

**No.21/10.01.2024**

## **CURRENT REPORT**

*Considering: the A.S.F. Regulation no.5/2018 on issuers of financial instruments and market operations; Law no.24/2017 on issuers of financial instruments and market operations, with amendments and additions; Law no.31/1990, on companies, republished with amendments later; the Articles of Association of the S.C. company ROMCARBON S.A.*

Report date: **10.01.2024**

Name of the issuing entity: ROMCARBON S.A

Registered office: Buzau, str. Transilvaniei no. 132, Buzau county

Telephone number: 0238/723.115/ Fax number: 0238/710.697

Unique registration code: RO 1158050

Order number in the Trade Register: J10/83/1991

Subscribed and paid-up capital: 52.824.419,20 lei

The regulated market on which the issued securities are traded: BVB Standard Category

### **Events to report: signing the contract for financing from the National Recovery and Resilience Plan**

The company ROMCARBON S.A., as the issuer of securities, informs its shareholders and investors that it has completed the procedure for signing the Financing Agreement with the Ministry of Energy, for the project **"Implementation of an electricity production capacity from renewable solar energy sources within the company ROMCARBON SA"**.

The project (reported according to Current Report no.916/04.07.2023), with a total value of 5,583,012.33 lei, will benefit from financing from the National Recovery and Resilience Plan, Component 6 Energy - Investment Measure I1, in the amount of 2,315,700 lei (non-refundable funds), the rest of the financing in the amount of 3,267,312.33 lei to be provided by Romcarbon S.A., both from its own resources and from resources attracted.

With great respect,

**President of the Board of Administration**

and

**CEO**

Huang Liang Neng