
Current Report regarding the information provided in art 92 of the BVB Code

Report data	26.03.2024
Issuer Entity Name	SIF HOTELURI SA
Registered Office:	Oradea, Piata Emanuil Gojdu, nr.53, bl. A10, jud Bihor
Phone Number	0259 475 271
Registration Code at ORC:	RO56150
Registered business number of Bihor County:	J05/126/1991
Subscribed Registered Capital:	80.356.102,50 lei
Paid Up Share Capital:	80.356.102,50 lei
Regulated market trading issued securities:	BVB Bucuresti

Important events reported:

Convening of the Ordinary General Meeting of Shareholders SIF Hoteluri SA from April, 29(30).04, 2024

BOARD OF DIRECTORS OF SIF HOTELURI SA (hereinafter referred to as "SIF HOTELURI SA" or the "Company") based in Oradea, Piata Emanuil Gojdu no.53, bl. A 10, with a share capital subscribed and paid 80.356.102,50 lei registered at ORC under the no. J05/126/1991, with VAT number RO56150, met in the meeting of 25.03.2024, summons, pursuant to art. 117 of Law no. 31/1990, the Ordinary General Meeting of Shareholders ("AGOA"), for 29.04.2024, 12:00 at the company headquarters in Oradea, Piața Emanuil Gojdu no. 53, bl. A 10.

If the validity conditions are not met at the first convocation, the Ordinary General Meeting of Shareholders ("OGMS") is convened for the second time, for 30.04.2024, 12:00, with the same agenda and in the same place.

The company's share capital consists of 32.142.441 registered shares, with a nominal value of 2.5 lei, dematerialized and indivisible, each share giving the right to one vote at the general meeting of shareholders, with the exception of shares whose right to vote is suspended , according to the legal provisions.

At the general meeting of shareholders, only shareholders registered in the Register of Shareholders, kept by Depozitarul Central S.A., are entitled to participate and vote. Bucharest, at the end of 17.04.2024, considered the reference date.

The Ordinary General Meeting of Shareholders shall have the following agenda:

1. Approval of the financial statements related to the 2023 financial year drawn up in accordance with MFP Order no. 2844/2016 for the approval of IFRS-compliant accounting standards, based on the discussions and reports presented by the Board of Directors and the Financial Auditor's Report, including the remuneration report of SIF Hoteluri SA for the year 2023 subject to the advisory vote of the AGOA according to the provisions of art. 107 paragraph (6) of Law no. 24/2017 republished, annex to the Annual Report of the Board of Directors.

2. Approval of the distribution of the net profit related to the financial year 2023, in the amount of 8.610.541,81 lei, to the following destinations:

a) legal reserves in the amount of 530.937,31 lei;

b) covering losses from previous years in accordance with the legal provisions in the amount of 2.079.604,50 lei;

c) other reserves 2.220,50 lei;

d) dividends in the amount of 5.997.779,50 lei, representing 0,1866 gross lei for one share. Approval of June 20, 2024 as the dividend payment date. The payment of dividends to shareholders will be made in accordance with the legal provisions, and the costs related to the payment of dividends will be borne by the shareholders from the value of the net dividend.

3. Approval of the discharge of administrators for the 2023 financial year.

4. Approval of the income and expenditure budget and the investment plan for the year 2024.

5. Approval of the appointment of the financial auditor and the duration of the financial audit contract for a period of 2 years.

6. Approval of the date of: (i) May 31, 2024 as registration date and (ii) May 30, 2024 as ex-date in accordance with the provisions of art. 87 para. (1) from law no. 24/2017 and of the ASF Regulation no. 5/2018.

7. The mandate of Mr. Vasile Radu Bîrlea, with the possibility of substitution, to: (i) sign, on behalf of the Company and/or the Company's shareholders: the decisions of the present Ordinary General Meeting of Shareholders, any and all decisions, documents, applications, forms and the requests adopted/prepared for the purpose or for the execution of the decisions of this Ordinary General Meeting of Shareholders in relation to any natural or legal person, private or public and for (ii) to carry out all the legal formalities for the implementation, registration, publicity, opposability, execution and publication adopted decisions.

