

STRATEGIC OBJECTIVES

- ✓ Increasing the efficiency of the asset management aiming to increase the value and quality of the assets under management;
- ✓ Increasing the performance of the listed portfolio
- ✓ Increasing the private equity investments

TYPE OF THE INVESTMENT COMPANY

EVERGENT Investments is a Retail Investors Alternative Investment Fund (R.I.A.I.F.) authorized by the Financial Supervisory Authority with the Authorization no. 101 of June 25, 2021.

MANAGEMENT

The company is self-managed in a unitary system, by a Board of Directors.

Executive management:

Claudiu Doros – President and CEO

Catalin Iancu – Vicepresident and Deputy CEO

(FSA authorization no. 59 of April 5, 2021)

IDENTIFICATION DATA

FSA Register no.: PJR09FIAIR/040003

Bucharest Stock Exchange:EVER; ISIN: ROSIFBACNORO

Bloomberg FIGI: BBG000BMN556

Reuters RIC: ROEVER.BX

LEI: 254900Y1O0025N04US14

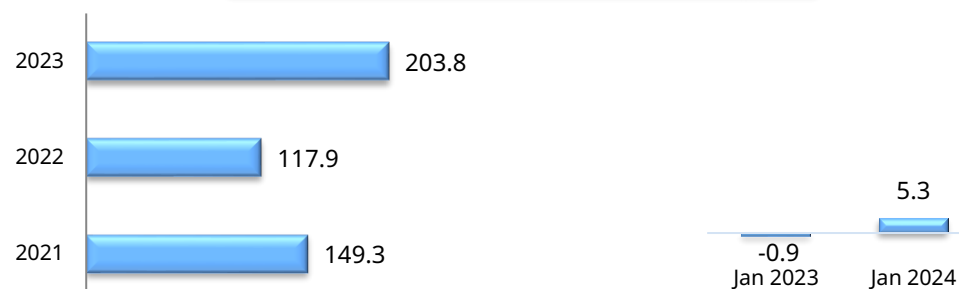
CONTACT

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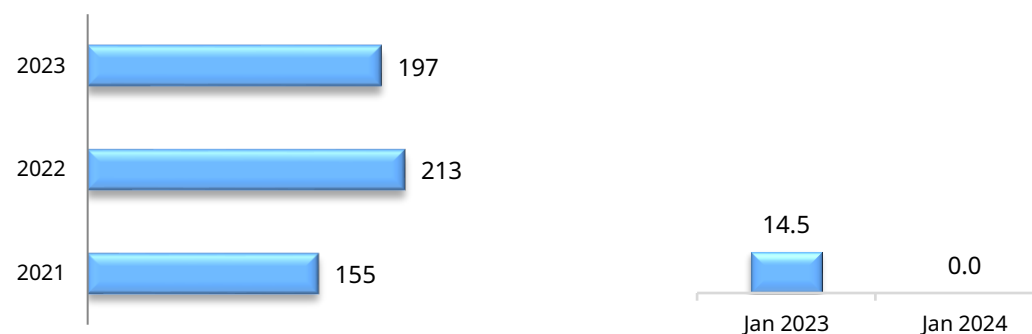
SHAREHOLDERS	Residents weight in share capital %	Non-residents weight in share capital %	Total shareholders
Individuals	37.61	0.34	5,740,041
Corporate	50.07	11.98	147
TOTAL	87.68	12.32	5,740,188

Net result (million RON)



The net result consists of the net profit / (net loss) and the net gain from the sale of assets reflected in the retained earnings - accounting treatment in accordance with IFRS 9.

Investments in securities (million RON)



Assets under management

VALUES / STRUCTURE



Number of shares	961,753,592	
	RON	EUR*
Fair value	0.1	0.02
Share Capital	96,175,359.2	19,328,234
Market cap	1,154,104,310	231,938,807
Total Assets	2,979,280,468	598,742,030
Net Assets Value	2,694,723,293	541,554,953

*EUR/RON = 4.9759 (www.bnr.ro)

RON/share	Nov 2023	Dec 2023	Jan 2024
NAV/share**	2.8358	2.9296	2.9941
Price EVER	1.2750	1.2700	1.2000
Discount %	55	57	60

** The number of shares used in the calculation of the NAV/share [900,011,057] has resulted by decreasing from the total number of shares the shares acquired under the ongoing buyback program / public share buyback offer (according to the applicable regulations).

