

To: **Financial Supervisory Authority - Financial Instruments and Investments Sector
Bucharest Stock Exchange**

Current report

submitted in compliance with art. 108 paragraph 7 of the Law no. 24/2017 on issuers of financial instruments and market operations, republished, and art.144 item (B) paragraph 4 of FSA Regulation no. 5/2018 on issuers of financial instruments and market operations

Report date: 30.01.2024

ROMPETROL RAFINARE S.A.

Registered Seat: Navodari, 215 Navodari Blvd. (Administrative Facility), Constanta County

Telephone number: 0241/506100

Fax number: 0241/506930; 506901

Number of registration with the Trade Registry: J13/534/1991

Sole Registration Code: 1860712

Subscribed and paid-up capital: 2,655,920,572.60 lei

Regulated market on which the securities are traded: BUCHAREST Stock Exchange (market symbol RRC)

Significant event to report:

Publication of the Financial Auditor's independent limited assurance report according to art. 108 of Law no. 24/2017, republished, regarding the transactions concluded in the second semester of 2023.

Rompetro Rafinare S.A. informs its shareholders and investors, according to the provisions of art. 108 of Law no. 24/2017, as republished, about the financial auditor's independent report of limited assurance regarding the significant transactions concluded by RRC according to art. 108 of Law no. 24/2017 in the period 1 July 2023 - 31 December 2023.

General Manager
Florian-Daniel POP

Please access the link here below to view the full report.

Independent Limited Assurance Report on the information included in the current reports issued by the Company in accordance with requirements of Law 24/2017, with all subsequent changes and clarifications, and with the provisions FSA Regulation no. 5/2018

To the Board of Directors of Rompetrol Rafinare S.A.

Purpose of the report

We were engaged by Rompetrol Rafinare S.A. (hereinafter "the Company") to report based on the requirements of Law 24/2017 for issuers of financial instruments and market operations, with all subsequent changes and clarifications (hereinafter referred to as "Law 24/2017") on the information included in the attached current reports (dated 11 September 2023, 25 September 2023, 31 October 2023, 29 December 2023 and amendment dated 30 January 2024) (hereinafter "Reporting Schedules") that have been prepared by the Company in accordance with the requirements of Law 24/2017 and with the provisions of Regulation no. 5/2018 of Financial Supervisory Authority reported to Financial Supervisory Authority ("FSA") and to Bucharest Stock Exchange ("BVB") for the period 1 July 2023 - 31 December 2023, in the form of a limited assurance conclusion.

Specific Purpose

Our report is intended solely for the purpose specified in the first paragraph above and for the Company, BVB and FSA information and will not be used for any other purpose. Our report must not be considered appropriate for use by any other party willing to rely on our work, other than the Company for any purpose and in any context.

Any party other than the Company who obtains access to our report or a copy of it and chooses to rely on it (or part of it) will do so taking their own responsibility. We performed our engagement to be able to report those matters that we must report in a limited assurance report, and not for any other purposes. The current report refers only to the Reporting Schedules and should not be associated with the Company's financial statements or other reports of the Company, individually or taken as a whole.

Responsibilities of the Management of the Company

The Company's management is responsible for the preparation of the Reporting Schedules and performing the transactions reported in accordance with the requirements of the Law 24/2017 and of FSA Regulation no. 5/2018, with subsequent changes and clarifications. In particular, the Company's management is responsible for internal controls being designed, implemented and maintained to prevent the preparation of the Reporting Schedules from being materially misstated, due to fraud or error.

In addition, the Company's management is responsible for ensuring that the supporting documents underlying the preparation of the current Reporting Schedules, as well as the evidence provided to the auditor is complete, accurate and justified.

Auditor's Responsibilities

We conducted our limited assurance engagement in accordance with International Assurance Standards, particularly ISAE 3000 (revised) "*International Standard on Assurance Engagements Other than Audits or Reviews of Historical Financial Information*". These standards require that we comply with ethical standards and plan and perform our assurance engagement to obtain limited assurance about the Reporting Schedules.

We apply International Standard on Quality Management 1 (Quality Management for Firms that Perform Audits or Reviews of Financial Statements, or Other Assurance or Related Services engagements), which requires that, we design, implement and operate a system of quality management, including policies or procedures regarding compliance with ethical requirements professional standards and applicable legal and regulatory requirements.

We comply with the independence and other ethical requirements of the International Code of Ethics for Professional Accountants (including International Independence Standards) as issued by the International Ethics Standards Board for Accountants ("IESBA Code"), which establishes the fundamental principles of integrity, objectivity, professional competence and due care, confidentiality and professional behavior.

The procedures selected depend on the auditor's judgment and our understanding of the transactions included in the Reporting Schedules and of other circumstances of the engagement, as well as our consideration of areas where material misstatements may occur. In obtaining an understanding of the reported transactions included in the Reporting Schedules, we considered the process applied by the Company to conclude the transactions and to prepare and present the Reporting Schedules in accordance with the requirements of Law 24/2017 and FSA Regulation no. 5/2018 in order to design audit procedures that are appropriate in these circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control related to concluding the reported transactions or preparation and presentation of the attached Reporting Schedules.

The procedures include, in particular, inquiry of the personnel responsible for financial reporting and risk management and additional procedures aimed at obtaining evidence about the information included in the Reporting Schedules.

The nature, timing and extent of procedures performed in a limited assurance engagement are limited compared with that necessary in a reasonable assurance engagement. Consequently, the level of assurance obtained in a limited assurance engagement is considerably lower as compared to the one obtained in a reasonable assurance engagement.

In respect of the Reporting Schedules of the Company, in order to assess correctness and justification of the transactions reported, we have performed the following procedures:

- 1) We have obtained the attached Reporting Schedules from the Company for the current period and the detail of the transactions included in this Reporting Schedules.
- 2) We observed if the approving persons of the Reporting Schedules are the authorized representatives of the Company and we have requested the authorized signatures schedule.

- 3) For the selected transactions on a sample basis included in the Reporting Schedules, we have considered if the details included of the Reporting Schedules are consistent, in all material respects, with information as per signed contracts/contractual documentation presented to us and that the presented documents have been signed by representatives of the Company that are indicated in the authorized signature schedule provided to us. As applicable, in performing our procedures we have compared information included in the Reporting Schedules to the contract/ contractual documentation for consistency of details on: the parties which signed the supporting documentation; the date when documentation was signed and its nature; the description of the type of goods/services as indicated in the documentation; the actual or estimated total value of the contract/ contractual documentation, and, as applicable, the guarantees constituted and the stipulated penalties, the terms and the method of payment; as well as the related contractual conditions.
- 4) For the selected transactions on a sample basis, we have compared details disclosed in the attached Reporting Schedules for consistency with the information obtained by us based on the inquiries made to the management and other responsible personnel within the Company and based on other documents attached to the contracts, as applicable.
- 5) For the selected transactions on a sample basis, to the extent that there is a market price available for the goods delivered or services rendered between the Company and its related parties, we have discussed with the Company's management the basis for the price determination and considered if, to the extent applicable, the prices agreed are consistent with those applied in the contracts signed with third (other) parties, where similar goods or services could be provided, and if the related contracts are approved by the Board of Directors or Supervisory Board.

To the extent that no market prices are available, we have analyzed if the respective transactions have been performed based on the Company's internal procedures for price determination and if the related contracts are approved by the Board of Directors or Supervisory Board of the Company in accordance with its internal procedures.

Our procedures have been performed, as described above, only on the selected transactions included in the attached Reporting Schedules, that are referring to the period 1 July 2023 - 31 December 2023. We have not performed any procedures to verify whether the Reporting Schedules include all the transactions that the Company has to report according to Law 24/2017 for the current period.

Conclusion

We formed our conclusion on the basis and considering the matters presented in the current limited assurance report. Based on the procedures performed as described above and evidence obtained, nothing has come to our attention that causes us to believe that:

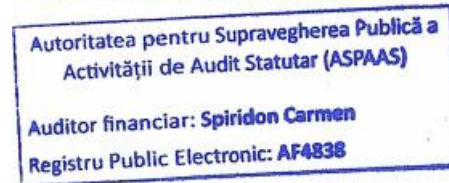
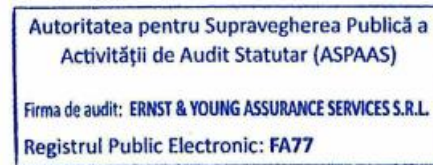
- a) The information included in the Reporting Schedules attached is not, in all material respects, in accordance with the documents provided to us by the Company.
- b) The details included in the attached Reporting Schedules are not, in all material respects, consistent with the requirements of Law 24/2017 and FSA Regulation no. 5/2018 regarding the parties which signed the supporting documentation; the date when documentation was signed and its nature; the description of the type of goods/services as indicated in the documentation; the actual or estimated total value of the contract/agreement documentation, and, as applicable, the guarantees constituted and the stipulated penalties, the terms and the method of payment; as well as the related contractual conditions.

