



To: the Bucharest Stock Exchange
the Romanian Financial Supervisory Authority

CURRENT REPORT NO. 111/2024

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments.

Report date:	19.11.2024
Name of the issuer:	One United Properties S.A.
Registered office:	20 Maxim Gorki Street, District 1, Bucharest, Romania
Registration no. with Trade Registry:	J40/21705/2007
Sole registration code:	22767862
Share Capital:	RON 1,105,831,012.8
Total number of shares:	5,529,155,064 ordinary shares
Symbol:	ONE
Market where securities are traded:	Bucharest Stock Exchange, Main Segment, Category Premium

Important events to report: Issuance of the certificate of registration of financial instruments

The management of One United Properties S.A. (hereinafter referred to as the "**Company**") informs the market that the Romanian Financial Supervisory Authority has issued the certificate of registration of financial instruments (CIIF) no. AC-5334-7/19.11.2024.

CIIF certifies the registration of the share capital increase in the amount of RON 340,059,509.4 (nominal value), through the issue of 1,700,297,547 new shares with a nominal value of RON 0.2 per share and a total nominal value of 340,059,509.4 RON, approved by the Decision of the Board of Directors no. 62 dated 25 September 2024, adopted pursuant to the Resolution of the Extraordinary General Meeting of Shareholders no. 72 dated 28 May 2024. The CIIF is attached to this current report. The Company is in the process of finalizing the registration of the share capital increase, the new shares pending registration with the Central Depository.

Pursuant to the share capital increase, the Company's share capital amounts to RON 1,105,831,012.8, divided into 5,529,155,064 ordinary registered shares, with a nominal value of RON 0.2 per share.

Chairman of the Board of Directors

Claudio Cisullo