

CURRENT REPORT
as per the ASF Regulation No. 5/2018 regarding the issuers and securities operations

Date of the report: 18.01.2024

Name of the issuing entity: IAR S.A. Company

Social headquarters: 34, Hermann OBERTH Street, Ghimbav, county of Brasov

Telephone / Fax number: 0268475108/0268476981

Sole Registration Code with the Trade Registry Office: 1132930

Order Number with the Trade Registry: J08/IV/1991

Social capital registered and deposited: 47.197.132,50 lei

The regulated market onto which transactions of issued securities are traded: The Stock Exchange Bucharest, Capital titles sector – Shares Standard Category

I. Important events to be reported: OGMS 18-19.01.2024

The Ordinary General Meeting of the Shareholders took place on 25.08.2023, the date of the first call. The meeting was attended, directly and true the correspondence vote, by shareholders/representatives of the shareholders holding 12.250.726 shares of the Company IAR SA, representing 64,8913 % of the total number of company shares.

The meeting agenda was:

- 1. Election / Re-election / Prolongation of the mandate of temporary administrators starting with 04.02.2024, following the expiry of the mandates of the current interim administrators; determining the duration of their mandate and their remuneration***
- 2. Election of the Chairman of the Board of Directors of the company***
- 3. Empowerment of the representative of the Ministry of Economy, Entrepreneurship and Tourism in O.G.S.M. for signing the mandate contracts / additional acts to the mandate contracts of the interim administrators of the Company***
- 4. Approval of the use of the credit ceiling approved by OGMS Decision no. 11/17.11.2023 and for long-term commitments***
Approval of the application of these provisions also in the case of supplementing the ceiling of the credit facility concluded in December 2023, with inclusion in the ceiling approved by the OGMS by Decision no. 11/17.11.2023
- 5. Approval of the date of 15.02.2024 as the date of registration, respectively of identification of the shareholders affected by the decisions of the ordinary general meeting of shareholders dated 18.01.2024 and the date of 14.02.2024 as ex-dates, in accordance with the provisions of Law no. 24/2017***

The decisions taken by vote after analyzing the presented documents are the following :

- 1. Election / Re-election / Prolongation of the mandate of temporary administrators starting with 04.02.2024, following the expiry of the mandates of the current interim administrators; determining the duration of their mandate and their remuneration***

A. As the result of the secret vote, Mr. Lucian - Ioan RUS is elected as interim administrator of IAR SA, his term of the mandate expiring on 03.02.2024, but not later than the date of appointment of administrators under the terms of GEO 109/2011 on corporate governance of public companies, with subsequent amendments and additions, if this is completed within this period, or until the date of revocation.

The gross fixed monthly allowance payable to him is 4720 lei.

The result of the secret vote expressed by the shareholders / representatives of the shareholders is the following:

	<u>the total number of the expressed votes:</u>	12.250.726		
out of which:		FOR	AGAINST	ABSTENTION
Shareholders present and/or represented		238	0	0
Shareholders who sent their vote by correspondence/registered post		12.250.488	0	0
	SUBTOTAL	12.250.726	0	0
representing the following	<u>percentages of the total number of shares of the company</u>			
	TOTAL:	64,8913	%	
out of which:		FOR	AGAINST	ABSTENTION
Shareholders present and/or represented		0,0013	0	0
Shareholders who sent their vote by correspondence/registered post		64,89	0	0
	SUBTOTAL	64,8913	0	0
representing the following	<u>percentages of the total number of shares represented-OGMS 18.01.2024</u>			
	TOTAL:	100	%	
out of which:		FOR	AGAINST	ABSTENTION
Shareholders present and/or represented		0,0019	0	0
Shareholders who sent their vote by correspondence/registered post		99,9981	0	0
	SUBTOTAL	100	0	0

B. As the result of the secret vote, the term of the mandate of the following interim administrators of IAR SA is extended:

1. **Horațiu-Cătălin BARBU**
2. **Cristian MĂRIȘTEANU**
3. **Mihai Aurel DONȚU**
4. **Liviu COCOȘ**
5. **Lucian-Ioan RUS**

