

No.450/10.05.2024

CURRENT REPORT

Considering: the A.S.F. Regulation no.5/2018 on issuers of financial instruments and market operations; Law no.24/2017 on issuers of financial instruments and market operations, with amendments and additions; Law no.31/1990, on companies, republished with amendments later; the Articles of Association of the S.C. company ROMCARBON S.A.

Report date: **10.05.2024**

Name of the issuing entity: ROMCARBON S.A

Registered office: Buzau, str. Transilvaniei no. 132, Buzau county

Telephone number: 0238/723.115/ Fax number: 0238/710.697

Unique registration code: RO 1158050

Order number in the Trade Register: J10/83/1991

Subscribed and paid-up capital: 52,824,419.20 lei

The regulated market on which the issued securities are traded: BVB Standard Category

Events to report: acquisition of assets - subscription of PREMIER ENERGY PLC shares

ROMCARBON S.A., as the issuer of securities, informs investors and shareholders that in its meeting of May 10, 2024, the Board of Directors of Romcarbon S.A. approved, with unanimity of votes, for Romcarbon S.A. to subscribe shares in **PREMIER ENERGY PLC** (one of the fastest growing private vertically integrated energy infrastructure companies in Southeast Europe and one of the largest players in the field of renewable energy in Romania and the Republic of Moldova) in a total value of up to at 1,600,000 euros (IPO in progress between 08.05 – 15.05.2024).

Romcarbon SA will subscribe the shares through SSIF Swiss Capital S.A and, following the closing of **PREMIER ENERGY PLC** IPO, will report to the market the exact number of shares acquired.

With great respect,

President of the Board of Directors
and
CEO
Huang Liang Neng