Shareholders can exercise their right to vote directly, through a representative or by mail. Representation of shareholders in the general meeting of shareholders can also be done by persons other than shareholders, based on a special or general power of attorney. The general power of attorney may be granted by the shareholder, as a client, only to a lawyer or an intermediary defined according to art. 2 para. 1 point 19 of Law no. 24/2017 on issuers of financial instruments and market operations. The company will accept a general power of attorney without requesting other additional documents related to the respective shareholder, if the general power of attorney complies with the provisions of art. 205 of the ASF Regulation no. 5/2018, is signed by the respective shareholder and is accompanied by a declaration on his own responsibility given by the legal representative of the intermediary or by the lawyer who received the power of

representation through the general power of attorney, from which it appears that: (a) the power of attorney is granted by the respective shareholder, as a client, to the intermediary or, as the case may be, to the lawyer; (b) the general power of attorney is signed by the shareholder, including by attaching an extended electronic signature, if applicable.

The declaration given by the legal representative of the intermediary or the lawyer who received the power of representation through the general power of attorney must be submitted to the company in original, signed and, as the case may be, stamped, together with the general power of attorney, no later than 48 hours before the general meeting of shareholders (26.04.2024, 16:00), in case of first use.

A shareholder can designate by proxy one or more alternate representatives to ensure his representation in the general meeting in case the appointed representative is unable to fulfill his mandate. If several alternate representatives are appointed by power of attorney, the order in which they will exercise their mandate will also be established. Special powers of attorney (in Romanian or English) can be obtained from the company's headquarters and from the company's website (www.sif-hoteluri.ro) starting from 28.03.2024. The completed and signed special powers of attorney (in Romanian or English) will be submitted or sent to the company in original or sent by e-mail with an embedded extended electronic signature according to Law no. 455/2001 to the address secretariat@sif-hoteluri.ro, so that they are registered with the company no later than 26.04.2024, 4:00 p.m. (between 8:00 a.m. and 4:00 p.m.). In the case of transmission by post or courier, the special powers of attorney and the accompanying documents are sent to the address of the company in Oradea, Piața Emanuil Gojdu, no. 53, Bl. A10, postal code 410067, in a closed envelope with the clearly written mention in capital letters "FOR THE ORDINARY GENERAL MEETING OF SHAREHOLDERS OF 29(30).04.2024. The special powers of attorney will be accompanied by the following documents: (a) in the case of natural persons, a copy of the identity document signed for compliance with the original, respectively (b) in the case of shareholders of legal persons or entities without legal personality, the quality of legal representative is established in the basis of the list of shareholders from the reference date, received from Depozitarul Central S.A.

If the shareholders' register does not contain data regarding the capacity of legal representative, this capacity is proven with a finding certificate issued by the Trade Register presented in the original or in a copy conforming to the original or any other document in the original or in a copy conforming to the original issued by a competent authority from the state in which the shareholder is legally registered that certifies the capacity of legal representative, issued no more than 3 months before the date of publication of the convenor of the general meeting of shareholders

On the date of the A.G.O.A., upon entering the meeting room, the designated representatives will present their copy of the special power of attorney and their identity document.

The company's shareholders registered in the shareholders' register on the reference date have the opportunity to vote by mail, before the A.G.O.A. Voting forms by mail in

Romanian or English can be obtained from the company's headquarters and from the company's website (www.sif-hoteluri.ro) starting on 28.03.2024. Voting forms by mail will be submitted or sent by post with confirmation of receipt or by any form of courier to the address of SIF Hoteluri SA in Oradea, Piața Emanuil Gojdu, no. 53, Bl. A10, Postal code 410067, in a closed envelope, with the mention written clearly and in capital letters "FOR THE ORDINARY GENERAL MEETING OF THE SHAREHOLDERS OF 29(30).04.2024" to be registered with the company no later than of 26.04.2024, 16:00.

The voting form by mail, filled in and signed in the original, will be accompanied by the following documents: (a) in the case of natural persons, a copy of the identity card signed for compliance with the original, respectively (b) in the case of shareholders of legal persons or entities without legal personality, the quality of legal representative is established based on the list of shareholders from the reference date, received from Depozitarul Central SA. If the shareholders' register does not contain data regarding the legal representative's capacity, this capacity is proven with a finding certificate issued by the Commercial Register presented in the original or in a copy that conforms to the original or any other document in the original or in a copy that conforms to the original issued by a competent authority from the state in which the shareholder is legally registered that certifies the capacity of legal representative, issued no later than 3 months before the date of publication of the convenor of the general meeting of shareholders.

