



No. 574/ 30.01.2024

**To: FINANCIAL SUPERVISORY AUTHORITY
BUCHAREST STOCK EXCHANGE**

**Amendment - Current report according to article 108 of Law no. 24/2017, republished,
for the first semester of 2023**

Report date: 30.01.2024

ROMPETROL RAFINARE S.A.

Headquarter: Navodari, 215 Navodari Av., Administrativ Building, Constanta county

Phone number: 0241/506100

Fax number: 0241/506930; 506901

Serial number at the Trade Register: J13 / 534/1991

Unique Registration Code: 1860712

Subscribed and paid-in capital: 2,655,920,572.60 lei

Regulated market, where the securities are traded: Bucharest Stock Exchange (symbol of RRC market)

Reporting the change of the information regarding the legal documents that had been previously reported in the second semester of 2023, in the Current Reports registered by the company under **no. 4663/11.09.2023, no. 4900/25.09.2023 and no. 6711/29.12.2023**, as follows:

In Annex 1 to the Current Report no. 4663/11.09.2023 - transactions with affiliated parties according to art. 108 para. (3) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer):

Section "Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Beneficiary in May 2023 – June 2023"

- **At position 4**, corresponding to the "**7 orders submitted in May - June 2023 based on Contract RR 4/27.02.2019 and Addendum no.1 from 19.09.2019**" concluded with ROMINSERV S.R.L., the text in the column entitled "Guarantees constituted" is replaced with the text "*Except where the Parties agree otherwise in writing or where the law imperatively establishes a longer warranty period (such as: the 36-month warranty period applicable to works concerning constructions in category C; the term 10 years from the receipt of the work for the hidden defects of the*



construction, the warranty period equal to the duration of the construction, for the defects of the resistance structure resulting from non-compliance with the design and execution rules in force at the date of its construction), warranty will last for: -12 (twelve) calendar months, starting with the date of preparation of the MINUTES OF RECEIPT AT THE END OF THE WORKS; -12 (twelve) calendar months, starting with the date of drawing up the MINUTES OF RECEPTION AT COMMISSIONING, in the case of the works mentioned in art.1.1. paragraph 1) letter b) but not more than 15 months from the signing of the Minutes of Reception at the Completion of the Works, provided that the commissioning is not postponed or prevented by causes attributable to the Beneficiary, in which case the warranty period will be 12 months old and will start to run from the date of preparation of the RECEPTION MINUTES AT THE END OF THE WORKS. Before the expiration of the Warranty Period and within it, the Beneficiary will immediately inform the Contractor about all problems encountered in the works performed (but not later than 2 days from their knowledge), the potential causes that caused the problems and of the consequences that may occur, following that the Parties decide together the measures that are necessary to be adopted, the term for remedying the problems appeared depending on the nature of the incident and its circumstances and any other particular aspects."

The above changes at position 4 apply to both Romanian and English language versions of the report no. 4663/11.09.2023.

In Annex 1 to the Current Report no. 4900/25.09.2023 - transactions with affiliated parties according to art. 108 para. (3) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer)

Section "Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Beneficiary in July 2023 – August 2023"

- **At position 4**, corresponding to the legal document "**Contract 10393- Rafinare-2023- 08/27.07.2023; RR 3/03.08.2023***", concluded with KazMunayGas Trading AG the amount in the column entitled "Transaction value" is replaced with the amount "USD109,320,000".

The above changes at position 4 apply to both Romanian and English language versions of the report no. 4900/25.09.2023.

In Annex 2 to the Current Report no. 4900/25.09.2023 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded in July – August 2023 between Rompetrol Downstream S.R.L. (DWS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG Rompetrol S.R.L. (KMGR) - affiliated with the RRC



- **At position 1**, corresponding to the legal document "**Loan agreement from 25.08.2014**", in the column entitled "Transaction value" the paragraph "*The value of the average balance* of the EUR cash pooling account in July 2023 was - EUR 42,510 and the net interest expense was - EUR 216*" is replaced with the paragraph "*The value of the average balance* of the EUR cash pooling account in July 2023 was - EUR 42,610 and the net interest expense was - EUR 216*".

The above changes at position 1 apply to both Romanian and English language versions of the report no. 4900/25.09.2023.

In Annex 1 to the Current Report no. 6711/29.12.2023 - transactions with affiliated parties according to art. 108 para. (3) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer)

Section "Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Beneficiary in October and November 2023"

- **At position 1**, corresponding to the legal document "**Addendum 1- Contract 10393-Rafinare-2023-08 / 22.11.2023***", concluded with KazMunayGas Trading AG the amount in the column entitled "Transaction value" is replaced with the amount "*USD 41,026,005*".

The above changes at position 1 apply to both Romanian and English language versions of the report no. 6711/29.12.2023.

- **At position 2**, corresponding to the legal document "**Addendum 1- Contract 10392-Rafinare-2023-08 / 29.11.2023***", concluded with KazMunayGas Trading AG:
 - the amount in the column entitled "Transaction value" is replaced with the amount "*USD 21,381,164*" and
 - the text in the column "Terms and methods of payment" is replaced with the text "*Payment to be made by TT at 11 working days after the final price is known*".

The above changes at position 2 apply to both Romanian and English language versions of the report no. 6711/29.12.2023.

The rest of the information from the above-mentioned Reports remain valid.

General Manager
Florian Daniel Pop

Financial Manager
Alexandru Stăvărache