



**S.P.E.E.H. Hidroelectrica S.A.**

Two-tier system Company  
15-17 Ion Mihalache Blvd., District 1, Bucharest  
Tower Center Building, 10-15 floors  
RO 13267213, J40/7426/2000  
Share Capital: RON 4.498.025.670

**To: Bucharest Stock Exchange (BSE)  
Romanian Financial Supervisory Authority (FSA)**

**Current report in compliance with the Law 24/2017, republished, on issuers of financial instruments and market operations, Regulation FSA no. 5/2018 on issuers of financial instruments and market operations, and the Bucharest Stock Exchange Code**

**Report Date: 11 March 2024**

**Company name: S.P.E.E.H. HIDROELECTRICA S.A. (Hidroelectrica)**

**Headquarters: 15-17 Ion Mihalache Blvd., Tower Center Building, 10-15 floors District 1, Bucharest**

**Phone/fax no.: 021.30.32.500**

**Fiscal Code: RO13267213**

**Trade Register registration number: J40/7426/2000**

**Subscribed and paid in share capital: RON 4.498.025.670**

**Regulated market where the issued securities are traded: Bucharest Stock Exchange (BSE)**

**Significant events to be reported: The completion of the business transfer of UCMR**

S.P.E.E.H. Hidroelectrica S.A. ("Hidroelectrica") announces the successful completion of the Transaction regarding the Acquisition of the Business of manufacturing and commercializing hydro units and auxiliary equipment, as well as providing specialized rehabilitation services, improvement, and technical assistance in the energy sector, related to the ABC platform and partially to the Calnicel platform ("the Transaction"), owned by UCM Resita S.A ("UCMR").

The completion of the Transaction was made following the fulfillment of the conditions precedent from the Framework Agreement concluded on 8 December 2023, between UCMR and Hidroelectrica, and the completion of all formalities for the transfer of the Business, including the approval and establishment of the company UZINA DE CONSTRUCTII MASINI HIDROENERGETICE S.R.L., which took over the Business ("UCMH").

The company UCMH, established following the EGMS Resolution no. 2/22 January 2024 and wholly owned by Hidroelectrica, is headquartered in the city of Reșița, 1 GOLULUI Street, Caras-Severin County, Romania, the main object of activity being the Manufacture of engines and turbines (except those for aircraft, vehicles, and motorcycles). The price paid by UCMH for the



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transfer of ownership rights over the Business respectively over all assets falling within the scope of the Transaction perimeter was RON 67,879,000.

**Karoly BORBELY**

**Chairman of the Management Board - CEO**

**Marian FETITA**

**Member of the Management Board - CFO**