

To: Financial Supervisory Authority - Financial Instruments and Investments Sector
Bucharest Stock Exchange
Regulated Market

From: IMPACT DEVELOPER & CONTRACTOR S.A.

08 March 2024

CURRENT REPORT

according to the provisions of Law No. 24/2017 on issuers of financial instruments and market operations and Regulation No. 5/2018 of FSA on Issuers of Financial Instruments and Market Operations

IMPORTANT EVENTS TO BE REPORTED

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Transactions of the type listed in Art. 108 of Law No. 24/2017 and Art. 234, Letter i) of FSA Regulation No. 5/2018, *i.e.* guarantee agreement.

1. Contracting parties

IMPACT DEVELOPER & CONTRACTOR S.A., as Guarantor
RCTI COMPANY S.R.L- a party affiliated to Impact, as Borrower. IMPACT holds a 51% participation in the social capital of RCTI COMPANY S.R.L.;
BERGAMOT DEVELOPMENTS S.R.L. – a party affiliated to Impact, as Guarantor. IMPACT holds 99.99% participation in the social capital of BERGAMOT DEVELOPMENTS S.R.L.

2. Conclusion date and nature of the act

RCTI COMPANY S.R.L. contracted from Vista Bank (Romania) S.A. a Revolving Working Capital Facility of RON 19,500,000 and signed on 7 March 2024 a credit agreement (the “**Credit Agreement**”).

3. Description of the object of the agreement

The cumulative value of the agreements concluded with RCTI COMPANY S.R.L by IMPACT exceeds 5% of the value of Impact’s net assets, as well as 10% of the net turnover related to the latest annual financial statements. For this purpose, in accordance with the provisions of Art. 108 of Law 24/2017, as subsequently amended and supplemented, and with the provisions of Art. 234 Letter i) of FSA Regulation No. 5/2018, Impact has the obligation to also report the cumulative value of such transactions.

RCTI COMPANY S.R.L. uses the Borrowed Amount to finance its current activity.

RCTI COMPANY S.R.L, Impact Developer & Contractor S.A. and BERGAMOT DEVELOPMENTS S.R.L. guarantee the fulfilment of the obligations undertaken by the credit agreement by concluding the guarantees specific to this type of financing.

4. Total value of the agreement

The value of the credit agreement is RON 19,500,000.

5. Mutual receivables

IMPACT has receivables to be collected from RCTI COMPANY S.R.L amounting to RON 644,287. RCTI COMPANY S.R.L has receivables to be collected from IMPACT amounting to RON 7,002,234.

6. Guarantees established, penalties stipulated

No guarantees and penalties are established.

7. Payment terms and modalities

Period: 12 months from the execution date of the Agreement. The final maturity date of the Agreement is 06.03.2025 (the “**Maturity Date**”).

IMPACT DEVELOPER & CONTRACTOR S.A.
General Manager
Constantin Sebesanu