- c) The contracts related to the reported and selected transactions were not properly authorized by representatives of the Company and were not approved by the Board of Directors or Supervisory Board in line with the Company's internal procedures.
- d) The prices have not been established by mutual agreement between the parties in accordance with the type of goods/services and also by considering other terms and conditions mentioned, as applicable, in the agreements between the parties and, respectively, were not determined in accordance with the criteria mentioned at point 5) from the list of procedures detailed above.

On behalf of,
Ernst & Young Assurance Services SRL



Carmen Spiridon
Partner
30 January 2024
Bucharest, Romania



Attachment

1. Reporting Schedules

ROMPETROL RAFINARE S.A.	
INTRARE	Nr. 4603
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Zi 11	Luna 09 An 2023

To: FINANCIAL SUPERVISORY AUTHORITY (F.S.A.)
BUCHAREST STOCK EXCHANGE (B.S.E.)

From: ROMPETROL RAFINARE S.A.

CURRENT REPORT prepared in compliance with the provisions of Law no. 24/2017 on issuers of financial instruments and market operations, republished, and Regulation no. 5/2018 on issuers of financial instruments and market operations

Report date: 11.09.2023

ROMPETROL RAFINARE S.A.

Registered Seat: Năvodari, 215 Năvodari Blvd. (Administrative Building), Constanta County

Telephone number: 0241/506100

Fax number: 0241/506930; 506901

Number of registration with the Trade Registry: J13/534/1991

Sole Registration Code: 1860712

Subscribed and paid-up capital: 2,655,920,572.60 LEI

Regulated market on which the securities are traded: Bucharest Stock Exchange (market symbol RRC)

Significant events to report: Reporting of transactions with related parties according to art. 108 of Law 24/2017, republished

Rompotrol Rafinare S.A. informs its shareholders and investors about the conclusion of several transactions with affiliated parties of the type listed in art. 108 of the Law no. 24/2017, republished, according to the annexes below:

- Annex 1 - transactions with affiliated parties according to art. 108 para. (3) of Law 24/2017, republished, concluded by Rompotrol Rafinare S.A. (Issuer);
- Annex 2 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded between Rompotrol Downstream S.R.L. (DWS) - the subsidiary of Rompotrol Rafinare S.A. (RRC) and KMG ROMPETROL S.R.L. (KMGR) - affiliated with the RRC
- Annex 3 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded between Rompotrol Gas S.R.L. (RGS) - the subsidiary of Rompotrol Rafinare S.A. (RRC) and KMG ROMPETROL S.R.L. (KMGR) - affiliated with the RRC

General Manager
Felix CRUDU-TESLOVEANU

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Financial Manager
Ramona-Georgiana GĂLĂȚEANU

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Annex 1 - transactions with affiliated parties according to art. 108 para. (3) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer)

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Beneficiary in May 2023 – June 2023							
1	KazMunayGas Trading A.G.	Affiliated	Contract 10347-Rafinare-2023-06/09.06.2023; RR 1/09.06.2023	Raw material acquisition	USD 7,553,552	NA	Payment to be made by TT no later than 10 days after B/L (date considered as day 0)
2	ROMPETROL ENERGY S.A.	Affiliated	Notification no. 5/31.05.2023 to the Contract no. RR 3 /13.01.2022; Addendum no.2/29.12.2022	Thermal energy price change	Contract value estimated for 2023 is 468,030,171 Lei* as per actual 115,631,705 Lei January- May 2023 included CO2 certificates cost and 352,398,465 lei estimated for 7 months as per Budget quantifies and prices	NA	Payment term 30 days from the invoice issuing
3	ROMPETROL ENERGY S.A.	Affiliated	Notification no. 6/30.06.2023 to the Contract no. RR 3 /13.01.2022; Addendum no.2/29.12.2022	Thermal energy price change	Contract value estimated for 2023 is 474,646,153 Lei* as per actual 141,541,428 Lei January- June 2023 included CO2 certificates cost and 333,104,725 lei estimated for 6 months as per Budget quantities and prices	NA	Payment term 30 days from the invoice issuing
4	ROMINSERV S.R.L.	Affiliated	7 orders submitted in May - June 2023 based on Contract RR 4/27.02.2019 and	Contractor	848,160 USD (fara TVA)	Except where the Parties agree otherwise in writing or where the law imperatively establishes a longer warranty period (such as: the 36-month warranty period applicable to works concerning constructions in category C; the term 10 years from the receipt of the work for the hidden defects of the construction, the warranty period equal to the duration of the construction, for the defects of the resistance structure resulting from non-compliance with the	Payment within 30 calendar days from the date of issuing the invoice


rompetrol

 KazMunayGas
International
Group member

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
			Addendum no. 1 from 19.09.2019			<p>design and execution rules in force at the date of its construction), warranty will last for:</p> <p>-12 (twelve) calendar months, starting with the date of preparation of the MINUTES OF RECEIPT AT THE END OF THE WORKS;</p> <p>-12 (twelve) calendar months, starting with the date of drawing up the MINUTES OF RECEPTION AT COMMISSIONING, in the case of the works mentioned in art.1.1. paragraph 1) letter b) but not more than 15 months from the signing of the Minutes of Reception at the Completion of the Works, provided that the commissioning is not postponed or prevented by causes attributable to the Beneficiary, in which case the warranty period will be 12 months old and will start to run from the date of preparation of the RECEPTION MINUTES AT THE END OF THE WORKS.</p> <p>Before the expiration of the Warranty Period and within it, the Beneficiary will immediately inform the Contractor about all problems encountered in the works performed (but not later than 2 days from their knowledge), the potential causes that caused the problems and of the consequences that may occur, following that the Parties decide together the measures that are necessary to be adopted, the term for remedying the problems appeared depending on the nature of the incident and its circumstances and any other particular aspects.</p> <p>The parties have established penalties for delay of the obligation to pay in the amount of 0.06% of the amount not paid in time, for each day of delay; the value of the delay penalties may not exceed 3% of the amount on which they are calculated. In addition, in case of late payment by the Beneficiary, the Contractor is entitled to request that the Beneficiary pay the amount representing the exchange rate difference between the date of actual payment and the due date of the invoice, taking into account the exchange rate communicated by NBR for RON / USD or RON / EUR, as the case may be, on the two dates.</p>	
5	KazMunayGas Trading AG	Affiliated	FINANCIAL SERVICES CONTRACT – EUA Allowance 28.01.2021	May 2023 Hedging (physical buying)	-€ 3.625.324	NA	5 working days from the issue date of the respective Debit/Credit note, the payment should be done through electronic transfer


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 KazMunayGas
 International
 Group Member

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
6	KazMunayGas Trading AG	Affiliated	FINANCIAL SERVICES CONTRACT – EUA Allowance 28.01.2021	May 2023 Hedging (physical buying)	-€ 17.980.788	NA	5 working days from the issue date of the respective Debit/Credit note, the payment should be done through electronic transfer
Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Supplier - May 2023 - June 2023							
1	ROMPETROL ENERGY S.A.	Affiliated	Notification 5/2023 to the Contract no. RR 1 /28.01.2013	Refinery gas price change	2023 estimation contract value is 136,901,506 Lei/year* as per actual for 5 months 55,391,296 Lei and 81,510,210 Lei* estimated for 7 months as per Budget 2023 quantities and price	NA	Payment term 10 calendar days after invoice issuing
2	ROMPETROL ENERGY S.A.	Affiliated	Notification 6/2023 to the Contract no. RR 1 /28.01.2013	Refinery gas price change	2023 estimation contract value is 134,471,455 Lei/year* as per actual for 6 months 65,405,680 Lei and 69,065,775 Lei* estimated for 6 months as per Budget 2023 quantities and price	NA	Payment term 10 calendar days after invoice issuing
Other transactions concluded by Rompetrol Rafinare S.A. (Issuer) - May 2023 - June 2023							
1	KMG ROMPETROL SRL - as Coordinating Company	Affiliate	Loan agreement registered under no. 3 from 04.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	<p>The value of the average balance** of the RON cash pooling account in May 2023 was - RON 1,363,687,291.76 and the net interest expense this month was - RON 9,504,384.19.</p> <p>The value of the average balance** of the USD cash pooling account in May 2023 was USD 72,513,423.78 and the net interest income was USD 469,418.89.</p>	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
					The value of the average balance** of the EUR cash pooling account in May 2023 was EUR 16,157,915.89 and the net interest income was EUR 73,719.88.		
2	KMG ROMPETROL SRL - as Coordinating Company	Affiliate	Loan agreement registered under no. 3 from 04.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	<p>The value of the average balance** of the RON cash pooling account in June 2023 was - RON 1,508,551,647.88 and the net interest expense this month was - RON 10,241,453.80.</p> <p>The value of the average balance** of the USD cash pooling account in June 2023 was USD 96,899,499.76 and the net interest income was USD 590,119.33.</p> <p>The value of the average balance** of the EUR cash pooling account in June 2023 was EUR 13,236,479.74 and the net interest income was EUR 62,478.72.</p>	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance

(*) Contracts/addendums with an estimated value (the final value is not known at the reporting time or the contract/add is applied for the subsequent period)

(**) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt

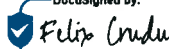
Company Name	Nature of relationship	Related party Name	Nature of relationship	Currency	Balances as of 31.12.2022		Balances as of 31.03.2023	
					Receivables	Liabilities	Receivables	Liabilities
Rompetrol Rafinare S.A.	Emitent	KazMunayGas Trading AG	Affiliated	USD	37,068,705	574,657,253	23,797,141	647,865,823
				EURO	12,843,370	4,362,760	17,696,006	13,179,600
Rompetrol Rafinare S.A.	Emitent	ROMPETROL ENERGY S.A.	Affiliated	RON	87,258,432	30,529,883	80,840,120	27,561,520
Rompetrol Rafinare S.A.	Emitent	ROMINSERV SRL	Affiliated	RON	15,859,443	86,404,563	17,010,263	50,758,654
Rompetrol Rafinare S.A.	Emitent	KMG ROMPETROL S.R.L.	Affiliated	RON	5,405,371	1,715,506,750	2,344,806	1,400,856,854
				USD	60,681,709		101,629,914	
				EURO	22,549,390		15,100,834	

Abbreviations:

NA - not applicable

MOP – Monthly Operational Plan
B/L – Bill of Landing
TT - Telegraphic Transfer


General Manager
Felix CRUDU-TESLOVEANU

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Financial Manager
Ramona-Georgiana GĂLĂȚEANU

DocuSigned by:

13328E857004454


EY
Ernst & Young Assurance Services S.R.L.
30. IAN. 2024
Signed for identification
Semnat pentru identificare

Annex 2 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded between Rompetrol Downstream SRL (DWS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG Rompetrol S.R.L. (KMGR) - affiliated with the RRC

No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
DWS - as Participant Company (Member of the cash pooling System)					
KMGR - as Coordinating Company					
1	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	The value of the average balance* of the RON cash pooling account in May 2023 was RON 962,714,488 and the net interest income this month was RON 4,538,449 The value of the average balance* of the USD cash pooling account in May 2023 was - USD 78,432,518 and the net interest expense was - USD 628,648 The value of the average balance* of the EURO cash pooling account in May 2023 was - EURO 42,510 and the net interest expense was - EURO 203	NA	For loan / credit / deposit: daily depending on receipts / payments or on the due date (one year from the date of signing which is also the date of termination of the contract) for the existing balance
2	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	The value of the average balance* of the RON cash pooling account in JUNE 2023 was RON 995,558,655 and the net interest income this month was RON 5,617,898 The value of the average balance* of the USD cash pooling account in JUNE 2023 was - USD 76,970,588 and the net interest expense was - USD 624,118 The value of the average balance* of the EURO cash pooling account in JUNE 2023 was - EURO 42,510 and the net interest expense was - EURO 202	NA	For loan / credit / deposit: daily depending on receipts / payments or on the due date (one year from the date of signing which is also the date of termination of the contract) for the existing balance

(* The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt

Abbreviations:

NA - not applicable



Company Name	Nature of relationship with the Issuer	Related party Name	Nature of relationship with the Issuer	Tranzaction Name	Currency	Balances as of 31,12,2022		Balances as of 31,03,2023	
						Receivables	Liabilities	Receivables	Liabilities
Rompetrol Downstream S.R.L.	Subsidiary of RRC (Issuer)	KMG ROMPETROL S.R.L.	Affiliated	Cash pooling	RON	1,012,036,777	4,714,457	757,908,676.46	4,988,037.74
				Cash pooling	USD	10,021,550	142,656,327	50,321,550.29	146,641,874.51
				Cash pooling	EURO		42,598		42,713.98

General Manager of Rompetrol Rafinare S.A.
Felix CRUDU-TESTOVEANU

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Financial Manager of Rompetrol Rafinare S.A.
Ramona-Georgiana GĂLĂȚEANU

DocuSigned by:

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Annex 3 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded between Rompetrol Gas SRL (RGS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG Rompetrol S.R.L. (KMGR) – affiliated with the RRC

No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
RGS: as Participant Company (Member of the cash pooling System)					
KMGR - as Coordinating Company					
1	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	The value of the average balance* of the RON cash pooling account in May 2023 was RON 336,948,340.19 and the net interest income this month was 2,303,423.48 RON The value of the average balance* of the USD cash pooling account in May 2023 was - USD 33,348,613.02 and the net interest expense was - USD 215,598.93	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
2	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	The value of the average balance* of the RON cash pooling account in June 2023 was RON 331,454,893.55 and the net interest income this month was 2,195,874.88 RON The value of the average balance* of the USD cash pooling account in June 2023 was - USD 31,890,598.08 and the net interest expense was - USD 201,370.21	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance

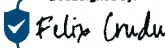
(*) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt

**rompetrol**KazMinerajGas
International
Group Member

Company Denumire	Nature of relationship with the Issuer	Related party Denumire	Nature of relationship with the Issuer	Tranzaction Name	Currency	Balances as of 31,12,2022		Balances as of 31,03,2023	
						Receivables	Liabilities	Receivables	Liabilities
Rompetrol Gas S.R.L.	Subsidiary of RRC (Issuer)	KMG ROMPETROL S.R.L.	Affiliate	Cash pooling	RON	342,950,944.86		349,307,978.24	
				Cash pooling- interest	RON	2,167,707.46		2,326,847.46	
				Cash pooling	USD		31,053,236.77		33,403,813.66
				Cash pooling- interest	USD		171,659.58		220,591.10

Abbreviations:

NA - not applicable

**General Manager of Rompetrol Rafinare S.A.
Felix CRUDU-TESLOVEANU**DocuSigned by:

8C456324FA134C6**Financial Manager of Rompetrol Rafinare S.A.
Ramona-Georgiana GĂLĂȚEANU**DocuSigned by:

13328E857004454

ROMPETROL RAFINARE S.A.		
INTRARE	Nr.	1900
IESIRE		
Zi	Luna	An
25	09	2023

To: FINANCIAL SUPERVISORY AUTHORITY (F.S.A.)
BUCHAREST STOCK EXCHANGE (B.S.E.)

From: ROMPETROL RAFINARE S.A.

CURRENT REPORT prepared in compliance with the provisions of Law no. 24/2017 on issuers of financial instruments and market operations, republished, and Regulation no. 5/2018 on issuers of financial instruments and market operations

Report date: **25 SEP. 2023**

ROMPETROL RAFINARE S.A.