The result of the secret vote expressed by the shareholders / representatives of the shareholders is the same for all of the 5 interim administrators. So:

	<u>the total number of the expressed votes:</u>	12.250.726		
out of which:		FOR	AGAINST	ABSTENTION
Shareholders present and/or represented		238	0	0
Shareholders who sent their vote by correspondence/registered post		12.250.488	0	0
	SUBTOTAL	12.250.726	0	0
representing the following	<u>percentages of the total number of shares of the company</u>			
	TOTAL:	64,8913	%	
out of which:		FOR	AGAINST	ABSTENTION
Shareholders present and/or represented		0,0013	0	0
Shareholders who sent their vote by correspondence/registered post		64,89	0	0
	SUBTOTAL	64,8913	0	0
representing the following	<u>percentages of the total number of shares represented-OGMS 18.01.2024</u>			
	TOTAL:	100	%	
out of which:		FOR	AGAINST	ABSTENTION
Shareholders present and/or represented		0,0019	0	0
Shareholders who sent their vote by correspondence/registered post		99,9981	0	0
	SUBTOTAL	100	0	0

Trough the vote of the shareholders / shareholder representatives attending the meeting, it is approved that, following this extension, **the term of the mandate of the interim administrators shall be 04.02.2024 - 04.04.2024**, but no later than the date of appointment of the administrators under the terms of GEO no.

109/2011 on corporate governance of public companies, as amended, if this is completed within this period, or until the date of revocation.

The vote was expressed as follows:

	<u>the total number of the expressed votes:</u>	12.250.726		
out of which:		FOR	AGAINST	ABSTENTION
Shareholders present and/or represented		238	0	0
Shareholders who sent their vote by correspondence/registered post		12.250.488	0	0
	SUBTOTAL	12.250.726	0	0
representing the following	<u>percentages of the total number of shares of the company</u>			
	TOTAL:	64,8913	%	
out of which:		FOR	AGAINST	ABSTENTION
Shareholders present and/or represented		0,0013	0	0
Shareholders who sent their vote by correspondence/registered post		64,89	0	0
	SUBTOTAL	64,8913	0	0
representing the following	<u>percentages of the total number of shares represented-OGMS 18.01.2024</u>			
	TOTAL:	100	%	
out of which:		FOR	AGAINST	ABSTENTION
Shareholders present and/or represented		0,0019	0	0
Shareholders who sent their vote by correspondence/registered post		99,9981	0	0
	SUBTOTAL	100	0	0

As the result of the vote, it is approved that the gross fixed monthly indemnity due to the interim administrators of IAR SA whose term of the mandate is extended, shall be in amount to 4720 lei.

The vote was expressed as follows:

	<u>the total number of the expressed votes:</u>	12.250.726		
out of which:		FOR	AGAINST	ABSTENTION
Shareholders present and/or represented		238	0	0
Shareholders who sent their vote by correspondence/registered post		12.250.488	0	0
	SUBTOTAL	12.250.726	0	0
representing the following	<u>percentages of the total number of shares of the company</u>			
	TOTAL:	64,8913	%	
out of which:		FOR	AGAINST	ABSTENTION
Shareholders present and/or represented		0,0013	0	0
Shareholders who sent their vote by correspondence/registered post		64,89	0	0
	SUBTOTAL	64,8913	0	0
representing the following	<u>percentages of the total number of shares represented-OGMS 18.01.2024</u>			
	TOTAL:	100	%	
out of which:		FOR	AGAINST	ABSTENTION
Shareholders present and/or represented		0,0019	0	0
Shareholders who sent their vote by correspondence/registered post		99,9981	0	0
	SUBTOTAL	100	0	0

2. Election of the Chairman of the Board of Directors of the Company

As result of the vote expressed by the shareholders / representatives of the shareholders, **Mr. Horațiu Cătălin BARBU** is elected as Chairman of the Board of Directors.

