

INFORMATION DOCUMENT FOR SHAREHOLDERS REGARDING THE GRANTING OR ALLOCATION OF FREE SHARES

1. INDIVIDUALS RESPONSIBLE FOR THE PROCEDURE

1.1 Name and position of the individuals and/or name and headquarters of the companies responsible for the information included in the information document

Bursa de Valori Bucuresti S.A. (Bucharest Stock Exchange), with headquarters in Bucharest, 4-8 Nicolae Titulescu Avenue, 1st floor, East Wing, America House Offices, district 1, registered with the Bucharest Trade Register Office under the number J40/12328/2005, Sole registration code 17777754, dully represented by Mr. Adrian Tanase – CEO,

1.2 Statements made by the individuals mentioned in 1.1, by which they declare that, to their knowledge, the information transmitted is real and without omissions which might significantly affect the information document.

Upon verification of the content of the information document,

BURSA DE VALORI BUCURESTI S.A., represented by Adrian Tanase - CEO, accepts all responsibility for its content and hereby confirms that all the information provided is real and without omissions or false statements which might significantly affect the information document.

2. Information concerning the shares' issuer

2.1. Name, headquarters, fiscal code and registration number at the Trade Registry Office.

Name of the issuer: BURSA DE VALORI BUCURESTI S.A.
Headquarters: Bucharest, 4-8 Nicolae Titulescu Avenue, 1st floor, East Wing, America House Offices, District 1
Company registration: registered at the Bucharest Trade Register Office under no. J40/12328/2005
Sole registration number 17777754

2.2. Company's capital before the increase:

- Value of the subscribed, paid-up capital: RON 80,492,460
- Number of shares issued 8,049,246 shares
- Nominal value of a share RON 10

3. Information concerning the free shares granted to the company's shareholders

3.1. Decisions regarding the increase in the share capital which imply the offer of free shares to the existing shareholders.

By resolution of the Extraordinary General Meeting of Shareholders (EGMS) of April 24, 2024, it was approved the increase of the share capital in the amount of RON 8,049,240 through the issue of 804.924 new, ordinary, registered and dematerialized shares, with a nominal value of RON 10/share ("New Shares"), by incorporating the reserves constituted from the net profit of the year 2023 (with the exception of legal reserves) ("Share Capital Increase") and setting the price in the amount of RON 60.0305 for the compensation of the fractions of shares resulting from the application of the algorithm and the rounding of the results, according to the legal provisions in force, as follows:

- The New Shares will be allocated to the Company's shareholders in proportion to their holdings in the Company's share capital; within the Share Capital Increase, each shareholder registered on the Registration Date established by the EGMS will receive 1 (one) free share for every 10 shares owned;
- In the event of fractions of shares, the number of shares that will actually be allocated to the respective shareholder will be rounded down to the nearest whole number;
- Empowerment of the Board of Governors to carry out the Share Capital Increase, as well as to draw up and sign any and all documents necessary for the Share Capital Increase, including the updating of the Company's Articles of Association.

Thus, the increase is realized through the incorporation of the reserves constituted from the net profit of the year 2023, in the amount of RON 8,049,240 by issuing a number of 804,924 shares, with a nominal value of RON 10/share, for the benefit of the shareholders registered in the Shareholders' Register kept by the Central Depository on the record date established by the General Meeting of Shareholders (September 4, 2024).

Each shareholder registered on the record date, September 4, 2024, receives, free of charge, for every 10 shares held, a whole number of shares, calculated according to the formula $10 \times (804,924 / 8,049,246)$.

3.2. The record date established by the AGM/if applicable by the BoD, for the identification of the shareholders who benefit from the offer or allotment of free shares. Date of payment of fraction of shares

The record date approved by the EGMS for the identification of shareholders is September 4, 2024.

The payment date of the fractions of shares resulting from the application of the algorithm and the rounding of the results is September 27, 2024.

3.3. Description of the capital increase:

- the value and the source of the share capital increase: RON 8,049,240; reserves constituted from the net profit of the year 2023 (excluding legal reserves)
- the number of shares issued for the capital increase: 804,924

The funds obtained from the increase of the share capital shall be used to sustain the current activity of the Company.

3.4. Description of the type and class of the securities granted or allocated. The number of free shares allocated for each share owned.

The securities offered are dematerialized registered ordinary shares. Each shareholder registered at the record date, September 4, 2024, receives a whole number of shares, free of charge, calculated by the formula $10 \times (804,924 / 8,049,246)$ for each 10 shares held.

3.5. Amount of the increased share capital.

The increased share capital is RON 88,541,700.

3.6. Other information believed to be of relevance by the Issuer or by the ASF

According to Art. 1 para. 5 letter g) of the Regulation (EU) no. 2017/1129 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market and repealing Directive 2003/71/EC, as amended, the publication of a prospectus is not mandatory for the shares offered allotted or to be allotted free of charge to existing shareholders and dividends paid in the form of shares of the same class as the shares in respect of which the dividends are paid, provided that those shares are of the same class as the shares already admitted to trading on the same regulated market and that a document is made available containing information about the number and nature of the shares and the reasons for and details of the offer or allotment.

Issuer

Bursa de Valori Bucuresti S.A.

Adrian Tanase

CEO

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Trade Register: J40/12328/2005
C.U.I.:17777754
Share Capital: RON 88,541,700
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