Documents certifying the capacity of legal representative drawn up in a foreign language, other than English, will be accompanied by a translation made by an authorized translator in Romanian or English. The issuer will not request the legalization or apostille of the documents certifying the capacity of legal representative of the shareholder. Voting forms by mail that are not registered at the Company's headquarters by 4/26/2024 at 4:00 p.m. will not be taken into account for determining the quorum and majority in the Assembly.

In the situation where the shareholder who cast his vote by mail participates personally or through a representative at the A.G.O.A. the vote cast by mail will be annulled. In this case, only the vote expressed in person or by representative will be taken into account.

According to the provisions of art. 117¹ para. (1) from Law no. 31/1990, of art. 105 para. (3) from Law no. 24/2017 and of art. 189 of the ASF Regulation no. 5/2018 one or more shareholders individually or together representing at least 5% of the share capital may request the company's Board of Directors to introduce additional items on the agenda of the A.G.O.A. and/or the presentation of draft decisions for the items included or proposed to be included on the agenda of the A.G.O.A. subject to the following conditions:

- The request is made through a document that will be submitted or sent to the company headquarters (in a sealed envelope with the mention "FOR THE ORDINARY GENERAL MEETING OF SHAREHOLDERS OF 29(30)04.2024") within no more than 15 days from the date of publication of the convening notice in the Official Journal, respectively until 12.04.2024 at 16:00, in the original, signed and, as the case may be, stamped by the shareholder or his legal representative;

- The request must be accompanied by a justification and/or a draft decision proposed for adoption;

- The request will be accompanied by the account statement showing the shareholder status and the number of shares held, issued by Depozitarul Central SA or, as the case may be, by the intermediaries defined in art. Art. 2 para. 1 point 19 of Law no. 24/2017.

The agenda completed with the items proposed by the initiators will be republished in compliance with the requirements provided by law and/or the constitutive act for convening the general meeting.

Shareholders have the right to ask questions in writing regarding the items on the agenda of the A.G.O.A. through a document that will be submitted or transmitted and registered at the company's headquarters no later than 12.04.2024, 16:00, in the original, signed and, as the case may be, stamped by the shareholders or their legal representatives. The document will be submitted/transmitted in a sealed envelope, stating on the envelope, clearly and in capital letters "FOR THE ORDINARY GENERAL MEETING OF SHAREHOLDERS OF 29(30).04.2024". The company can formulate an answer, including by formulating a general answer for questions with the same content, within the proceedings of the general meeting and by posting the answer on its own website, in the "Frequently asked questions" section, if the requested information respects the character of public information, not they can be found in the materials related to the agenda or in the periodic reports of the company and do not affect the commercial interests of the Company.

Requests to complete the agenda, draft resolutions and questions addressed by shareholders will be accompanied by the following documents:

(a) in the case of natural persons - the copy of the identity document signed for compliance with the original and the account statement showing the shareholder status and the number of shares held, issued by Depozitarul Central SA or, as the case may be, by the intermediaries defined according to art. . 2 para. (1) point 19 of Law no. 24/2017;

(b) in the case of shareholders of legal persons or entities without legal personality:

- documents certifying the quality of legal representative; the quality of legal representative is established based on the list of shareholders from the reference date, received from Depozitarul Central S.A. If the shareholders' register does not contain data regarding the capacity of legal representative, this capacity is proven with a finding certificate issued by the Trade Register presented in the original or in a copy conforming to the original or any other document in the original or in a copy conforming to the original issued by a competent authority from the state in which the shareholder is legally registered that certifies the capacity of legal representative, issued no later than 3 months before the date of publication of the convenor of the general meeting of shareholders.

- the account statement showing the shareholder status and the number of shares held, issued by Depozitarul Central S.A. or, as the case may be, by the intermediaries defined in art. Art. 2 para. 1 point 19 of Law no. 24/2017.

Starting from 28.03.2024, the informative materials related to the items included on the agenda of the A.G.O.A. and the draft resolutions will be made available to the shareholders. They can be consulted at the company's headquarters in Oradea, Piața Emanuil Gojdu, no. 53, Bl. A10, from Monday to Friday, between 10:00 and 13:00 and will be available on the company's website www.sif-hoteluri.ro. Information can be obtained at the telephone number 0259.475.271 (contact person Mr. Vasile Radu Bîrlea).

President of Board of Directors,

SFERDIAN Teodora