The result of the vote expressed by the shareholders / representatives of the shareholders is the following:

<u>the total number of the expressed votes:</u>	12.250.726		
out of which:	FOR	AGAINST	ABSTENTION
Shareholders present and/or represented	238	0	0
Shareholders who sent their vote by correspondence/registered post	12.250.488	0	0
SUBTOTAL	12.250.726	0	0

representing the following **percentages of the total number of shares of the company**

	TOTAL:	64,8913	%
out of which:	FOR	AGAINST	ABSTENTION
Shareholders present and/or represented	0,0013	0	0
Shareholders who sent their vote by correspondence/registered post	64,89	0	0
SUBTOTAL	64,8913	0	0

representing the following **percentages of the total number of shares represented-OGMS 18.01.2024**

	TOTAL:	100	%
out of which:	FOR	AGAINST	ABSTENTION
Shareholders present and/or represented	0,0019	0	0
Shareholders who sent their vote by correspondence/registered post	99,9981	0	0
SUBTOTAL	100	0	0

3. Empowerment of the representative of the Ministry of Economy, Entrepreneurship and Tourism in the O.G.M.S. for signing the mandate contracts of the interim administrators of the Company.

As the result of the vote expressed by the shareholders / representatives of the shareholders, the representative of the Ministry of Economy, Entrepreneurship and Tourism is empowered to sign the mandate contract for the elected interim administrator and the additional acts to the mandate contracts to be concluded with the interim administrators of the Company, in the form presented during the present OGSM.

The vote was expressed as follows:

<u>the total number of the expressed votes:</u>	12.250.726		
out of which:	FOR	AGAINST	ABSTENTION
Shareholders present and/or represented	238	0	0
Shareholders who sent their vote by correspondence/registered post	12.250.488	0	0
SUBTOTAL	12.250.726	0	0

representing the following **percentages of the total number of shares of the company**

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representing the following **percentages of the total number of shares represented-OGMS 18.01.2024**

	TOTAL:	100	%
out of which:	FOR	AGAINST	ABSTENTION
Shareholders present and/or represented	0,0019	0	0
Shareholders who sent their vote by correspondence/registered post	99,9981	0	0
SUBTOTAL	100	0	0

4. Approval of the use of the credit ceiling approved by OGMS Decision no. 11/17.11.2023 and for long-term commitments

Approval of the application of these provisions also in the case of supplementing the ceiling of the credit facility concluded in December 2023, with inclusion in the ceiling approved by the OGMS by Decision no. 11/17.11.2023

The vote was expressed as follows:

<u>the total number of the expressed votes:</u>	12.250.726		
out of which:	FOR	AGAINST	ABSTENTION
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out of which:	FOR	AGAINST	ABSTENTION
Shareholders present and/or represented	0,0019	0	0
Shareholders who sent their vote by correspondence/registered post	99,9981	0	0
SUBTOTAL	100	0	0

5. Approval of the date of 15.02.2024 as the date of registration, respectively of identification of the shareholders affected by the decisions of the ordinary general meeting of shareholders dated 18.01.2024 and the date of 14.02.2024 as ex-dates, in accordance with the provisions of Law no. 24/2017

<u>the total number of the expressed votes:</u>	12.250.726		
out of which:	FOR	AGAINST	ABSTENTION
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representing the following <u>percentages of the total number of shares represented-OGMS 18.01.2024</u>	TOTAL:	100	%
out of which:	FOR	AGAINST	ABSTENTION
Shareholders present and/or represented	0,0019	0	0
Shareholders who sent their vote by correspondence/registered post	99,9981	0	0
SUBTOTAL	100	0	0

Based on the votes expressed, there were adopted the OGMS resolutions no. 01 and 02 dated 18.01.2024.

This current report is available and can be accessed at the address www.iar.ro/investors/Reports according to the [Capital Market Requirements/5.Current Reports regarding the privileged information under the LAW 24/2017.](#)

Horațiu-Cătălin BARBU

CHAIRMAN OF THE BOARD