

To: Bucharest Stock Exchange (BSE)  
The Financial Supervisory Authority (FSA) – Financial Investments and  
Instruments Sector

### **Notification – Coupon 3 payment**

## **In attention to the Bond Holders of Raiffeisen Bank S.A. RBRO26, ISIN: XS2339508587**

**Bucharest, 9th of May 2024** – Raiffeisen Bank S.A. announces that on 14th of May 2024 the interest payment for the 3rd coupon will be made with regards to the RBRO26 bonds, ISIN XS2339508587, issued pursuant to the EUR 2,500,000,000 Euro Medium Term Note Programme.

The payment will be made by The Bank of New York Mellon, London Branch – The Paying Agent – on 14th of May 2024, to the RBRO26 Bond Holders registered at the Reference Date of 29th of April 2024 in the Bond Holders Registry kept by Clearstream Banking S.A.

Calculation example:

Nominal value for one bond: RON 525,000

Interest rate: 3.086%

Reference Period: 14.05.2023 – 14.05.2024

Number of days in the Calculation Period: 366

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Interest at 14.05.2024:  $\text{RON } 525,000 \times 3.086\% \times 366 \text{ days} / 366 \text{ days} = \text{RON } 16,201.50$

Furthermore, the Issuer informs that the interest rate for the 4th coupon for RBRO26 bonds, ISIN XS2339508587, related to the period 14.05.2024 (including) – 14.05.2025 (excluding) – 365 days is 3.086% and the value of the next coupon will be RON 16,201.50.

Raiffeisen Bank S.A. remind the Bondholders that, in order to benefit of the application of the proper withholding rate, they must provide Raiffeisen Bank SA, directly or through the Paying Agent(s) and/or the Fiscal Agent and/or the

**Raiffeisen Bank S.A.** • Bank's headquarters in FCC Office Building, Calea Floreasca No. 246 D, District 1, Bucharest • Postal code 014476 • Romania • Phone: +40 21 306 1000 • Fax: +40 21 230 0700 • E-mail: [centrala@raiffeisen.ro](mailto:centrala@raiffeisen.ro) • [www.raiffeisen.ro](http://www.raiffeisen.ro) • Unique registration code 361820 • Trade Registry No. J40/44/1991 • EUID ROONRC.J40/44/1991 • Banking Registry No. RB-PJR-40-009/1999 • FSA Capital Markets Public Registry no. PJR01INCR/400009; PJR24DIST/400009/01.03.2016 • FSA Private Pension Public Registry code AMJ-RO-374277 • Affiliated Agent registered to FSA under Code RAJ 500196 • Fiscal registration code RO361820 • Share capital Lei 1,200 Mio subscribed and fully paid-up • Company administrated in dualist system • Call Center: \*2000, standard call rates apply to all mobile networks in Romania.

intermediaries, with all information and documents (in the appropriate form) necessary for the Issuer to determine the applicability of the withholding or deduction required by Romanian law. In case such information and/or documentation is missing, the maximum withholding tax rate shall apply (16%).

Bond Issue Details:

[https://bvrb.ro/Juridic/files/RBRO%20EMTN%202021%20-%20Final%20Terms%20-%20RBRO26%20\(EN\).pdf](https://bvrb.ro/Juridic/files/RBRO%20EMTN%202021%20-%20Final%20Terms%20-%20RBRO26%20(EN).pdf)

For additional information: [comunicare.externa@raiffeisen.ro](mailto:comunicare.externa@raiffeisen.ro)

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Report date: 9th of May 2024

Name of the issuer: Raiffeisen Bank S.A.

Headquarters: FCC Office Building, Calea Floreasca, No. 246D, District 1, Bucharest

Phone / Fax No: +40 21 306 1000 / +40 21 230 0700

Unique Registration Code with the Trade Register: 361820

Order number in the Trade Register: J40/44/1991

Subscribed and paid-in share capital: RON 1 200 million

The regulated market where the instruments are traded: Bucharest Stock Exchange and Luxemburg Stock Exchange

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