Registered Seat: Năvodari, 215 Năvodari Blvd. (Administrative Building), Constanta County

Telephone number: 0241/506100

Fax number: 0241/506930; 506901

Number of registration with the Trade Registry: J13/534/1991

Sole Registration Code: 1860712

Subscribed and paid-up capital: 2,655,920,572.60 LEI

Regulated market on which the securities are traded: Bucharest Stock Exchange (market symbol RRC)

Significant events to report: Reporting of transactions with related parties according to art. 108 of Law 24/2017, republished

Rompotrol Rafinare S.A. informs its shareholders and investors about the conclusion of several transactions with affiliated parties of the type listed in art. 108 of the Law no. 24/2017, republished, according to the annexes below:

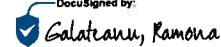
- Annex 1 - transactions with affiliated parties according to art. 108 para. (3) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer);
- Annex 2 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded between Rompetrol Downstream S.R.L. (DWS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG ROMPETROL S.R.L. (KMGR) - affiliated with the RRC
- Annex 3 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded between Rompetrol Gas S.R.L. (RGS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG ROMPETROL S.R.L. (KMGR) - affiliated with the RRC

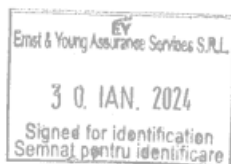
General Manager
Felix CRUDU-TESLOVEANU

DocuSigned by:

 8C458324FA134C8

Financial Manager
Ramona-Georgiana GĂLĂTEANU

DocuSigned by:

 13328E857004454




rompetrol

 KazMunayGas
 International
 Group Member

Annex 1 - transactions with affiliated parties according to art. 108 para. (3) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer)

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Beneficiary in July 2023 – August 2023							
1	KazMunayGas Trading AG	Afiiliat	Contract 10409-Jef-Rafinare-2023-08/04.05.2023; RR 2/04.08.2023	Raw material acquisition	USD 6,211,663	NA	Payment to be made by TT at 12 working days after the final price is known
2	KazMunayGas Trading AG	Afiiliat	Contract 10369-Rafinare -2023-07/05.07.2023; RR 3/10.07.2023	Raw material acquisition	USD 38,421,069	NA	Payment to be made by TT at 7 working days after the final price is known
3	KazMunayGas Trading AG	Afiiliat	Contract 10392-Rafinare-2023-08/27.07.2023; RR 2/03.08.2023*	Raw material acquisition	USD 109,260,000	NA	Payment to be made by TT at 12 working days after the final price is known
4	KazMunayGas Trading AG	Afiiliat	Contract 10393-Rafinare-2023-08/27.07.2023; RR 3/03.08.2023*	Raw material acquisition	USD 109,260,000	NA	Payment to be made by TT at 12 working days after the final price is known
5	KazMunayGas Trading AG	Afiiliat	Addendum 5 - Contract 10179-Rafinare_01-2023/28.08.2023	Raw material acquisition	USD 7,058,462	NA	Payment to be made by TT no later than 5 days after B/L date (considered day 0)
6	ROMPETROL ENERGY SA	Affiliate	Notification no. 7/31.07.2023 to the Contract no. RR 3 /13.01.2022/ Addendum no.2/29.12.2022	Thermal energy price change	Contract value estimated for 2023 is 471,320,848 Lei* as per actual 155,155,535 Lei January- July 2023 included CO2 certificates cost and 316,165,313 lei estimated for 5 months as per Budget quantities and prices	NA	Payment term 30 days from the invoice issuing


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 Group Member

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
7	ROMPETROL ENERGY SA	Affiliate	Notification no. 8/31.08.2023 to the Contract no. RR 3 /13.01.2022/ Addendum no. 2/29.12.2022	Thermal energy price change	Contract value estimated for 2023 is 437,805,688 Lei* as per actual 176,490,359 Lei January- August 2023 included CO2 certificates cost and 261,315,329 lei estimated for 4 months as per Budget quantities and prices	NA	Payment term 30 days from the invoice issuing
8	ROMINSERV S.R.L.	Affiliate	4 orders submitted in July 2023 based on Contract RR 4/27.02.2019 and Addendum no.1 from 19.09.2019	Contractor	5,422,531 USD (fara TVA)	<p>Except where the Parties agree otherwise in writing or where the law imperatively establishes a longer warranty period (such as: the 36-month warranty period applicable to works concerning constructions in category C; the term 10 years from the receipt of the work for the hidden defects of the construction, the warranty period equal to the duration of the construction, for the defects of the resistance structure resulting from non-compliance with the design and execution rules in force at the date of its construction), warranty will last for:</p> <p>-12 (twelve) calendar months, starting with the date of preparation of the MINUTES OF RECEIPT AT THE END OF THE WORKS;</p> <p>-12 (twelve) calendar months, starting with the date of drawing up the MINUTES OF RECEPTION AT COMMISSIONING, in the case of the works mentioned in art.1.1. paragraph 1) letter b) but not more than 15 months from the signing of the Minutes of Reception at the Completion of the Works, provided that the commissioning is not postponed or prevented by causes attributable to the Beneficiary, in which case the warranty period will be 12 months old and will start to run from the date of preparation of the RECEPTION MINUTES AT THE END OF THE WORKS.</p> <p>Before the expiration of the Warranty Period and within it, the Beneficiary will immediately inform the Contractor about all problems encountered in the works performed (but not later than 2 days from their knowledge), the potential causes that caused the problems and of the consequences that may occur, following that the Parties decide together the measures that are necessary to be adopted, the term for remedying the problems appeared depending on the nature of the incident and its circumstances and any other particular aspects.</p>	Payment within 30 calendar days from the date of issuing the invoice



No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
9	ROMINSERV S.R.L.	Affiliate	7 orders submitted in August 2023 based on Contract RR 4/27.02.2019 and Addendum no.1 from 19.09.2019	Contractor	5,934,440 USD (fara TVA)	<p>Except where the Parties agree otherwise in writing or where the law imperatively establishes a longer warranty period (such as: the 36-month warranty period applicable to works concerning constructions in category C; the term 10 years from the receipt of the work for the hidden defects of the construction, the warranty period equal to the duration of the construction, for the defects of the resistance structure resulting from non-compliance with the design and execution rules in force at the date of its construction), warranty will last for:</p> <p>-12 (twelve) calendar months, starting with the date of preparation of the MINUTES OF RECEIPT AT THE END OF THE WORKS;</p> <p>-12 (twelve) calendar months, starting with the date of drawing up the MINUTES OF RECEPTION AT COMMISSIONING, in the case of the works mentioned in art.1.1. paragraph 1) letter b) but not more than 15 months from the signing of the Minutes of Reception at the Completion of the Works, provided that the commissioning is not postponed or prevented by causes attributable to the Beneficiary, in which case the warranty period will be 12 months old and will start to run from the date of preparation of the RECEPTION MINUTES AT THE END OF THE WORKS.</p> <p>Before the expiration of the Warranty Period and within it, the Beneficiary will immediately inform the Contractor about all problems encountered in the works performed (but not later than 2 days from their knowledge), the potential causes that caused the problems and of the consequences that may occur, following that the Parties decide together the measures that are necessary to be adopted, the term for remedying the problems appeared depending on the nature of the incident and its circumstances and any other particular aspects.</p>	Payment within 30 calendar days from the date of issuing the invoice
Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Supplier – July 2023 - August 2023							
1	ROMPETROL ENERGY SA	Affiliate	Notification 7/2023 to the Contract no. RR 1/28.01.2013	Refinery gas price change	2023 estimation contract value is 126,882,597* Lei/year as per actual for 7 months 68,895,711 Lei and 57,986,886 Lei estimated for 5 months as per Budget 2023 quantities and price	NA	Payment term 10 calendar days after invoice issuing
2	ROMPETROL ENERGY SA	Affiliate	Notification 8/2023 to the Contract no. RR 1/28.01.2013	Refinery gas price change	2023 estimation contract value is 126,683,557* Lei/year as per actual for 8 months 78,731,004 Lei and 47,952,552 Lei estimated for 4 months as per Budget 2023 quantities and price	NA	Payment term 10 calendar days after invoice issuing

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
Other transactions concluded by Rompetrol Rafinare S.A. (Issuer) - July 2023 - August 2023							
1	KMG ROMPETROL SRL - as Coordinating Company	Affiliate	Loan agreement registered under no. 3 from 04.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	<p>The value of the average balance** of the RON cash pooling account in July 2023 was - RON 1,684,973,260.60 and the net interest expense this month was - RON 11,735,893.60.</p> <p>The value of the average balance** of the USD cash pooling account in July 2023 was USD 100,731,433.48 and the net interest income was USD 616,183.40.</p> <p>The value of the average balance** of the EUR cash pooling account in July 2023 was EUR 18,576,231.31 and the net interest income was EUR 91,969.20.</p>	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
2	KMG ROMPETROL SRL - as Coordinating Company	Affiliate	Loan agreement registered under no. 3 from 04.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	<p>The value of the average balance** of the RON cash pooling account in August 2023 was - RON 2,153,368,334.27 and the net interest expense this month was - RON 15,003,062.97.</p> <p>The value of the average balance** of the USD cash pooling account in August 2023 was USD 92,603,476.95 and the net interest income was USD 608,676.31.</p> <p>The value of the average balance** of the EUR cash pooling account in August 2023 was EUR 17,635,588.67 and the net interest income was EUR 90,262.29.</p>	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance

(*) Contracts/addendums with an estimated value (the final value is not known at the reporting time or the contract/add is applied for the subsequent period)

