

SITUATION OF THE GLOBAL RESULT AS OF DECEMBER 31, 2023
(expressed in lei, unless otherwise specified)

	31 December 2023	31 December 2022
Revenue from contracts	39.093.901	75.715.347
Other operating revenues	657.881	3.171.240
Stock variation	(143.313)	(1.507.487)
Raw materials and consumables	(25.539.831)	(52.866.654)
Staff expenditure	(6.833.377)	(9.959.744)
Amortization	(7.801.610)	(7.189.139)
Other operating expenses	(8.649.458)	(17.528.647)
Profit from exploitation	(9.215.807)	(10.165.084)
Financial income	7	32
Financial costs	(1.073.654)	(1.442.734)
Profit/Loss before tax	(10.289.454)	(11.607.786)
Deferred income tax expenses	0	(1.037.857)
Profit/Loss	(10.289.454)	(10.569.929)
BASIC/DILUTED EARNINGS PER SHARE	(0.1475)	(0.1515)

Vice-president of the Board of Administration,
 Roxana Scarlat

Head of Financial Service,
 Giorgiana Ionita

FINANCIAL POSITION SITUATION AS OF DECEMBER 31, 2023
(expressed in lei, unless otherwise specified)

	31 December 2023	31 December 2022
Assets		
Fixed assets		
Tangible assets	78.849.944	86.258.378
Intangible assets	396.035	244.242
Financial assets	10.774.947	12.575.521
Deferred tax	9.579	9.579
Fixed assets	168.360	153.484
TOTAL FIXED ASSETS	90.198.865	99.241.204
Current assets		
Inventories	3.498.073	4.236.392
Commercial and other receivables	3.728.859	9.372.305
Restricted Cash	1.000.000	1.000.000
Cash and cash equivalents	23.271	2.329.028
TOTAL CURRENT ASSETS	8.250.203	16.937.725
TOTAL ASSETS	98.449.068	116.178.929
Commercial and other debts	37.038.053	39.097.098
Short-term loans from banking institutions	3.548.716	3.669.178
Financial leasing	2.580.078	2.599.571
Employee benefits part due in the short term	230.826	261.518
Long-term loans from banking institutions - current maturity	4.582.126	4.999.992
Corporate tax liabilities	0	0
TOTAL SHORT-TERM LIABILITIES	47.979.799	47.627.357
Long-term loans from banking institutions	0	4.580.816
Grants	267.468	127.105
Bond loans	5.015.000	5.015.000
Employee benefits part due in the long term	-	511.282
Leasing	386.900	2.704.173
Profit tax	-	-
TOTAL LONG TERM LIABILITIES	5.669.368	12.938.376
TOTAL DEBT	53.649.167	60.565.733
NET ASSETS	44.799.901	55.613.196

	31 December 2023	31 December 2022
Social capital	6.976.465	6.976.465
Legal reserve	1.617.005	1.617.005
Net revaluation reserves	24.842.578	27.367.632
Other reserves	44.442.529	44.442.529
Reported result	(33.078.676)	(24.790.435)
TOTAL EQUITY	44.799.901	55.613.196
TOTAL LIABILITIES	98.449.068	116.178.929

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