

To: Financial Supervisory Authority - Financial Instruments and Investments Sector
Bucharest Stock Exchange

From: IMPACT DEVELOPER & CONTRACTOR S.A.

Date: 08.02.2024

CURRENT REPORT

Prospectus publication and running of the public offering of bonds IMP27E

According to the provisions of Law No. 24/2017 on issuers of financial instruments and market Operations, Regulation No. 5/2018 of FSA on Issuers of Financial Instruments and Market Operations, Regulation (EU) 2017/1129 regarding the prospectus which must be published in case of a securities public offering or the admission of securities to trading on a regulated market,

Significant events to be reported: IMPACT DEVELOPER & CONTRACTOR S.A. (as the “**Issuer**”) informs investors and the capital market about the approval by the Financial Supervisory Authority of the Prospectus regarding the running of a public offering of registered, dematerialized, unconditional, non-guaranteed and non-convertible bonds according to Decision EGMS No. 2 from 27.04.2023 and the Decision of the Board of Directors dated 15.11.2023.

The Financial Supervisory Authority approved the Offer Prospectus.

Subscriptions can be made during the entire Offering Period, from 12.02.2024 to 23.02.2024, every working day between 9:00 a.m. and 5:00 p.m., Romanian time, and between 9:00 a.m. - 12:00, Romanian time, on the last day of the Offering.

Details on the Offering:

- The Public Offering of registered, dematerialized, unconditional, non-guaranteed and non-convertible bonds have a nominal value of up to 3,000,000 EUR;
- The nominal value of a bond is of 100 EUR/bond;
- The coupon rate is fixed throughout the entire term of the Bonds and it will be in between 9%-10%/year. The coupon will be paid on a quarterly basis;
- Minimum subscription limit of 1 bond and maximum subscription limit of 30,000 bonds;
- Multiple subscriptions can be performed.

The Company will undertake the necessary steps for the admission to trading on the Regulated Market administered by BVB of the issued bonds. The offer is brokered by SSIF Tradeville SA.

All the documents are published on the Issuer website, at the following link:
<https://www.impactsa.ro/investors/bonds>

- FSA decision no. 126/08.02.2024 of Prospectus approval
- The Prospectus regarding the running of a public offering of bonds and the related documents. The offer is brokered by Tradeville SA;
- Commitment regarding the compliance in accordance with the Prospectus regarding the offering of bonds issued by Impact Developer & Contractor S.A.;
- Subscription and withdrawal acceptance forms.

IMPACT DEVELOPER & CONTRACTOR S.A.

Chief Executive Officer

Constantin Sebesanu