



To: the Bucharest Stock Exchange  
the Financial Supervisory Authority, Financial Instruments and Investments Sector

## CURRENT REPORT NO. 16/2024

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments.

Report date:	01.04.2024
Name of the issuer:	One United Properties S.A.
Registered office:	20 Maxim Gorki Street, District 1, Bucharest, Romania
Registration no. Trade Registry:	J40/21705/2007
Sole registration code:	22767862
Share Capital:	RON 759,530,863
Total number of shares:	3,797,654,315 ordinary shares
Symbol:	ONE
Market where securities are traded:	Bucharest Stock Exchange, Main Segment, Premium Category

### **Important events to report: Initiation of the share buyback program**

One United Properties S.A. (hereinafter referred to as the "**Company**") informs all interested parties regarding the initiation of the share buyback program, in accordance with the provisions of EGMS Decision no. 68/09.10.2023.

The buyback program has the following characteristics:

**Period:** 18 months from the date of publication of EGMS Decision no. 68/09.10.2023 in the Official Gazette of Romania, part IV, term which began to run on 06.11.2023;

**Number of shares:** maximum 10,000,000 shares;

**Daily volume:** maximum 25% of the average daily quantity of shares that are traded on the market on which the acquisition is made, calculated according to the applicable legislation, according to art. 3 paragraph (3) lit. b) from EU Delegated Regulation 2016/1052;

**Price:** according to EGMS Decision 68/09.10.2023, the buyback price per share will be between 0.2 RON and 1.50 RON per share;

**Purpose of the Program:** the objectives referred to in article 5 para. (2) of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC ("**MAR**")



or, to the extent the buyback transactions do not benefit from the exemptions set out by the MAR provisions and by the provisions of Commission Delegated Regulation (EU) 2016/1052 of 8 March 2016 supplementing Regulation (EU) No 596/2014 of the European Parliament and of the Council with regard to regulatory technical standards for the conditions applicable to buy-back programmes and stabilisation measures, such transactions will be performed in compliance with the provisions of art. 14 and 15 of MAR (each being assessed on a case-by-case basis);

**Intermediary:** BRK Financial Group;

The execution of the buyback program complies with the exceptional conditions provided in the market abuse legislation that allow transactions to be carried out during the closed trading periods of the issuer, according to art. 5 para. (1) from EU Regulation no. 596/2014 and art. 4 paragraph (2) lit. b) from the EU Delegated Regulation no. 2016/1052.

Executive Member of the Board of Directors

Victor Capitanu