

To:

BURSA DE VALORI BUCUREȘTI S.A.
AUTORITATEA DE SUPRAVEGHERE FINANCIARĂ

CURRENT REPORT 06/2024

According to Law no. 24/2017 regarding issuers of financial instruments and market operations, ASF Regulation no. 5/2018 regarding the issuers of financial instruments and market operations and/or Rulebook of the Bucharest Stock Exchange Market Operator.

Date of report	15.02.2024
Name of the Company	Sphera Franchise Group SA
Registered Office	Bucharest, Romania
Address	Calea Dorobanților nr. 239, 2nd floor, Bucharest sector 1
Phone / Fax	+40 21 201 17 57 / +40 21 201 17 59
Email	investor.relations@spheragroup.com
Registration nr. with Trade Registry	J40/7126/2017
Fiscal Code	RO 37586457
Subscribed and paid share capital	581,990,100 RON
Total number of shares	38,799,340
Symbol	SFG
Market where securities are traded	Bucharest Stock Exchange, Main Segment, Premium Category

Important events to be reported: Availability of 2023 Preliminary financial results and conference call details

The management of Sphera Franchise Group S.A. (hereinafter referred to as the "Group") informs all the shareholders that the Group's preliminary condensed consolidated financial statements for 2023, prepared in accordance with the International Financial Reporting Standards, will be available on the company's website, www.spheragroup.com, in the Investor Relations section and on the website of the Bucharest Stock Exchange, www.bvb.ro, symbol: SFG, starting February 29th, 2024, 08:00 AM local time (EET). The financial statements are unaudited.

The conference call for presenting the financial results as of December 31st, 2023, will take place on February 29th, 2024. The Group will organize two calls – one in English, at 15:00 local time (14:00 CET | 13:00 UK), and another one in Romanian, at 16:00 local time. The call is open to all the stakeholders. The conference call will take place on [Microsoft Teams](#), and the call log-in details are provided below:

SFG 2023 Preliminary Results Call in English

29.02.2024, 15:00 hrs EET | [Click here to join the meeting](#)

Meeting ID: 328 203 227 390 | Passcode: K8GFaS | [Add to Google Calendar](#) | [Add to Outlook Calendar](#)

SFG 2023 Preliminary Results Call in Romanian

29.02.2024, 16:00 hrs EET | [Click here to join the meeting](#)

Meeting ID: 344 825 474 161 | Passcode: cJy8TD | [Add to Google Calendar](#) | [Add to Outlook Calendar](#)

Please note that the videoconferences will be recorded and will be later shared on Sphera's website. By joining the videoconference, you automatically and implicitly consent to being recorded. If you do not consent to being recorded, discuss your concerns with the host or do not join the session.

Please note that Microsoft Teams requires providing of the username, which will be visible to all the event participants. If you do not wish to have your full name visible to other participants, please make sure to change your username prior to logging in.

To confirm your participation, please e-mail investor.relations@spheragroup.com.

CHIEF EXECUTIVE OFFICER

CHIEF FINANCIAL OFFICER

Călin Ionescu

Valentin Budeş