

No. 14971/ 11.04.2024

**Current Report No. 9/ 2024**

**as per Law No. 24/ 2017 and ASF Regulation No. 5/2018**

<b>Date of the report</b>	<b>11.04.2024</b>
<b>Issuer's Name:</b>	<b>CONPET S.A. Ploiești</b>
<b>Registered Offices:</b>	<b>1-3 Anul 1848 Street, Ploiești</b>
<b>Telephone/facsimile/email:</b>	<b>0244/ 401360/ 516451/ 402385/ actionariat@conpet.ro</b>
<b>Tax Identification Number at the Trade Register Office</b>	<b>1350020</b>
<b>No. at the Trade Registry:</b>	<b>J29/ 6/ 22.01.1991</b>
<b>Subscribed and paid-up share capital:</b>	<b>28,569,842.40 RON</b>
<b>Total number of shares:</b>	<b>8,657,528 nominative shares</b>
<b>The regulated market trading the issued securities:</b>	<b>B.V.B., Premium Category</b>

**Reporting significant events Errata to the OGMS Convening Notice dated 25.04.2024/  
26.04.2024**

As a result of the Emergency Ordinance no. 31/2024 of March 28, 2024 regarding the regulation of some fiscal-budgetary measures and for the modification and completion of some normative acts, amending GO no. 64/2001 regarding the distribution of profit to national enterprises, national companies and commercial companies with full or majority state capital, as well as to autonomous administrations, the company CONPET S.A. informs the shareholders and investors that in the meeting of 10.04.2024, the Board of Directors decided to correct item 5 on the agenda of the OGMS Convening Notice for the meeting of 25.04.2024 (first call)/ 26.04.2024 (second call), item regarding the distribution of profit, as follows:

**Item 5 on the Agenda of the OGMS, with its initial form:**

*5. Approval of the distribution of the net profit for the financial year 2023, and of certain amounts from the retained earnings, establishing the date of registration and establishing the date of payment of dividends to shareholders, as follows:*

*a) approval of the distribution of the net profit, reinstated with the provision for the employees' profit share, on December 31, 2023 amounting to 67,616,539 RON, to the following destinations:*

- employees' profit share within the limit of 10 % of net profit: 6,000,000 RON*
- other allocations stipulated by law - reinvested profit exempt from corporate tax payment, as per Art. 22 of Law No. 227/ 2015 on the Fiscal Code: 3,725,402 RON*
- dividends due to shareholders: 55,891,137 RON*
- other reserves - own financing sources: 2,000,000 RON.*

b) approval of the distribution of the retained earnings amounting to 862,397 RON, for granting dividends due to shareholders.

c) establishing the total gross dividend of 6.555397170 RON/share.

d) establishing the date of 29.05.2024 as the registration date serving for the identification of the shareholders who are set to benefit from dividends or other rights and who fall under the rights of the OGMS Resolution, ex-date 28.05.2024.

e) establishing the date of 17.06.2024 as the date of payment of dividends to shareholders.

f) the payment of dividends will be performed in RON exclusively to the shareholders registered in the Shareholders Registry (held by “Depozitarul Central” SA) at the registration date set by the General Meeting of Shareholders, and the shareholders will be informed on the dividend payment method prior to the payment initiation date. The expenses incurred by the payment of dividends are borne by the shareholders.

**is revised and has the following content:**

**5. Approval of the distribution of the net profit for the financial year 2023, and of certain amounts from the retained earnings, establishing the date of registration and establishing the date of payment of dividends to shareholders, as follows:**

a) approval of the distribution of the net profit, reinstated with the provision for the employees' profit share, on December 31, 2023 amounting to 67,616,539 RON, to the following destinations:

- employees profit share within the limit of 10 % of net profit: 6,000,000 RON
- other allocations stipulated by law - reinvested profit exempt from corporate tax, as per Art.

22 of Law No. 227/ 2015 on the Fiscal Code: 3,725,402 RON

**- dividends due to shareholders: 57,891,137 RON**

b) approval of the distribution of the retained earnings amounting to 862,397 RON, for granting dividends due to shareholders.

c) establishing the total gross dividend of 6.786409948 RON/share.

d) setting the date of 29.05.2024 as the registration date serving for the identification of the shareholders who are set to benefit from dividends or other rights and who fall under the rights of the OGMS Resolution, ex-date 28.05.2024.

e) establishing the date of 17.06.2024 as the date of payment of dividends to shareholders.

f) the payment of dividends will be performed in RON exclusively to the shareholders registered in the Shareholders Registry (held by “Depozitarul Central” SA) at the registration date set by the General Meeting of Shareholders, and the shareholders will be informed on the dividend payment method prior

*to the payment initiation date. The expenses incurred by the payment of dividends are borne by the shareholders.*

**The voting bulletin, the Special Empowerment and the OGMS Resolution Draft are revised accordingly.**

Director General  
Eng. Dorin TUDORA  
electronic signature