

To:

**BURSA DE VALORI BUCUREȘTI S.A.**  
**AUTORITATEA DE SUPRAVEGHERE FINANCIARĂ**

## CURRENT REPORT 12/2024

**According to Law no. 24/2017 regarding issuers of financial instruments and market operations, ASF Regulation no. 5/2018 regarding the issuers of financial instruments and market operations and/or Rulebook of the Bucharest Stock Exchange Market Operator.**

Date of report	<b>26.03.2024</b>
Name of the Company	<b>Sphera Franchise Group SA</b>
Registered Office	<b>Bucharest, Romania</b>
Address	<b>Calea Dorobanților nr. 239, 2nd floor, Bucharest sector 1</b>
Phone / Fax	<b>+40 21 201 17 57 / +40 21 201 17 59</b>
Email	<b>investor.relations@spheragroup.com</b>
Registration nr. with Trade Registry	<b>J40/7126/2017</b>
Fiscal Code	<b>RO 37586457</b>
Subscribed and paid share capital	<b>581,990,100 RON</b>
Total number of shares	<b>38,799,340</b>
Symbol	<b>SFG</b>
Market where securities are traded	<b>Bucharest Stock Exchange, Main Segment, Premium Category</b>

**Important events to be reported: Errata to the Convening Notice of the OGMS dated 26/29.04.2024**

The management of Sphera Franchise Group S.A. (hereinafter referred to as the "Group") informs the market about the fact that, within the Convening Notice of the Company's Ordinary General Meeting of Shareholders (OGMS), published through Current Report no. 10 dated 25.03.2024, due to a technical editing error, exclusively in the Romanian language version of the OGMS Convening Notice, a material error occurred regarding item 7 on the agenda.

Therefore, item 7 on the OGMS agenda will read as follows: "*Approval of the Board of Directors proposal of dividend distribution from the undistributed net profit of financial years 2022-2023, as well as the approval of fixing a gross dividend / share amounting Lei 1.05.*"

The supporting documents regarding item 7 on OGMS agenda contain the correct text. The rest of the provisions indicated in the OGMS&EGMS Convening Notice remain unchanged.

Due to the fact that the material error occurred only in the Romanian version of the Convening Notice, the English version published previously remains valid.

CHIEF EXECUTIVE OFFICER

CHIEF FINANCIAL OFFICER

Călin Ionescu

Valentin Budeș