(**) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt

**rompetrol**KazMunayGas
International
Group Member

Company Name	Nature of relationship	Related party Name	Nature of relationship	Currency	Balances as of 31.03.2023	
					Receivables	Liabilities
Rompetrol Rafinare S.A.	Emitent	KazMunayGas Trading AG	Affiliated	USD	23,797,141	647,865,823
				EURO	17,696,006	13,179,600
Rompetrol Rafinare S.A.	Emitent	ROMPETROL ENERGY S.A.	Affiliated	RON	80,840,120	27,561,520
Rompetrol Rafinare S.A.	Emitent	ROMINSERV SRL	Affiliated	RON	17,010,263	50,758,654
Rompetrol Rafinare S.A.	Emitent	KMG ROMPETROL S.R.L.	Affiliated	RON	2,344,806	1,400,856,854
				USD	101,629,914	
				EURO	15,100,834	

Abbreviations:

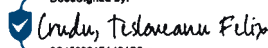
NA - not applicable

MOP – Monthly Operational Plan

B/L – Bill of Landing

TT - Telegraphic Transfer

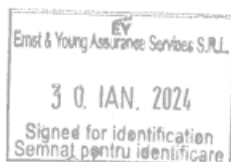
General Manager
Felix CRUDU-TESLOVEANU

DocuSigned by:

8C456324FA134C6

Financial Manager
Ramona-Georgiana GĂLĂTEANU

DocuSigned by:

13328E857D04454



Annex 2 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded in July – August 2023 between Rompetrol Downstream SRL (DWS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG Rompetrol S.R.L. (KMGR) - affiliated with the RRC

No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
DWS - as Participant Company (Member of the cash pooling System)					
KMGR - as Coordinating Company					
1	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	The value of the average balance* of the RON cash pooling account in July 2023 was RON 1,121,695,305 and the net interest income this month was RON 7,371,553 The value of the average balance* of the USD cash pooling account in July 2023 was - USD 77,638,333 and the net interest expense was - USD 672,679 The value of the average balance* of the EUR cash pooling account in July 2023 was - EUR 42,510 and the net interest expense was - EUR 216	NA	For loan / credit / deposit: daily depending on receipts / payments or on the due date (one year from the date of signing which is also the date of termination of the contract) for the existing balance
2	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	The value of the average balance* of the RON cash pooling account in August 2023 was RON 1,314,102,025 and the net interest income this month was RON 10,260,303 The value of the average balance* of the USD cash pooling account in August 2023 was - USD 76,396,056 and the net interest expense was - USD 695,253 The value of the average balance* of the EUR cash pooling account in August 2023 was - EUR 42,510 and the net interest expense was - EUR 224	NA	For loan / credit / deposit: daily depending on receipts / payments or on the due date (one year from the date of signing which is also the date of termination of the contract) for the existing balance

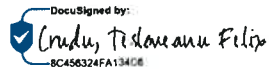
(* The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt

Abbreviations:

NA - not applicable

Company Name	Nature of relationship with the Issuer	Related party Name	Nature of relationship with the Issuer	Tranzaction Name	Currency	Balances as of 31.03.2023	
						Receivables	Liabilities
Rompetrol Downstream S.R.L.	Subsidiary of RRC (Issuer)	KMG ROMPETROL S.R.L.	Affiliated	Cash pooling	RON	757,908,676.46	4,988,037.74
				Cash pooling	USD	50,321,550.29	146,641,874.51
				Cash pooling	EURO		42,713.98

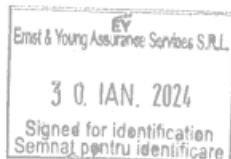
General Manager of Rompetrol Rafinare S.A.
Felix CRUDU-TEȘLOVEANU

DocuSigned by:

 BC456324FA1340B

Financial Manager of Rompetrol Rafinare S.A.
Ramona-Georgiana GĂLĂȚEANU

DocuSigned by:

 13328E857004454



Annex 3 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded in July – August 2023 between Rompetrol Gas SRL (RGS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG Rompetrol S.R.L. (KMGR) – affiliated with the RRC

No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
RGS: as Participant Company (Member of the cash pooling System)					
KMGR - as Coordinating Company					
1	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	The value of the average balance* of the RON cash pooling account in July 2023 was RON 341,753,950.45 and the net interest income this month was 2,347,059.21 RON The value of the average balance* of the USD cash pooling account in July 2023 was -USD 30,877,470.67 and the net interest expense was -USD 201,198.21	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
2	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	The value of the average balance* of the RON cash pooling account in August 2023 was RON 352,461,563.69 and the net interest income this month was 2,421,633.34 RON The value of the average balance* of the USD cash pooling account in August 2023 was - USD 32,476,071.57 and the net interest expense was - USD 218,112.84	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance

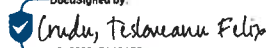
(*) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt

Company Denumire	Nature of relationship with the issuer	Related party Denumire	Nature of relationship with the issuer	Tranzaction Name	Currency	Balances as of 31.03.2023	
						Receivables	Liabilities
Rompetrol Gas S.R.L.	Subsidiary of RRC (Issuer)	KMG ROMPETROL S.R.L.	Affiliate	Cash pooling	RON	349,307,978.24	
				Cash pooling-interest	RON	2,326,847.46	
				Cash pooling	USD		33,403,813.66
				Cash pooling-interest	USD		220,591.10

Abbreviations:

NA - not applicable

General Manager of Rompetrol Rafinare S.A.
Felix CRUDU-TESTOVEANU

DocuSigned by:

 8C456324FA134C5

Financial Manager of Rompetrol Rafinare S.A.
Ramona-Georgiana GĂLĂȚEANU

DocuSigned by:

 13328E857004454

ROMPETROL RAFINARE S.A.		
INTRARE	Nr.	5565
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To: FINANCIAL SUPERVISORY AUTHORITY (F.S.A.)
BUCHAREST STOCK EXCHANGE (B.S.E.)

From: ROMPETROL RAFINARE S.A.

CURRENT REPORT prepared in compliance with the provisions of Law no. 24/2017 on issuers of financial instruments and market operations, republished, and Regulation no. 5/2018 on issuers of financial instruments and market operations

Report date: **31 OCT. 2023**

ROMPETROL RAFINARE S.A.

Registered Seat: Năvodari, 215 Năvodari Blvd. (Administrative Building), Constanta County

Telephone number: 0241/506100

Fax number: 0241/506930; 506901

Number of registration with the Trade Registry: J13/534/1991

Sole Registration Code: 1860712

Subscribed and paid-up capital: 2,655,920,572.60 LEI

Regulated market on which the securities are traded: Bucharest Stock Exchange (market symbol RRC)

Significant events to report: Reporting of transactions with related parties according to art. 108 of Law 24/2017, republished

Rompotrol Rafinare S.A. informs its shareholders and investors about the conclusion of several transactions with affiliated parties of the type listed in art. 108 of the Law no. 24/2017, republished, according to the annexes below:

- > Annex 1 - transactions with affiliated parties according to art. 108 para. (3) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer);
- > Annex 2 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded between Rompetrol Downstream S.R.L. (DWS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG ROMPETROL S.R.L. (KMGR) - affiliated with the RRC
- > Annex 3 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded between Rompetrol Gas S.R.L. (RGS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG ROMPETROL S.R.L. (KMGR) - affiliated with the RRC

General Manager
Florian Daniel POP

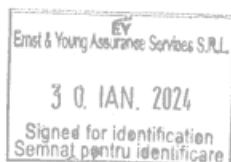
DocuSigned by:

 Florian Pop
 2725919E5DE440C

Financial Manager
Ramona-Georgiana GĂLĂȚEANU

DocuSigned by:

 Galățeanu, Ramona
 13328E857004454



Annex 1 - transactions with affiliated parties according to art. 108 para. (3) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer)

