

To:

- **BUCHAREST STOCK EXCHANGE**  
 Fax: 021/256.92.76
- **FINANCIAL SURVEY AUTHORITY**  
 Fax: 021/659.60.51

**CURRENT REPORT**  
 according to FSA Regulation no. 5/2018  
 Report date: 22.03.2024

**OIL TERMINAL S.A.Constanta**

Headquarters: no.2 Caraiman str., Constanta

Phone no.: 0241/702600, fax: 0241/694833

Registration number at Trade Register Office: J13/512/1991

Unique register number: 2410163

**Important event to be reported:** : Transactions concluded by the company, reported in accordance with FSA Regulation 5/2018

In accordance with Article 234 para. 1 lit. i) of ASF Regulation no. 5/2018, OIL TERMINAL S.A. informs all interested parties about the conclusion of legal acts whose value exceeds 10% of the net turnover referred to the last annual financial statements:

No.	Contracting Party	No. and date of legal act' conclusion	Nature of legal act	Object description	Validity period	Total value	Mutual receivables	Constituted guarantees	Payment terms and ways	Interests and penalties
1.	Romanian Commercial Bank	Service contract no.46/93/21.03.2024	Services contract	Bank credit granting services for investment activity in the amount of 96.910.430,50 lei	- financing period: 180 months - grace period: 24 months - drawdown period: 24 months - repayment period: 156 months	estimated for 15 years - 58.407.530,52 lei (Interest rate: ROBOR 3M+0.98%)	No	According to Decision OGSM no. 1/22.01.2024, the guarantee structure is as follows: Second-ranking Guarantees Lot 1/1/1/2 with an area of 11,688 square meters, identified with cadastral number 256090, located in Constanța county, Warehouse IV South Movila Sara. Reservoir of 55,000 cubic meters located on parcel 1/1/1/2 with an area of 11,688 square meters, in	40% of the total amount of credit will be repaid in equal instalments from month 25 up to and including month 102; 60% of the total amount of credit will be repaid in equal instalments from month 103 up to and including month 180	Not the case



								Constanța county, Warehouse IV South Movila Sara.		
2.	Romanian Commercial Bank	Service contract no.48/95/21.03. 2024	Services contract	Bank credit granting services for investment activity in the amount of 18.547.420,17 lei	financing period: 180 months - grace period: 24 months - drawdown period: 24 months - repayment period: 156 months	estimated for 15 years - 11.326.412,81 lei (Interest rate: ROBOR 3M+0.98%)	No	according to the OGSM Resolution no.1/22.01.2024, the guarantee structure is: First rank guarantees Real estate mortgage on the future construction asset (reservoir 30P - 10,000 m3)	40% of the total loan amount will be repaid in equal instalments from month 25 up to and including month 102; 60% of the total loan amount will be repaid in equal instalments from month 103 up to and including month 180.	Not the case

General Director  
Sorin CIUTUREANU

Development Director  
Marieta STAȘI

Head of Shareholding-Communication Office  
Georgiana DRAGOMIR