



Q1 2024 Preliminary Key Operational Indicators

This report provides the main preliminary operational indicators of Electrica Group for the first quarter of 2024. Electrica Group's preliminary consolidated financial results as at and for the three months period ended 31 March 2024 will be published on 15 May 2024. The information included in this report could change or differ significantly from the final data that will be included in the quarterly report for Q1 2024. The values marked in yellow below are revised/modified compared to the previous preliminary reporting, respectively the one related to Q4 2023.

Preliminary key information for Electrica Group's main segments of activity:

Quarterly values

Distribution segment

		Q1/24	Q4/23	Q3/23	Q2/23	Q1/23	Q4/22	Q3/22	Q2/22	Q1/22
GWh	Volumes of electricity distributed	4,398.9	4,505.9	4,269.7	4,014.6	4,261.6	4,359.3	4,384.3	4,299.6	4,685.6
GWh	High voltage	582.9	589.1	574.6	566.5	576.3	572.9	570.1	648.3	632.2
GWh	Medium voltage	1,648.6	1,635.5	1,708.7	1,611.2	1,620.9	1,607.2	1,769.3	1,748.2	1,729.8
GWh	Low voltage	2,167.4	2,281.3	1,986.5	1,836.8	2,064.4	2,179.2	2,044.9	1,903.1	2,323.6
GWh	Electricity needed to cover network losses (NL)	653.3	440.4	322.7	470.0	654.5	452.3	319.7	481.1	629.5
RON mn	Assets' commissioning (CAPEX PIF)	70.3	451.9	112.8	162.2	50.3	289.5	77.1	67.4	42.6
RON mn	MN	40.7	133.0	41.1	57.2	26.0	85.9	30.8	23.4	12.3
RON mn	TN	21.9	153.3	51.5	33.5	14.8	110.1	17.8	29.6	21.7
RON mn	TS	7.7	165.6	20.2	71.5	9.4	93.5	28.5	14.4	8.6

Source: Electrica

Supply segment

		Q1/24	Q4/23	Q3/23	Q2/23	Q1/23	Q4/22	Q3/22	Q2/22	Q1/22
GWh	Volumes of electricity supplied on retail market	1,988.8	2,096.2	1,838.3	1,787.8	2,091.5	2,232.6	2,197.8	1,856.4	2,307.6
GWh	Competitive segment	1,195.9	1,201.3	1,013.3	896.7	1,048.0	1,191.9	1,287.9	1,312.8	1,568.7
GWh	Univ. service and SoLR ¹ segment/reg. segment ²	793.0	894.9	825.0	891.1	1,043.5	1,040.7	910.0	543.6	738.9
GWh	Volumes of natural gas supplied on retail market	259.6	199.3	74.3	119.9	283.9	206.2	235.6	199.7	288.5
th	Number of consumption places - electricity	3,484.9	3,495.5	3,497.9	3,487.9	3,494.5	3,497.8	3,511.9	3,511.6	3,516.5
th	Competitive segment	1,737.5	1,724.0	1,695.5	1,654.8	1,643.7	1,644.9	1,666.0	1,663.1	1,631.9
th	Univ. service and SoLR ¹ segment/reg. segment ²	1,747.3	1,771.5	1,802.4	1,833.1	1,850.7	1,853.0	1,845.9	1,848.5	1,884.5

Source: Electrica

Cumulated values - as of each period mentioned

Distribution segment		3M/24	12M/23	9M/23	6M/23	3M/23	12M/22	9M/22	6M/22	3M/22
GWh	Volumes of electricity distributed	4,398.9	17,051.7	12,545.9	8,276.2	4,261.6	17,728.8	13,369.5	8,985.2	4,685.6
GWh	High voltage	582.9	2,306.5	1,717.4	1,142.8	576.3	2,423.5	1,850.6	1,280.5	632.2
GWh	Medium voltage	1,648.6	6,576.3	4,940.8	3,232.2	1,620.9	6,854.5	5,247.3	3,478.0	1,729.8
GWh	Low voltage	2,167.4	8,168.9	5,887.7	3,901.2	2,064.4	8,450.8	6,271.6	4,226.7	2,323.6
GWh	Electricity needed to cover network losses (NL)	653.3	1,887.6	1,447.2	1,124.5	654.5	1,882.6	1,430.3	1,110.6	629.5
RON mn	Assets' commissioning (CAPEX PIF)	70.3	777.1	325.2	212.4	50.3	476.6	187.1	110.0	42.6
RON mn	MN	40.7	257.3	124.3	83.2	26.0	152.4	66.5	35.7	12.3
RON mn	TN	21.9	253.0	99.8	48.3	14.8	179.2	69.1	51.3	21.7
RON mn	TS	7.7	266.7	101.2	81.0	9.4	145.0	51.5	23.0	8.6

Source: Electrica

Supply segment		3M/24	12M/23	9M/23	6M/23	3M/23	12M/22	9M/22	6M/22	3M/22
GWh	Volumes of electricity supplied on retail market	1,988.8	7,813.8	5,717.6	3,879.3	2,091.5	8,594.3	6,361.8	4,163.9	2,307.6
GWh	Competitive segment	1,195.9	4,159.3	2,958.0	1,944.7	1,048.0	5,361.2	4,169.3	2,881.5	1,568.7
GWh	Univ. service and SoLR ¹ segment/reg. segment ²	793.0	3,654.5	2,759.6	1,934.6	1,043.5	3,233.1	2,192.4	1,282.5	738.9
GWh	Volumes of natural gas supplied on retail market	259.6	677.4	478.1	403.8	283.9	929.9	723.7	488.1	288.5
th	Number of consumption places - electricity	3,484.9	3,495.5	3,497.9	3,487.9	3,494.5	3,497.8	3,511.9	3,511.6	3,516.5
th	Competitive segment	1,737.5	1,724.0	1,695.5	1,654.8	1,643.7	1,644.9	1,666.0	1,663.1	1,631.9
th	Univ. service and SoLR ¹ segment/reg. segment ²	1,747.3	1,771.5	1,802.4	1,833.1	1,850.7	1,853.0	1,845.9	1,848.5	1,884.5

Source: Electrica

Note 1: SoLR - supplier of last resort

Note 2: As of 1 January 2021, the electricity market has been completely liberalized; the term "regulated segment" refers to the period up to this date

Note 3: The values in yellow represent revisions compared to the values reported in the previous quarter

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