

To: **Bucharest Stock Exchange**
Financial Supervisory Authority
London Stock Exchange

Current report according to the provisions of Article 99 of the Code of the Bucharest Stock Exchange, Title II, Issuers and Financial Instruments

Important events to be reported:

Shareholding structure and total number of voting rights as of 17 May 2024 – considered as “Registration Date” for the dividend payment

The shareholding structure and total number of voting rights at the level of Fondul Proprietatea SA (the “**Fund**”) as of **17 May 2024** - considered as „**Registration Date**” for the payment of a gross dividend of RON 0.06 per share, as approved by the Fund’s Ordinary General Shareholders Meeting Resolution no. 8 / 30 April 2024, as received from Depozitarul Central S.A., were as follows:

<i>Shareholder Type</i>	<i>% of subscribed and paid-up share capital</i>	<i>% of total voting rights</i>	<i>% of total exercisable voting rights¹</i>
Treasury Shares ²	37.54	37.54	0.00
Romanian private individuals	24.28	24.28	38.87
Romanian institutional shareholders	24.19	24.19	38.73
Ministry of Finance	6.53	6.53	10.46
Foreign private individuals	3.49	3.49	5.59
Foreign institutional shareholders	2.26	2.26	3.62
The Bank of New York Mellon (depository bank for Global Depository Receipts) ^{3&4}	1.71	1.71	2.73
Total	100	100	100

The total number of shareholders: 22,775.

The total number of voting rights was 5,668,806,128, out of which a total of 3,540,874,654 exercisable voting rights.

Franklin Templeton International Services S.À R.L., acting as Alternative Investment Fund Manager of FONDUL PROPRIETATEA S.A.

Johan MEYER
Permanent Representative

Report date:
 24 May 2024

Name of the issuing entity:
 Fondul Proprietatea S.A.

Registered office:
 76-80 Buzesti Street
 7th floor, district 1,
 Bucharest, 011017

Phone/fax number:
 Tel.: + 40 21 200 96 00
 Fax: +40 31 630 00 48

Email:
office@fondulproprietatea.ro

Internet:
www.fondulproprietatea.ro

Sole Registration Code with the Trade Register Office:
 18253260

Order number in the Trade Register:
 J40/21901/2005

Subscribed and paid-up share capital:
 RON 2,947,779,186.56

Number of shares in issue and paid-up:
 5,668,806,128

Regulated market on which the issued securities are traded:
 Shares on Bucharest Stock Exchange

GDRs on London Stock Exchange

¹ The suspended voting rights related to the Fund’s treasury shares acquired under the buyback programmes, either in the form of shares and/or GDRs, were not included for computing the exercisable voting rights.

² 2,127,931,474 treasury shares were acquired by the Fund within the 14th and 15th buyback programmes (either in the form of shares and/or GDRs)

³ The underlying shares for global depository receipts issued by The Bank of New York Mellon are registered in the name of The Bank of New York Mellon and for the account of holders of the global depository receipts.

⁴ Out of BNY holding, the GDRs held by Fondul Proprietatea were excluded, namely 0 Global Depository Receipts (0 shares equivalent)