

To

**FINANCIAL SUPERVISORY AUTHORITY** - Financial Instruments and Investments Sector  
**BUCHAREST STOCK EXCHANGE** - Regulated market

**REPORT FIRST QUARTER 2024 SEPARATE AND CONSOLIDATED**

**According to FSA Regulation no. 5/2018 (Appendix 13) on issuers and operations with securities**

Report date: May, 15<sup>th</sup> 2024  
Name of the issuing company: COMPA S.A. Sibiu  
Social headquarters: Sibiu, No.8, Henri Coandă Street, Postal Code 550234  
Phone/fax number: 0269 237 878; 0269 212 204  
VAT no : RO 788767  
Order Number in the Trade Register: J32 / 129 / 1991  
Share capital: RON 21.882.103,8 Ron  
Regulated market on which the issued securities are traded: Bucharest Stock Exchange – Standard Category (symbol CMP)  
LEI Code 315700EXV87GJDVUUA14

**IMPORTANT EVENTS TO REPORT**

Enumeration of important events that have taken place in connection with the company and that can, have or will have a significant impact on the price of securities or on the holders of securities.

Such important events include, but are not limited to, the following:

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**e) OTHER EVENTS:**

**Economic and Financial Indicators registered by Compa at 31.03.2024**

**A. BETWEEN 01.01.2024-31.03.2024, COMPA REGISTERS THE FOLLOWING ECONOMIC AND FINANCIAL INDICATORS AT SEPARATE LEVEL:**

**1. The main balance sheet elements**

INDICATOR NAME	31/03/2023	31/03/2024	% 31.03.2024/31.03.2023
FIXED ASSETS	463,008,846	433,794,134	93.69
CURRENT ASSETS	299,070,976	250,946,703	83.91
DEBTS LESS THAN ONE YEAR	165,401,596	113,923,175	68.88
DEBTS LONGER THAN ONE YEAR	96,136,225	63,481,330	66.03
CAPITAL AND RESERVES	500,542,000	507,336,332	101.36

**2. The main elements of the overall result**

INDICATOR NAME	3/31/2023	3/31/2023	% 31.03.2024/31.03.2023
TURNOVER	202,766,929	179,205,777	88.38
GROSS PROFIT	4,155,431	4,625,008	111.30
NET PROFIT	3,389,242	2,747,112	81.05

### 3. The main economic financial indicators

INDICATOR NAME	31/03/2023	31/03/2024	% 31.03.2024/31.03.2023
CURRENT LIQUIDITY (current assets/current debts)	1.81	2.2	121.55
DEGREE OF INDEBTEDNESS (borrowed capital/comitted capital)	16.00%	11.00%	68.75
ROTATION RATE OF FLOWS - CUSTOMERS	70.21	70.92	101.01
ROTATION RATE OF FIXED ASSETS	0.44	0.41	93.18

### B. BETWEEN 01.01.2024-31.03.2024, COMPA REGISTERS THE FOLLOWING ECONOMIC AND FINANCIAL INDICATORS AT CONSOLIDATED LEVEL:

#### 1. The main balance sheet elements:

INDICATOR NAME	31/03/2023	31/03/2024	% 31.03.2024/31.03.2023
FIXED ASSETS	487,025,159	487,945,910	100.19
CURRENT ASSETS	319,323,797	258,590,008	80.98
DEBTS LESS THAN ONE YEAR	167,768,102	117,865,786	70.26
DEBTS LONGER THAN ONE YEAR	134,320,419	127,218,163	94.71
CAPITAL AND RESERVES	504,260,435	501,451,969	99.44

#### 2. The main elements of the overall results

INDICATOR NAME	3/31/2023	3/31/2024	% 31.03.2024/31.03.2023
TURNOVER	203,678,288	183,657,505	90.17
GROSS PROFIT	3,754,186	1,814,023	48.32
NET PROFIT	-58,109	2,971,783	-5114.15

### 3. The main economic financial indicators

INDICATOR NAME	31/03/2023	31/03/2024	% 31.03.2024/31.03.2023
CURRENT LIQUIDITY (current assets/current debts)	1.90	2.19	115.26
DEGREE OF INDEBTEDNESS (borrowed capital/comitted capital)	21.00%	20.00%	95.24
ROTATION RATE OF FLOWS -CUSTOMERS	69.83	71.10	101.82
ROTATION RATE OF FIXED ASSTES	0.42	0.38	90.48

The report for the first Quarter of the year 2024 – separate and consolidated – is not audited can be consulted in the link below, on the website [www.compa.ro](http://www.compa.ro) at Investor Relations / Legal Reports / 2024 section and on the issuer's profile on the website Bucharest Stock Exchange, [www.bvb.ro](http://www.bvb.ro) , CMP symbol.

**President of the Board & CEO,**

**Ioan DEAC**

**CFO**

**Mihaela DUMITRESCU**