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Beneficiary in September 2023							
1	KazMunayGas Trading AG	Affiliate	Contract 10422-Rafinare Alkylate -2023-08/23.08.2023; RR 1/23.08.2023	Feedstock acquisitions	USD 1,902,872	NA	Payment to be made by telegraphic transfer at 8 days after date of document of transport
2	ROMPETROL ENERGY S.A.	Affiliate	Notification no. 9/30.09.2023 to the Contract no.RR 3 /13.01.2022/ Addendum no.2/29.12.2022	Thermal energy price change	Contract value estimated for 2023 is 259,121,849 Lei* as per actual 192,543,973 Lei January- September 2023 included CO2 certificates cost and 66,577,876 lei estimated for 3 months as per production plan quantities and prices for October-December 2023	NA	Payment term 30 days from the invoice issuing
3	ROMINSERV S.R.L.	Affiliate	8 orders submitted in September 2023 based on Contract RR 4/27.02.2019 and Addendum no.1 from 19.09.2019	Contractor	17,591,642 USD (fara TVA)	<p>Except where the Parties agree otherwise in writing or where the law imperatively establishes a longer warranty period (such as: the 36-month warranty period applicable to works concerning constructions in category C; the term 10 years from the receipt of the work for the hidden defects of the construction, the warranty period equal to the duration of the construction, for the defects of the resistance structure resulting from non-compliance with the design and execution rules in force at the date of its construction), warranty will last for:</p> <p>-12 (twelve) calendar months, starting with the date of preparation of the MINUTES OF RECEIPT AT THE END OF THE WORKS;</p> <p>-12 (twelve) calendar months, starting with the date of drawing up the MINUTES OF RECEPTION AT COMMISSIONING, in the case of the works mentioned in art.1.1. paragraph 1) letter b) but not more than 15 months from the signing of the Minutes of Reception at the Completion of the Works, provided that the commissioning is not postponed or prevented by causes attributable to the Beneficiary, in which case the warranty period will be 12 months old and will start to run from the date of preparation of the RECEPTION MINUTES AT THE END OF THE WORKS.</p> <p>Before the expiration of the Warranty Period and within it, the Beneficiary will immediately inform the Contractor about all problems encountered in the works performed (but not later than 2 days from their knowledge), the potential causes that caused</p>	Payment within 30 calendar days from the date of issuing the invoice

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
						the problems and of the consequences that may occur, following that the Parties decide together the measures that are necessary to be adopted, the term for remedying the problems appeared depending on the nature of the incident and its circumstances and any other particular aspects.	
Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Supplier in September 2023							
1	ROMPETROL ENERGY S.A.	Affiliate	Notification 9/2023 to the Contract no .RR 1 /28.01.2013	Refinery gas price change	2023 estimation contract value is 116,117,333 Lei/year* as per actual for 9 months 86,882,076 Lei and 29,235,257 Lei estimated for 3 months as per Budget 2023 quantities and price	NA	Payment term 10 calendar days after invoice issuing
Other transactions concluded by Rompetrol Rafinare S.A. (Issuer) in September 2023							
1	KMG ROMPETROL SRL - as Coordinating Company	Affiliate	Loan agreement registered under no. 3 from 04.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	<p>The value of the average balance** of the RON cash pooling account in September 2023 was - RON 2,140,391,018.46 and the net interest expense this month was - RON 14,440,530.37.</p> <p>The value of the average balance** of the USD cash pooling account in September 2023 was USD 130,808,171.55 and the net interest income was USD 788,647.85.</p> <p>The value of the average balance** of the EUR cash pooling account in September 2023 was EUR 18,758,372.41 and the net interest income was EUR 95,309.20.</p>	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance

(*) Contracts/addendums with an estimated value (the final value is not known at the reporting time or the contract/add is applied for the subsequent period)

(**) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt

Company Name	Nature of relationship	Related party Name	Nature of relationship	Currency	Balances as of 30,06,2023	
					Receivables	Liabilities
Rompétrol Rafinare S.A.	Emitent	KazMunayGas Trading AG	Affiliated	USD	30,525,705	820,244,697
				EURO	1,959,435	-
Rompétrol Rafinare S.A.	Emitent	ROMPETROL ENERGY S.A.	Affiliated	RON	70,065,552	29,833,125
					17,980,788	-
Rompétrol Rafinare S.A.	Emitent	ROMINSERV SRL	Affiliated	RON		
					34,039,196	43,319,463
Rompétrol Rafinare S.A.	Emitent	KMG ROMPETROL S.R.L.	Affiliated	RON		
				USD	2,314,800	1,608,072,371
				EURO	94,748,326	

Abbreviations:

NA - not applicable

MOP – Monthly Operational Plan

B/L – Bill of Landing

TT - Telegraphic Transfer

General Manager
Florian Daniel POP

DocuSigned by:

 Florian Pop
 2725919E5DE440C

Financial Manager
Ramona-Georgiana GĂLĂȚEANU

DocuSigned by:

 Galățeanu, Ramona
 13328E857004454

Annex 2 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded in September 2023 between Rompetrol Downstream SRL (DWS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG Rompetrol S.R.L. (KMGR) - affiliated with the RRC

No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
DWS - as Participant Company (Member of the cash pooling System)					
KMGR - as Coordinating Company					
1	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	The value of the average balance* of the RON cash pooling account in September 2023 was RON 1,376,624,999 and the net interest income this month was RON 10,275,220 The value of the average balance* of the USD cash pooling account in September 2023 was - USD 77,827,719 and the net interest expense was - USD 673,084 The value of the average balance* of the EUR cash pooling account in September 2023 was - EUR 42,510 and the net interest expense was - EUR 221	NA	For loan / credit / deposit: daily depending on receipts / payments or on the due date (one year from the date of signing which is also the date of termination of the contract) for the existing balance

(*) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt

Abbreviations:

NA - not applicable

Company	Nature of relationship with the Issuer	Related party	Nature of relationship with the Issuer	Tranzaction Name	Currency	Balances as of 30,06,2023	
						Name	Receivables
Rompetrol Downstream S.R.L.	Subsidiary of RRC (Issuer)	KMG ROMPETROL S.R.L.	Affiliated	Cash pooling	RON	958,905,255	5,755,234
				Cash pooling	USD	70,697,956	174,247,027
				Cash pooling	EURO		42,793

General Manager of Rompetrol Rafinare S.A.
Florian Daniel POP

DocuSigned by:

 2725919E5DE440C

Financial Manager of Rompetrol Rafinare S.A.
Ramona-Georgiana GĂLĂȚEANU

DocuSigned by:

 13328E857004454

Annex 3 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded in September 2023 between Rompetrol Gas SRL (RGS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG Rompetrol S.R.L. (KMGR) – affiliated with the RRC

No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
RGS: as Participant Company (Member of the cash pooling System)					
KMGR - as Coordinating Company					
1	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	<p>The value of the average balance* of the RON cash pooling account in September 2023 was RON 343,944,974.04 and the net interest income this month was 2,259,530.26 RON</p> <p>The value of the average balance* of the USD cash pooling account in September 2023 was - USD 34,615,670.02 and the net interest expense was - USD 224.932.68</p>	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance

(*) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt

Company Denumire	Nature of relationship with the Issuer	Related party Denumire	Nature of relationship with the Issuer	Tranzaction Name	Currency	Balances as of 30.06.2023	
						Receivables	Liabilities
Rompetrol Gas S.R.L.	Subsidiary of RRC (Issuer)	KMG ROMPETROL S.R.L.	Affiliate	Cash pooling	RON	343,652,991.25	
				Cash pooling-interest	RON	2,195,874.88	
				Cash pooling	USD		30,989,430.36
				Cash pooling-interest	USD		201,370.21

Abbreviations:

NA - not applicable

General Manager of Rompetrol Rafinare S.A.
Florian Daniel POP

DocuSigned by:

 2725919E5DE440C

Financial Manager of Rompetrol Rafinare S.A.
Ramona-Georgiana GĂLĂȚEANU

DocuSigned by:

 13328E857004454

**To: FINANCIAL SUPERVISORY AUTHORITY (F.S.A.)
BUCHAREST STOCK EXCHANGE (B.S.E.)**

From: ROMPETROL RAFINARE S.A.

CURRENT REPORT prepared in compliance with the provisions of Law no. 24/2017 on issuers of financial instruments and market operations, republished, and Regulation no. 5/2018 on issuers of financial instruments and market operations

Report date: December 29th, 2023

ROMPETROL RAFINARE S.A.

