

No. 3392/ 25.01.2024

**Current report no. 5/2024**

**as per Law no. 24/ 2017 and ASF Regulation no. 5/2018**

|                                                                   |                                                                |
|-------------------------------------------------------------------|----------------------------------------------------------------|
| <b>Date of the report</b>                                         | <b>25.01.2024</b>                                              |
| <b>Issuer's Name:</b>                                             | <b>CONPET S.A. Ploiești</b>                                    |
| <b>Registered Offices:</b>                                        | <b>1-3 Anul 1848 Street, Ploiești</b>                          |
| <b>Telephone/facsimile/email:</b>                                 | <b>0244/ 401360/ 516451/ 402385/<br/>actionariat@conpet.ro</b> |
| <b>Tax Identification Number<br/>at the Trade Register Office</b> | <b>1350020</b>                                                 |
| <b>No. at the Trade Registry:</b>                                 | <b>J29/6/22.01.1991</b>                                        |
| <b>Subscribed and paid-up share capital:</b>                      | <b>28,569,842.40 RON</b>                                       |
| <b>Total number of shares:</b>                                    | <b>8,657,528 nominative shares</b>                             |
| <b>The regulated market trading the issued securities:</b>        | <b>B.V.B., PREMIUM Category</b>                                |

**Reporting significant events:** Clarifications regarding the publishing of the materials related to the Revenues and Expenditure Budget for the year 2024, submitted for the OGMS approval convened for the date of 28/29.02.2024.

CONPET SA informs the shareholders and investors that, starting 26.01.2024, 8:00 A.M., the meeting materials related to the Revenues and Expenditure Budget for the year 2024, budget that is to be submitted for the approval of the Ordinary General Meeting of Shareholders dated 28/29.02.2024, will be available on the company's website at the address [www.conpet.ro](http://www.conpet.ro), section "Corporate Governance /Investor Relations/ GMS Documents"- OGMS dated 28.02.2024.

Concurrently, we mention that, in view of complying with the provisions of GO no.26/2013, OMPF no. 3818/2019 and of the Law no.421/2023 in what concerns the content and format of the revenues and expenditure budget drafts, on elaborating the Budget for the year 2024, the indicators estimated for the year 2023 are determined based on the verification balance drawn up on the 30<sup>th</sup> of November, 2023 and on the data realized-estimated on December 2023. The level of the indicators estimated for the year 2023 does not represent unaudited preliminary annual financial results for the year 2023.

The unaudited preliminary annual financial results for the year 2023 are to be published on 28<sup>th</sup> of February 2024 and the annual audited financial statements for the year 2023 are to be approved within the General Meeting of Shareholders of Conpet dated 25<sup>th</sup> of April, 2024, pursuant to the financial calendar, approved and published.

Director General  
Eng. Dorin TUDORA  
*electronic signature*