

TO: BUCHAREST STOCK EXCHANGE
FINANCIAL SUPERVISORY AUTHORITY
Financial Instruments and Investments Sector

Current Report according to: Law 24/2017, FSA Regulation 5/2018
Report date: 10 May 2024
Regulated market on which the issued securities are traded:
Bucharest Stock Exchange, Premium Category

Allocation of EVER shares in accordance with 2022 “*Stock Option Plan*”

To align the interests of shareholders, management and employees, at least 50% of the variable remuneration consists of shares or options to acquire shares within *Stock Option Plan* programs, in accordance with Law no. 74/2015 on alternative investment fund managers, FSA Regulation no. 10/2015, the EU Directive on alternative investment fund managers (AIFMD), ESMA's Guidelines on sound remuneration policies, as well as the EVERGENT Investments Articles of Association.

The company announces the investors that beneficiaries are exercising their option to receive shares as part of the variable compensation for the financial year 2022, in accordance with the company's “*Remuneration Policy*” and the “*Information Document on the granting of rights/options to acquire shares of EVERGENT Investments by the members of the management structure and employees - Stock Option Plan.*”

In accordance with the legal framework, the granting of rights and allocation of shares will occur upon the completion of a 12-month period from the publication of the “*Information Document,*” but no later than 15 months from the date of signing the “*Share Offering Agreement,*” upon fulfillment of the conditions set forth in the “*Stock Option Plan.*” The total number of allocated shares is 7,708,908, representing 0.8015% of the share capital. The company is initiating the procedures with the Depozitarul Central for the transfer of shares.

Considering that no changes have occurred in the “*Information Document on the granting of rights/options to acquire shares*” published in the current report of 5 May 2023, this report represents the “*Information Document regarding the allocation of shares*” in accordance with the provisions of Chapter I, Article 1, paragraph (4), letter (i) of the Regulation (EU) No. 2017/1129.

Claudiu Doros
President CEO

Gabriel Lupaşcu
Compliance Officer