Registered Seat: Năvodari, 215 Năvodari Blvd. (Administrative Building), Constanta County

Telephone number: 0241/506100

Fax number: 0241/506930; 506901

Number of registration with the Trade Registry: J13/534/1991

Sole Registration Code: 1860712

Subscribed and paid-up capital: 2,655,920,572.60 LEI

Regulated market on which the securities are traded: Bucharest Stock Exchange (market symbol RRC)

Significant events to report: Reporting of transactions with related parties according to art. 108 of Law 24/2017, republished

Rompotrol Rafinare S.A. informs its shareholders and investors about the conclusion of several transactions with affiliated parties of the type listed in art. 108 of the Law no. 24/2017, republished, according to the annexes below:

- **Annex 1 - transactions with affiliated parties according to art. 108 para. (3) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer);**
- **Annex 2 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded between Rompetrol Downstream S.R.L. (DWS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG ROMPETROL S.R.L. (KMGR) - affiliated with the RRC**
- **Annex 3 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded between Rompetrol Gas S.R.L. (RGS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG ROMPETROL S.R.L. (KMGR) - affiliated with the RRC**

**General Manager
Florian Daniel POP**

**Financial Manager
Alexandru STAVARACHE**

Annex 1 - transactions with affiliated parties according to art. 108 para. (3) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer)

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Beneficiary in October and November 2023							
1	KazMunayGas Trading AG	Affiliate	Addendum 1- Contract 10393-Rafinare-2023-08 / 22.11.2023*	Raw material acquisition	USD 43,928,569	NA	Payment to be made by TT at 12 working days after the final price is known
2	KazMunayGas Trading AG	Affiliate	Addendum 1- Contract 10392-Rafinare-2023-08 / 29.11.2023*	Raw material acquisition	USD 23,040,600	NA	Payment to be made by TT at 12 working days after the final price is known
3	ROMPETROL ENERGY SA	Affiliate	Notification no. 10/31.10.2023 to the Contract no.RR 3 /13.01.2022/Addendum no.2/29.12.2022	Thermal energy price change	Contract value estimated for 2023 is 261,189,721 Lei* as per actual 217,132,207 Lei January- October 2023 included CO2 certificates cost and 44,057,514 lei estimated for 2 months as per production plan quantities and prices for November-December 2023	NA	Payment term 30 days from the invoice issuing
4	ROMPETROL ENERGY SA	Affiliate	Notification no. 11/30.11.2023 to the Contract no.RR 3 /13.01.2022/Addendum no.2/29.12.2022	Thermal energy price change	Contract value estimated for 2023 is 269,016,093 Lei* as per actual 245,763,621 Lei January- November 2023 included CO2 certificates cost and 23,252,473 lei estimated for 1 month as per production plan quantities and prices for December 2023	NA	Payment term 30 days from the invoice issuing

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
5	ROMINSERV S.R.L.	Affiliate	11 orders submitted in October and November 2023 based on Contract RR 4/27.02.2019 and Addendum no.1 from 19.09.2019	Contractor	24,826,108 USD (without VAT)	<p>Except where the Parties agree otherwise in writing or where the law imperatively establishes a longer warranty period (such as: the 36-month warranty period applicable to works concerning constructions in category C; the term 10 years from the receipt of the work for the hidden defects of the construction, the warranty period equal to the duration of the construction, for the defects of the resistance structure resulting from non-compliance with the design and execution rules in force at the date of its construction), warranty will last for:</p> <p>-12 (twelve) calendar months, starting with the date of preparation of the MINUTES OF RECEIPT AT THE END OF THE WORKS;</p> <p>-12 (twelve) calendar months, starting with the date of drawing up the MINUTES OF RECEPTION AT COMMISSIONING, in the case of the works mentioned in art.1.1. paragraph 1) letter b) but not more than 15 months from the signing of the Minutes of Reception at the Completion of the Works, provided that the commissioning is not postponed or prevented by causes attributable to the Beneficiary, in which case the warranty period will be 12 months old and will start to run from the date of preparation of the RECEPTION MINUTES AT THE END OF THE WORKS.</p> <p>Before the expiration of the Warranty Period and within it, the Beneficiary will immediately inform the Contractor about all problems encountered in the works performed (but not later than 2 days from their knowledge), the potential causes that caused the problems and of the consequences that may occur, following that the Parties decide together the measures that are necessary to be adopted, the term for remedying the problems appeared depending on the nature of the incident and its circumstances and any other particular aspects.</p>	Payment within 30 calendar days from the date of issuing the invoice
Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Supplier in October and November 2023							
1	ROMPETROL ENERGY SA	Affiliate	Notification 10/2023 to the Contract no .RR 1 /28.01.2013	Refinery gas price change	2023 estimation contract value is 119,275,014 Lei/year* as per actual for 10 months 99,132,191 Lei and 20,142,823 Lei estimated for 2 months as per Budget 2023 quantities and price	NA	Payment term 10 calendar days after invoice issuing

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6	7	8
2	ROMPETROL ENERGY SA	Affiliate	Notification 11/2023 to the Contract no .RR 1 /28.01.2013	Refinery gas price change	2023 estimation contract value is 124,626,950 Lei/year* as per actual for 11 months 113,030,907 Lei and 11,596,043 Lei estimated for 1 month as per Budget 2023 quantities and price	NA	Payment term 10 calendar days after invoice issuing
Other transactions concluded by Rompetrol Rafinare S.A. (Issuer) in October and November 2023							
1	KMG ROMPETROL SRL - as Coordinating Company	Affiliate	Loan agreement registered under no. 3 from 04.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	<p>The value of the average balance** of the RON cash pooling account in October 2023 was - RON 1,948,108,569.09 and the net interest expense this month was - RON 13,502,667.15.</p> <p>The value of the average balance** of the USD cash pooling account in October 2023 was USD 82,877,887.80 and the net interest income was USD 514,728.04.</p> <p>The value of the average balance** of the EUR cash pooling account in October 2023 was EUR 19,130,869.75 and the net interest income was EUR 103,904.51.</p>	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
2	KMG ROMPETROL SRL - as Coordinating Company	Affiliate	Loan agreement registered under no. 3 from 04.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	<p>The value of the average balance** of the RON cash pooling account in November 2023 was - RON 1,529,086,157.47 and the net interest expense this month was - RON 10,286,885.89.</p> <p>The value of the average balance** of the USD cash pooling account in November 2023 was - USD 2,134,688.85 and net interest expense was - USD 31,498.27.</p> <p>The value of the average balance** of the EUR cash pooling account in November 2023 was EUR 21,162,729.73 and the net interest income was EUR 110,538.47.</p>	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance

(*) Contracts/addendums with an estimated value (the final value is not known at the reporting time or the contract/add is applied for the subsequent period)

(**) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt

Company Name	Nature of relationship	Related party Name	Nature of relationship	Currency	Balances as of 30,06,2023	
					Receivables	Liabilities
Rompetrol Rafinare S.A.	Emitent	KazMunayGas Trading AG	Affiliated	USD	30,525,705	820,244,697
				EURO	1,959,435	-
Rompetrol Rafinare S.A.	Emitent	ROMPETROL ENERGY S.A.	Affiliated	RON	70,065,552	29,833,125
					17,980,788	-
Rompetrol Rafinare S.A.	Emitent	ROMINSERV SRL	Affiliated	RON		
					34,039,196	43,319,463
Rompetrol Rafinare S.A.	Emitent	KMG ROMPETROL S.R.L.	Affiliated	RON		
				USD	2,314,800	1,608,072,371
				EURO	94,748,326	

Abbreviations:

NA - not applicable

MOP – Monthly Operational Plan

B/L – Bill of Landing

TT - Telegraphic Transfer

General Manager
Florian Daniel POP

Financial Manager
Alexandru STAVARACHE

Annex 2 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded in October and November 2023 between Rompetrol Downstream S.R.L. (DWS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG Rompetrol S.R.L. (KMGR) - affiliated with the RRC

No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
DWS - as Participant Company (Member of the cash pooling System) KMGR - as Coordinating Company					
1	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	<p>The value of the average balance* of the RON cash pooling account in October 2023 was RON 1,237,280,106 and the net interest income this month was RON 9,334,497</p> <p>The value of the average balance* of the USD cash pooling account in October 2023 was - USD 40,789,126 and the net interest expense was - USD 448,612</p> <p>The value of the average balance* of the EUR cash pooling account in October 2023 was - EUR 42,510 and the net interest expense was - EUR 235</p>	NA	For loan / credit / deposit: daily depending on receipts / payments or on the due date (one year from the date of signing which is also the date of termination of the contract) for the existing balance
2	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	<p>The value of the average balance* of the RON cash pooling account in November 2023 was RON 1,276,732,602 and the net interest income this month was RON 7,291,069</p> <p>The value of the average balance* of the USD cash pooling account in November 2023 was - USD 41,200,534 and the net interest expense was - USD 140,451</p> <p>The value of the average balance* of the EUR cash pooling account in November 2023 was - EUR 42,510 and the net interest expense was - EUR 227</p>	NA	For loan / credit / deposit: daily depending on receipts / payments or on the due date (one year from the date of signing which is also the date of termination of the contract) for the existing balance

(*) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt

Abbreviations:

