

SITUATIA POZITIEI FINANCIARE 2023 – preliminar neauditat

Explicatii (Toate sumele sunt exprimate in RON)	Perioada de raportare	
	31.12.2022	31.12.2023
A	1	2
ACTIVE - TOTAL, din care:	100,428,671	104,170,881
ACTIVE IMOBILIZATE - TOTAL, din care:	22,251,767	22,769,782
<i>Imobilizari necorporale</i>	4,272	856
<i>Imobilizari corporale administrate in regie proprie</i>	16,501,787	16,852,291
<i>Investitii imobiliare</i>	2,791	2,955
<i>Active financiare la valoare justa prin contul de profit si pierdere</i>	5,479,844	5,852,804
<i>Alte active imobilizate</i>	263,073	60,876
ACTIVE CIRCULANTE - TOTAL, din care:	78,176,904	81,401,099
<i>Stocuri</i>	36,242	15,071
<i>Active imobilizate in active detinute in vederea vanzarii</i>	6,155,027	0
<i>Creante comerciale</i>	212,713	53,713
<i>Alte creante</i>	467,068	494,653
<i>Investitii pe termen scurt</i>	70,027,000	80,767,011
<i>Numerar si echivalente in numerar</i>	1,252,923	40,939
<i>Cheltuieli in avans</i>	25,931	29,712
DATORII - TOTAL, din care:	7,673,747	1,760,491
DATORII CURENTE - TOTAL, din care:	5,752,509	347,601
<i>Datorii comerciale pe termen scurt</i>	2,550,461	156,682
<i>Alte datorii, inclusiv datorii fiscale și cele privind asigurările sociale</i>	3,202,048	189,428
DATORII PE TERMEN LUNG - TOTAL, din care:	1,921,238	1,412,890
<i>Alte datorii, inclusiv datorii fiscale și cele privind asigurările sociale</i>	1,921,238	1,412,890
CAPITALURI PROPRII - TOTAL, din care:	92,754,924	102,410,390
Capital social subscris	80,356,103	80,356,103
Alte elemente de capitaluri proprii	-1,947,487	-1,432,384
Prime de fuziune	-7,167,078	-7,167,078
Rezerve din reevaluarea imobilizarilor corporale	12,171,794	8,952,401
Rezerve legale	1,882,642	2,413,579
Alte rezerve	9,924,434	9,924,434
Rezultatul reportat, cu exceptia rezultatului reportat provenit din adoptarea pentru prima data a IAS 29	-3,871,365	1,498,751
Rezultatul reportat provenit din adoptarea pentru prima data a IAS 29	-215,021	-215,021
Profitul sau pierderea la sfarsitul perioadei de raportare	1,748,205	8,610,542
Repartizarea profitului	127,303	530,937
TOTAL CAPITALURI PROPRII SI DATORII	100,428,671	104,170,881

SITUATIA REZULTATULUI GLOBAL 2023 – preliminar neauditat

Explicatii (Toate sumele sunt exprimate in RON)	Perioada de raportare	
	31.12.2022	31.12.2023
Cifra de afaceri netă	20,392,018	3,485,397
Venituri din productia vanduta	15,494,851	3,042,940
Venituri din vânzarea mărfurilor	4,897,167	442,457
Alte venituri din exploatare	54,576,701	12,895,903
VENITURI DIN EXPLOATARE - TOTAL	74,968,719	16,381,300
Materii prime si consumabile utilizate	2,590,758	583,751
Cheltuieli privind marfurile	1,393,622	163,392
Cheltuieli cu serviciile prestate de terti	6,472,584	1,036,350
Cheltuieli cu personalul	7,358,213	2,127,215
Cheltuieli cu impozite si taxe	872,002	239,999
Cheltuieli privind amortizarea	399,768	189,814
Alte cheltuieli de exploatare	53,673,025	6,218,462
CHELTUIELI DE EXPLOATARE - TOTAL	72,759,972	10,558,983
REZULTAT DIN EXPLOATARE	2,208,747	5,822,317
Venituri din dobânzi	1,807,832	4,623,764
Alte venituri financiare	874,724	791,406
VENITURI FINANCIARE - TOTAL	2,682,556	5,415,170
Alte cheltuieli financiare	1,280,798	618,740
CHELT FINANCIARE - TOTAL	1,280,798	618,740
REZULTAT FINANCIAR	1,401,758	4,796,430
REZULTAT BRUT	3,610,505	10,618,747
Impozitul pe specific / profit / amânat	1,862,300	2,008,205
REZULTAT NET	1,748,205	8,610,542

