

Str. Caraiman, nr. 2, Cod Postal: 900117, CONSTANTA, ROMANIA Capital Social: 299.717.713,20 LEI; R.C. J/13/512/1991; C.U.I. - 2410163 Telefon: 0040 241 702600; Fax: 0040 241 694833; email: office@oil-terminal.com www.oil-terminal.com



No. 252/22.03.2024

To:

• BUCHAREST STOCK EXCHANGE

Fax: 021/256.92.76

• FINANCIAL SURVEY AUTHORITY

Fax: 021/659.60.51

CURRENT REPORT according to FSA Regulation no. 5/2018 Report date: 22.03.2024

OIL TERMINAL S.A. Constanta

Headquarters: no.2 Caraiman str., Constanta Phone no.: 0241/702600, fax: 0241/694833

Registration number at Trade Register Office: J13/512/1991

Unique register number: 2410163

Important event to be reported: : Transactions concluded by the company, reported in accordance with FSA Regulation 5/2018

In accordance with Article 234 para. 1 lit. i) of ASF Regulation no. 5/2018, OIL TERMINAL S.A. informs all interested parties about the conclusion of legal acts whose value exceeds 10% of the net turnover referred to the last annual financial statements:

No.	Contracting Party	No. and date of legal act' conclusion	Nature of legal act	Object description	Validity period	Total value	Mutual receivabl es	Constituted guarantees	Payment terms and ways	Interests and penalties
1.	Romanian Commercial Bank	Service contract no.46/93/ 21.03.2024	Services contract	Bank credit granting services for investment activity in the amount of 96.910.430,50 lei	- financing period: 180 months - grace period: 24 months - drawdown period: 24 months - repayment period: 156 months	estimated for 15 years - 58.407.530,52 lei (Interest rate: ROBOR 3M+0.98%)	No	According to Decision OGSM no. 1/22.01.2024, the guarantee structure is as follows: Secondranking Guarantees Lot 1/1/1/2 with an area of 11,688 square meters, identified with cadastral number 256090, located in Constanța county, Warehouse IV South Movila Sara. Reservoir of 55,000 cubic meters located on parcel 1/1/1/2 with an area of 11,688 square meters, in	instalments from month 25 up to and including month 102; 60% of the total amount of credit will be repaid in equal instalments from month 103 up to and	Not the case



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								Constanța county, Warehouse IV South Movila Sara.			
2.	Romanian	Service contract	Services	Bank credit	financing period:	estimated for 15 years	No	according to the OGSM	40% of the total loan	Not	the
	Commercial	no.48/95/21.03.	contract	granting	180 months	- 11.326.412,81 lei		Resolution	amount will be repaid	case	
	Bank	2024		services for	- grace period: 24	(Interest rate:		no.1/22.01.2024, the	in equal instalments		
				investment	months	ROBOR 3M+0.98%)		guarantee structure is:	from month 25 up to		
				activity in the	- drawdown			First rank guarantees	and including month		
				amount of	period: 24 months			Real estate mortgage on	102; 60% of the total		
				18.547.420,17	 repayment 			the future construction	loan amount will be		
				lei	period: 156			asset (reservoir 30P -	repaid in equal		
					months			10,000 m3)	instalments from		
									month 103 up to and		
									including month 180.		

General Director Sorin CIUTUREANU Development Director Marieta STAȘI Head of Shareholding-Communication Office Georgiana DRAGOMIR