

No.305/18.04.2024

To:

- **BUCHAREST STOCK EXCHANGE**
Fax: 021/256.92.76
- **FINANCIAL SURVEY AUTHORITY**
Fax: 021/659.60.51

CURRENT REPORT
according to FSA Regulation no. 5/2018
Report date: 18.04.2024

OIL TERMINAL S.A.Constanta

Headquarters: no.2 Caraiman str., Constanta

Phone no.: 0241/702600, fax: 0241/694833

Registration number at Trade Register Office: J13/512/1991

Unique register number: 2410163

Important event to be reported: *Litigation file 2699/118/2023*

OIL TERMINAL S.A. informs its shareholders and investors that on 17.04.2024, the Court of Appeal Constanta, by Decision 103/2024 has rejected as unfounded the appeal formulated by the shareholder Dumitrescu Andrei Sebastian in the file no. 2699/118/2023 whose object was to declare the absolute nullity of the Decision of the Board of Directors of Oil Terminal S.A. no. 6/16.01.2023, by which the form of the Simplified Prospectus for the increase of the share capital with contribution in kind and cash of Oil Terminal S.A. was approved, part of the set of documents submitted for approval to the FSA.

We mention that by civil sentence no.1387 of 18.12.2023, the Constanta Court rejected the summons formulated by the plaintiff Dumitrescu Andrei Sebastian, as inadmissible.

The decision is final.

We state that the data has been retrieved from the courts' portal.

General Director

Viorel Sorin CIUTUREANU

Development Director

Marieta STAȘI

Head of the Shareholding Communication Office

Georgiana DRAGOMIR