ASSETS STRUCTURE	% of total assets
Shares, of which	78.8
• listed	70.0
• unlisted	8.8
Non – UCITS Securities (fund units)	9.0
Monetary instruments (deposits. cash)	10.4
Other assets	1.8

SECTOR EXPOSURE (share portfolio)	% of total assets
Financial	45.6
Energy	13.5
Manufacturing	8.0
Real estate	6.6
Other	5.1

TOP COMPANIES	Weight > 1% of total assets
BANCA TRANSILVANIA	39.8
OMV PETROM	11.5
AEROSTAR	7.4
BRD - GROUPE SOCIETE GENERALE	3.8
STRAULESTI LAC ALFA	2.3
PROFESSIONAL IMO PARTNERS	2.2
ROMGAZ	1.9
EVERLAND	1.7
AGROINTENS	1.5
EVER IMO	1.5
CASA	1.2
TRANSILVANIA INVESTMENTS ALLIANCE	1.1
TOTAL	75.9

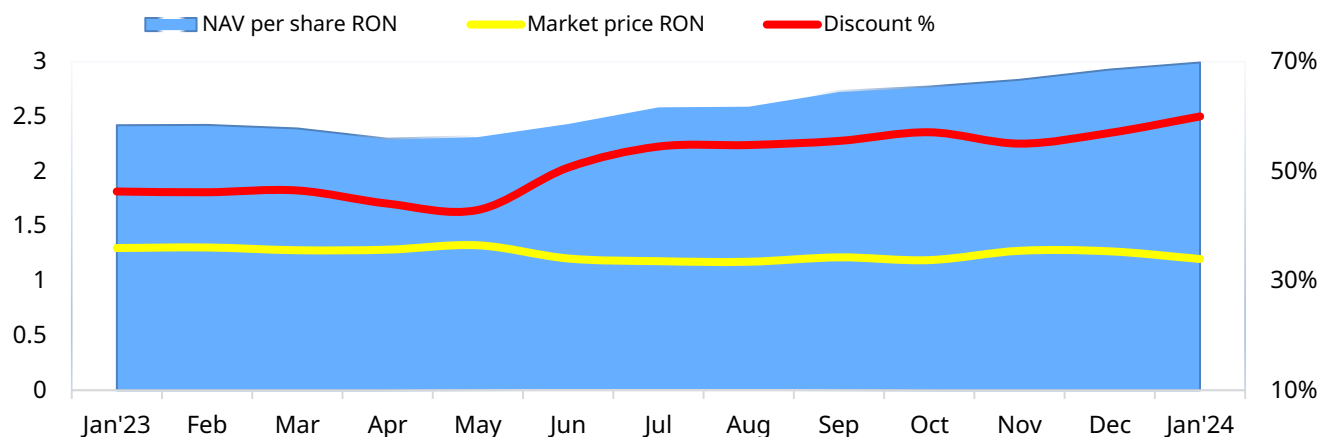
PERFORMANCE / RISK INDICATORS

Returns: EVER NAV/share. EVER share. BET FI

Returns on January 2024 (%)	EVER Share	BET-FI	EVER NAV/share
1 M	-5.51	-1.81	2.20
3 M	0.84	4.40	7.91
6 M	1.69	18.73	15.45
12 M	-7.69	17.05	23.68

Risk Analysis (1Y. daily series): EVER share / BET-FI

Indicator	EVER share	BET-FI
Annualized volatility (%)	13.27	10.67
Beta	0.43	1.00



✓ The 20-day VaR (historical method) on total assets exposed to market risk is 7.43%, within the internal limit approved for the market risk profile assumed – medium risk (25%).

EVERGENT Private Equity Investments



“EVER IMO” – Bucuresti, ownership 100%

- ✓ Preparing a new real estate project in the North of the Capital, Intrarea Straulesti
- ✓ Preparation for Documentation for Detail Urbanism Plan and Building Permit in progress



“ATRIA URBAN RESORT”

developed by Straulesti Lac Alfa SA – ownership 50%

- ✓ Location: Bucharest, 242 Sos. Chitilei, sector 1
- ✓ 1365 apartments. land of 9ha, 4 development phases
- ✓ Phase 1 (160 apartments): finished and sold
- ✓ Phase 2 (398 apartments): finished
 - about 88% of the apartments are sold
- ✓ Phase 3 (350 apartments):
 - 37% are pre-contracted



“VERANDA MALL”

developed by Professional IMO Partners SA - indirect ownership 37%

- ✓ Location: Bucharest, 23 Ziduri Mosi street, sector 2
- ✓ Occupancy rate – 98% (contracts)



“BLUEBERRIES FARM EXTENSION” -

developed by Agointens SA – ownership 100%

- ✓ Location: Vistea and Mandra villages in Brasov county; Popesti and Ratesti village in Arges county



“MECANICA CEAHLAU” Piatra Neamt - ownership: 73%

- ✓ Manufactures and sells agricultural machines for working the soil. seeding. crop maintenance



“IASI REAL ESTATE PROJECT”

developed by Everland SA - ownership 100%

- ✓ Location: Iasi. 2 Primaverii street
- ✓ Zonal Urbanism Plan obtained



“mWare Solutions”, ownership 5.6%

- ✓ Key player in the IT deep-tech sector that provides integrated Big Data, AI and digital solutions

