



S.P.E.E.H. Hidroelectrica S.A.

Two-tier system Company
15-17 Ion Mihalache Blvd., District 1, Bucharest
Tower Center Building, 10-15 floors
RO 13267213, J40/7426/2000
Share Capital: RON 4.498.025.670

To: Bucharest Stock Exchange (BSE)

Romanian Financial Supervisory Authority (FSA)

Current report in compliance with the Law 24/2017, republished, on issuers of financial instruments and market operations, Regulation FSA no. 5/2018 on issuers of financial instruments and market operations, and the Bucharest Stock Exchange Code

Report Date: 10 May 2024

Company name: S.P.E.E.H. HIDROELECTRICA S.A. (Hidroelectrica)

Headquarters: 15-17 Ion Mihalache Blvd., Tower Center Building, 10-15 floors District 1, Bucharest

Phone/fax no.: 021.30.32.500

Fiscal Code: RO13267213

Trade Register registration number: J40/7426/2000

Subscribed and paid in share capital: RON 4.498.025.670

Regulated market where the issued securities are traded: Bucharest Stock Exchange (BSE)

Significant events to be reported:

Transactions falling under the categories specified in Art. 108 of Law no. 24/2017, concluded between Hidroelectrica and Exim Banca Romaneasca

Hidroelectrica informs the shareholders and investors about the conclusion, on 7 May 2024, of several transactions between Hidroelectrica and Exim Banca Romaneasca, whose cumulated value with the rest of transactions concluded/executed in the period 1 January – 7 May 2024, exceeds the threshold of 5% of Hidroelectrica's net assets, according to the FY 2023 separate financial statements, respectively exceeds the value of RON 1,251,850,050.

Details regarding the transactions concluded on 7 May 2024, together with all the transactions already concluded between 1 January – 7 May 2024 are presented in Annex 1.

Karoly BORBELY
President of the Management Board/CEO

Marian FETITA
Member of the Management Board/CFO

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Annex 1 - Statement of deposits constituted at EXIM Banca Romaneasca between 1 January – 7 May 2024

Item No.	Amount (RON th.)	Lodging date	Maturity date	% interest rate (annual)
1	100,000	10.01.2024	10.06.2024	6.00%
2	200,000	10.01.2024	10.06.2024	6.00%
3	200,000	21.02.2024	21.05.2024	5.85%
4	200,000	21.02.2024	21.05.2024	5.85%
5	200,000	21.02.2024	21.05.2024	5.85%
6	200,000	07.05.2024	26.06.2024	5.75%
7	200,000	07.05.2024	26.06.2024	5.75%
8	50,000	07.05.2024	26.06.2024	5.75%
	1,350,000			