

Către: Bursa de Valori București S.A.

Autoritatea de Supraveghere Financiară

CURRENT REPORT 26/2024

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook.

Date of report	15.05.2024
Name of the Company	ROCA INDUSTRY HOLDINGROCK1 S.A.
Registered Office	4 GARA HERASTRAU street, BUILDING A, Floor 3, Sector 2, Bucharest
Phone	+40 31 860 21 01
Email	investors@rocaindustry.ro
Website	www.rocaindustry.ro
Registration nr. with Trade Registry	J40/16918/2021
Fiscal Code	RO 44987869
Subscribed and paid share capital	248,672,220 lei
Total number of shares	24,867,222
Symbol traded instruments	ROC1
Market where securities are traded	BSE Regulated Market, Standard Category

Important events to be reported: Availability of Q1 2024 financial report

The management of Roca Industry HOLDINGROCK1 S.A. (hereinafter referred to as the "Company" or "Roca Industry") informs the market about the availability of the T1 2024 financial report.

The financial results are available on the company's website, ROCA Industry, in the "Investors" / "Financial Results" section, as well as on the issuer's profile on the Bucharest Stock Exchange website, www.bvb.ro, symbol: ROC1, and they are also attached to this current report.

Statement by Ionuț Bindea, Chairman of the Board of Directors and CEO of ROCA Industry:

"The results achieved in Q1 2024 are the effect of our vision of sustained long-term growth. Since 2023, we have implemented a strategy for organic growth of portfolio companies, in parallel with operational and commercial efficiency and teams' professional development, all with the aim of improving our performance. We started to reap the benefits of implementing this strategy, so that all holding companies have positive EBITDA and have reached the budgeted targets for this period, proving that we are on the right trajectory and consolidating our position on the market."

Roca Industry's consolidated performance (IFRS):

Q1 was a very good one for the Group, with revenue up 70% compared to Q1 2023, both as a result of sales evolution in certain segments and as a result of the impact that acquisitions (direct and indirect) had in the two periods.

Higher sales on all segments, both in terms of quantity and value, but also the new companies entered under the umbrella of the holding and the operational efficiency initiated, produced visible results. The Group obtained a consolidated EBITDA of RON 13.0 mn (EBITDA margin of 9.3% of turnover), compared to RON 4.4 mn in Q1 2023 (EBITDA margin of 5.3% of turnover). EBITDA at the level of productive companies was RON 15.0 mn, compared to RON 5.4 mn in Q1 2023.

All efforts made to improve the operational activity in the second half of 2023 had impact both at the level of the operating result, the profit obtained being in amount of RON 5.8 mn (vs RON 1.2 mn loss in Q1 2023), as well as on the net result, where the Group managed to reduce the loss at consolidated level from RON 4.4 mn in Q1 2023 to RON 0.3 mn in Q1 2024..

Cumulated performance of directly productive companies (OMFP):

Cumulated revenues at the level of productive companies of the holding increased by 5.6% compared to Q1 2023, to the level of EUR 141.5 million. RON, in the context of a shrinking construction materials market.

Compared to Q1 2023 results, cumulative EBITDA at the level of ROCA Industry's companies (RON 15.2 mn) increased by 63.2%. These results represent the effects of implementing the strategy at holding level and the optimizations brought within the portfolio companies, both at operational, commercial, financial level, but also primarily at the level of management teams and highlight the capacity of this holding structure to generate value for the entire managed portfolio. All actions started since 2023 also had an effect on net result, with the Group reducing the cumulative loss from RON -0.8 mn in Q1 2023 to RON -0.2 mn in Q1 2024..

Roca Industry's Individual Performance (IFRS):

As by its nature as a holding, ROCA Industry does not carry out its own operational activities. Thus its revenue of RON 1.3 mn were composed entirely of interest income on intra-group loans granted. At the same time, the holding records operating expenses of RON 2.4 mn, mainly consisting of operational costs, company' management costs, financial expenses and audit and financial advisory expenses.

The overall loss was RON 1.1 mn, at the same level as the loss from operating activity.

Ioan-Adrian Bindea

Președinte Consiliu de Administrație