NA - not applicable

Company Name	Nature of relationship with the Issuer	Related party Name	Nature of relationship with the Issuer	Tranzaction Name	Currency	Balances as of 30,06,2023	
						Receivables	Liabilities
Rompetrol Downstream S.R.L.	Subsidiary of RRC (Issuer)	KMG ROMPETROL S.R.L.	Affiliated	Cash pooling	RON	958,905,255	5,755,234
				Cash pooling	USD	70,697,956	174,247,027
				Cash pooling	EURO		42,793

General Manager of Rompetrol Rafinare S.A.
Florian Daniel POP

Financial Manager of Rompetrol Rafinare S.A.
Alexandru STAVARACHE

Annex 3 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded in October and November 2023 between Rompetrol Gas S.R.L. (RGS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG Rompetrol S.R.L. (KMGR) – affiliated with the RRC

No.	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
1	2	3	4	5	6
RGS: as Participant Company (Member of the cash pooling System) KMGR - as Coordinating Company					
1	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	<p>The value of the average balance* of the RON cash pooling account in October 2023 was RON 309,693,238.71 and the net interest income this month was 2,139,626.04 RON</p> <p>The value of the average balance* of the USD cash pooling account in October 2023 was - USD 26,454,289.83 and the net interest expense was - USD 179,663.59</p>	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
2	Loan agreement from 25.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	<p>The value of the average balance* of the RON cash pooling account in November 2023 was RON 196,615,401.08 and the net interest income this month was 1,303,234.47 RON</p> <p>The value of the average balance* of the USD cash pooling account in November 2023 was - USD 2,217,911.12 and the net interest expense was - USD 14,511.85</p>	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance

(*) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt

Company Denumire	Nature of relationship with the Issuer	Related party Denumire	Nature of relationship with the Issuer	Tranzaction Name	Currency	Balances as of 30,06,2023	
						Receivables	Liabilities
Rompetrol Gas S.R.L.	Subsidiary of RRC (Issuer)	KMG ROMPETROL S.R.L.	Affiliate	Cash pooling	RON	343,652,991.25	
				Cash pooling-interest	RON	2,195,874.88	
				Cash pooling	USD		30,989,430.36
				Cash pooling-interest	USD		201,370.21

Abbreviations:

NA - not applicable

**General Manager of Rompetrol Rafinare S.A.
Florian Daniel POP**

**Financial Manager of Rompetrol Rafinare S.A.
Alexandru STAVARACHE**



No. 574/ 30.01.2024

**To: FINANCIAL SUPERVISORY AUTHORITY
BUCHAREST STOCK EXCHANGE**

**Amendment - Current report according to article 108 of Law no. 24/2017, republished,
for the first semester of 2023**

Report date: 30.01.2024

ROMPETROL RAFINARE S.A.

Headquarter: Navodari, 215 Navodari Av., Administrativ Building, Constanta county

Phone number: 0241/506100

Fax number: 0241/506930; 506901

Serial number at the Trade Register: J13 / 534/1991

Unique Registration Code: 1860712

Subscribed and paid-in capital: 2,655,920,572.60 lei

Regulated market, where the securities are traded: Bucharest Stock Exchange (symbol of RRC market)

Reporting the change of the information regarding the legal documents that had been previously reported in the second semester of 2023, in the Current Reports registered by the company under **no. 4663/11.09.2023, no. 4900/25.09.2023 and no. 6711/29.12.2023**, as follows:

In Annex 1 to the Current Report no. 4663/11.09.2023 - transactions with affiliated parties according to art. 108 para. (3) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer):

Section "Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Beneficiary in May 2023 – June 2023"

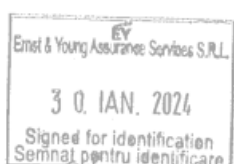
- **At position 4**, corresponding to the "**7 orders submitted in May - June 2023 based on Contract RR 4/27.02.2019 and Addendum no.1 from 19.09.2019**" concluded with ROMINSERV S.R.L., the text in the column entitled "Guarantees constituted" is replaced with the text "*Except where the Parties agree otherwise in writing or where the law imperatively establishes a longer warranty period (such as: the 36-month warranty period applicable to works concerning constructions in category C; the term 10 years from the receipt of the work for the hidden defects of the*

ROMPETROL RAFINARE SA

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www.rompetrol.com





construction, the warranty period equal to the duration of the construction, for the defects of the resistance structure resulting from non-compliance with the design and execution rules in force at the date of its construction), warranty will last for: -12 (twelve) calendar months, starting with the date of preparation of the MINUTES OF RECEIPT AT THE END OF THE WORKS; -12 (twelve) calendar months, starting with the date of drawing up the MINUTES OF RECEPTION AT COMMISSIONING, in the case of the works mentioned in art.1.1. paragraph 1) letter b) but not more than 15 months from the signing of the Minutes of Reception at the Completion of the Works, provided that the commissioning is not postponed or prevented by causes attributable to the Beneficiary, in which case the warranty period will be 12 months old and will start to run from the date of preparation of the RECEPTION MINUTES AT THE END OF THE WORKS. Before the expiration of the Warranty Period and within it, the Beneficiary will immediately inform the Contractor about all problems encountered in the works performed (but not later than 2 days from their knowledge), the potential causes that caused the problems and of the consequences that may occur, following that the Parties decide together the measures that are necessary to be adopted, the term for remedying the problems appeared depending on the nature of the incident and its circumstances and any other particular aspects."

The above changes at position 4 apply to both Romanian and English language versions of the report no. 4663/11.09.2023.

In Annex 1 to the Current Report no. 4900/25.09.2023 - transactions with affiliated parties according to art. 108 para. (3) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer)

Section "Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Beneficiary in July 2023 – August 2023"

- **At position 4**, corresponding to the legal document "**Contract 10393- Rafinare-2023- 08/27.07.2023; RR 3/03.08.2023***", concluded with KazMunayGas Trading AG the amount in the column entitled "Transaction value" is replaced with the amount "USD109,320,000".

The above changes at position 4 apply to both Romanian and English language versions of the report no. 4900/25.09.2023.

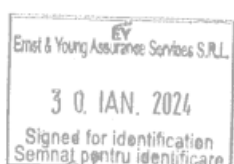
In Annex 2 to the Current Report no. 4900/25.09.2023 - transactions with affiliated parties according to art. 108 para. (12) of Law 24/2017, republished, concluded in July – August 2023 between Rompetrol Downstream S.R.L. (DWS) - the subsidiary of Rompetrol Rafinare S.A. (RRC) and KMG Rompetrol S.R.L. (KMGR) - affiliated with the RRC

ROMPETROL RAFINARE SA

215 Năvodari Blvd. Administrative Building, 905700, Năvodari, Constanța, ROMANIA

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- **At position 1**, corresponding to the legal document "**Loan agreement from 25.08.2014**", in the column entitled "Transaction value" the paragraph "*The value of the average balance* of the EUR cash pooling account in July 2023 was - EUR 42,510 and the net interest expense was - EUR 216*" is replaced with the paragraph "*The value of the average balance* of the EUR cash pooling account in July 2023 was - EUR 42,610 and the net interest expense was - EUR 216*".

The above changes at position 1 apply to both Romanian and English language versions of the report no. 4900/25.09.2023.

In Annex 1 to the Current Report no. 6711/29.12.2023 - transactions with affiliated parties according to art. 108 para. (3) of Law 24/2017, republished, concluded by Rompetrol Rafinare S.A. (Issuer)

Section "Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Beneficiary in October and November 2023"

- **At position 1**, corresponding to the legal document "**Addendum 1- Contract 10393-Rafinare-2023-08 / 22.11.2023***", concluded with KazMunayGas Trading AG the amount in the column entitled "Transaction value" is replaced with the amount "*USD 41,026,005*".


The above changes at position 1 apply to both Romanian and English language versions of the report no. 6711/29.12.2023.

- **At position 2**, corresponding to the legal document "**Addendum 1- Contract 10392-Rafinare-2023-08 / 29.11.2023***", concluded with KazMunayGas Trading AG:
 - the amount in the column entitled "Transaction value" is replaced with the amount "*USD 21,381,164*" and
 - the text in the column "Terms and methods of payment" is replaced with the text "*Payment to be made by TT at 11 working days after the final price is known*".

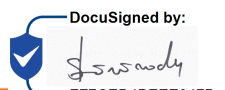
The above changes at position 2 apply to both Romanian and English language versions of the report no. 6711/29.12.2023.

The rest of the information from the above-mentioned Reports remain valid.

General Manager
Florian Daniel Pop

DocuSigned by:

2725919E5DE440C...

Financial Manager
Alexandru Stăvărache

DocuSigned by:

FF7CED4BEEE047B...

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