

To:

- **BUCHAREST STOCK EXCHANGE**
Fax: 021/256.92.76
- **FINANCIAL SURVEY AUTHORITY**
Fax: 021/659.60.51

CURRENT REPORT
according to FSA Regulation no. 5/2018
Report date: 13.02.2024

OIL TERMINAL S.A.Constanta

Headquarters: no.2 Caraiman str., Constanta

Phone no.: 0241/702600, fax: 0241/694833

Registration number at Trade Register Office: J13/512/1991

Unique register number: 2410163

Important event to be reported: Information under Art. 234 of FSA Regulation no.5/2018 regarding the identification of a partnership for the construction of a bitumen terminal

In addition to the Current Report no. 690/21.12.2023, OIL TERMINAL S.A. informs the shareholders that the evaluation of the submitted bids has been completed.

We remind that, by the deadline of 20.12.2023, 7 companies out of 8 registered submitted bids, namely:

1. Socar Petroleum S.A.
2. Takida Terminal S.R.L.;
3. Frial S.A.;
4. OMV Petrom S.A.;
5. Vitaro Energy S.R.L.;
6. Trafigura Pte Ltd;
7. Euronova Energies S.A..

In the meeting held on 23.02.2024, the Board of Directors endorsed the Procedure Report prepared by the Evaluation Committee and convened the EGSM meeting scheduled for 28(29).03.2024, requesting:

- approval to initiate negotiations with the bidder ranked first (Euronova Energies S.A) for the establishment of a partnership for the construction of a bitumen terminal.
- mandating the Board of Directors and the executive management to negotiate the legal conditions and formulate the final proposal regarding the implementation of the partnership, which will be submitted for approval at a subsequent Extraordinary General Meeting of Shareholders meeting.

Other information will be presented in the materials related to the EGSM meeting, which will be posted on the company's website in the dedicated section starting from 26.02.2024, 18:00 h.

General Director
Sorin Viorel Ciutoreanu

Development Director
Marieta Stasi

Head of Shareholding-Comm. Office
Georgiana Dragomir