STATEMENT OF FINANCIAL POSITION 2023 – preliminary unaudited

Explications (all amounts are presented in RON)	Period	
	31.12.2022	31.12.2023
A	1	2
ASSETS - TOTAL, of which:	100,428,671	104,170,881
NON-CURRENT ASSETS - TOTAL, of which:	22,251,767	22,769,782
<i>Intangible assets</i>	4,272	856
<i>Tangible assets managed by owner</i>	16,501,787	16,852,291
<i>Real estate investments</i>	2,791	2,955
<i>Financial assets valued at fair value</i>	5,479,844	5,852,804
<i>Other non-current assets</i>	263,073	60,876
CURRENT ASSETS - TOTAL, of which:	78,176,904	81,401,099
<i>Stocks</i>	36,242	15,071
<i>Fixed assets in assets held for sale</i>	6,155,027	0
<i>Trade receivables</i>	212,713	53,713
<i>Other receivables</i>	467,068	494,653
<i>Short-term investments</i>	70,027,000	80,767,011
<i>Cash and cash equivalents</i>	1,252,923	40,939
<i>Prepayments</i>	25,931	29,712
DEBTS - TOTAL, of which:	7,673,747	1,760,491
CURRENT LIABILITIES - TOTAL, of which:	5,752,509	347,601
<i>Short-term commercial debts</i>	2,550,461	156,682
<i>Other debts, incl fiscal debts and social insurance debts</i>	3,202,048	189,428
<i>Revenue recorded in advance</i>	0	1,491
LONG-TERM DEBT - TOTAL, of which:	1,921,238	1,412,890
<i>Other debts, incl fiscal debts and social insurance debts</i>	1,921,238	1,412,890
EQUITY - TOTAL, of which:	92,754,924	102,410,390
Subscribed share capital	80,356,103	80,356,103
Other equity elements	-1,947,487	-1,432,384
Prime fusion	-7,167,078	-7,167,078
Reserves from the reevaluation of the tangible asset	12,171,794	8,952,401
Legal reserves	1,882,642	2,413,579
Other reserves	9,924,434	9,924,434
Carried forward result, except for the carried forwards result resulted from the adoption for the first time of IAS 29	-3,871,365	1,498,751
Carried forward result resulted from the adoption for the first time of IAS 29	-215,021	-215,021
Profit or loss at the end of the reporting period	1,748,205	8,610,542
Distribution of profit	127,303	530,937
TOTAL EQUITY AND DEBTS	100,428,671	104,170,881

 DIRECTOR GENERAL
 BIRLEA VASILE RADU

 DIRECTOR ECONOMIC
 URS BOGDAN

SITUATION OF THE GLOBAL RESULT 2023 – preliminary unaudited

Indicators name (all amounts are presented in RON)	Reporting period	
	31.12.2022	31.12.2023
A	1	2
Net turnover	20,392,018	3,485,397
Income from the sold production	15,494,851	3,042,940
Income from the sale of goods	4,897,167	442,457
Other operating income	54,576,701	12,895,903
OPERATING INCOME - TOTAL	74,968,719	16,381,300
Raw materials and consumables	2,590,758	583,751
Expenses with goods	1,393,622	163,392
Third parties services	6,472,584	1,036,350
Personnel expenses	7,358,213	2,127,215
Taxes expenses	872,002	239,999
Depreciation expenses	399,768	189,814
Other operating expenses	53,673,025	6,218,462
OPERATING EXPENSES - TOTAL	72,759,972	10,558,983
OPERATING PROFIT OR LOSS:	2,208,747	5,822,317
Interest income	1,807,832	4,623,764
Other financial income	874,724	791,406
FINANCIAL INCOME - TOTAL	2,682,556	5,415,170
Other financial expenses	1,280,798	618,740
FINANCIAL EXPENSES - TOTAL	1,280,798	618,740
FINANCIAL PROFIT OR LOSS:	1,401,758	4,796,430
GROSS PROFIT OR LOSS (before taxation)	3,610,505	10,618,747
Tax on current profit / Deferred income tax	1,862,300	2,008,205
Net result	1,748,205	8,610,542

 DIRECTOR GENERAL
 BIRLEA VASILE RADU

 DIRECTOR ECONOMIC
 URS BOGDAN