

CURRENT REPORT

Current Report according to:	Law 24/2017, FSA Regulation 5/2018
Report date:	18.01.2024
Name of the issuing entity:	Societatea de Investiții Financiare MUNTENIA SA
Registered office:	București, S.V. Rahmaninov Str, no.46-48, district 2
Phone/fax number:	021.387.3210 / 021.387.3265
Sole Registration Code:	3168735
Order number in the Trade Register:	J40/27499/1992
Subscribed and paid-up share capital:	78.464.520,10 lei
Regulated market on which issued securities are traded	Bucharest Stock Exchange

Important event to be reported:

The decision of the Board of Directors of SAI Muntenia Invest S.A. dated 17.01.2024 regarding the completion of the agenda of the Ordinary General Meeting of Shareholders of Societății de Investiții Financiare Muntenia S.A. convened for 13/14.02.2024

COMPLETION OF THE AGENDA OF THE SHAREHOLDERS' ORDINARY GENERAL MEETING OF SIF MUNTENIA S.A.

SAI Muntenia Invest S.A., the manager of Societatea de Investiții Financiare (SIF) Muntenia S.A., hereinafter also referred to as "the Company" or "SIF Muntenia S.A.", based in 46-48 Serghei Vasilievici Rahmaninov St., the ground floor, room 2, District 2, Bucharest, registered with the National Trade Register Office under number J40/27499/1992, Sole Registration Code 3168735, with a subscribed and paid-up share capital of RON 78,464,520.10, entered in the FSA Register under no. PJR09FIAIR/400005/09.07.2021, authorised under the FSA Authorisation no. 151/09.07.2021, convened the ordinary general meeting of shareholders for 13.02.2024, 3 p.m., and in case of non-meeting on 14.02.2024 at 3 p.m., at the Bucharest address, Serghei Vasilievichi Rachmaninov str., no. 46-48, ground floor, approx. 1, sector 2 for all the Company's shareholders registered in the Company's shareholders' register kept by Depozitarul Central S.A. at the end of 05.02.2024, considered as the reference date, the initial convener being published in the Official Gazette no. 159/12.01.2024, in the national newspaper "Ziarul Financiar" no. 6341/12.01.2024 and on the company's website at www.sifmuntenia.ro.

Given the Notice from the Financial Supervisory Authority ("ASF") with no. VPI 415/12.01.2024 registered at the company headquarters under no. 131/128109/17.01.2024, as well as the duties and powers of the FSA, according to art. 2(9) letter b) of Law 24/2017 in conjunction with art. 1171(3) of Law 31/1990, the company administrator completes the agenda of the ordinary general meeting of the Company's shareholders convened for February 13/14, 2024, included in the initial notice published in the Official Gazette of Romania, Part a IV, No. 159/12.01.2024, in the national

newspaper "Ziarul Financiar" no. 6341/12.01.2024 and on the company's website at www.sifmuntenia.ro, the meeting agenda has been supplemented as follows:

1. The appointment of the secretariat for the meeting, made up of two members, namely Mr. Gheorghe Marcel and Ms. Stratan Ana, with the identification data available at the Company headquarters. Mr. Gheorghe Marcel will be the secretary who prepares the minutes for the meeting. The proposed persons are shareholders of SIF Muntenia S.A.
2. The appointment of the committee for counting the open votes/secret ballots expressed by the shareholders for the items on the agenda of the meeting, namely Mr. Gheorghe Marcel and Ms. Stratan Ana, with the identification data available at the Company headquarters. The proposed persons are shareholders of SIF Muntenia S.A.
3. Approval of the re-election as sole administrator of the Company of S.A.I. Muntenia Invest S.A with headquarters in Bucharest, Serghei Vasilievichi Rachmaninov str., no. 46-48, ground floor, approx. 3, 4 and 5 and et. 2, sector 2, having the order number in the register of deeds J40/3307/1997 and the unique registration code 9415761, which will also exercise the function of alternative investment fund manager, for a term of 4 years, starting on 24.04.2024 and ending on 24.04.2028.
- 3.1. Approval of the appointment of a new sole administrator of the Company, who will also exercise the function of alternative investment fund administrator, for a 4-year term, starting on 24.04.2024 and ending on 24.04.2028 in compliance with the legal provisions in force, in case of non-approval of point 3 on the agenda of the meeting, with the authorization of the Council of Representatives of the Company's Shareholders to negotiate the project of the management contract with the new administrator, following that it will subsequently be subject to approval by the ordinary general meeting of the Company's shareholders.
4. Approval of the remuneration due to the administrator of S.A.I. Muntenia Invest S.A., for its mandate from 24.04.2024 – 24.04.2028 in an amount equal to that provided for in the management contract concluded on 27.04.2020 between Societatea de Investiții Financiare Muntenia S.A. and S.A.I. Muntenia Invest S.A., respectively maintaining the amount stipulated in the said contract.
5. Approval of the 4-year extension of the management contract concluded on 27.04.2020 between Societatea de Investiții Financiare Muntenia S.A. and S.A.I. Muntenia Invest S.A., respectively the extension for the period 24.04.2024 – 24.04.2028 as a result of the re-election of the sole administrator and the conclusion of the additional act to the Management Contract, which modifies the duration of the said contract and adapts it to the legal framework in force, in accordance with the content presented in the documents and informational materials of the assembly.
6. Approval of the authorization of the president of the Council of Shareholders' Representatives of Societății de Investiții Financiare Muntenia S.A. to sign the addendum to the management contract concluded on 27.04.2020 between Societatea de Investiții Financiare Muntenia S.A. and S.A.I. Muntenia Invest S.A., as approved and having the content presented in the documents and informative materials of the meeting.
7. Approval of the power of attorney of the Company administrator and of Mr. Buică Nicușor Marian, legal representative of the S.A.I. administrator. Muntenia Invest S.A., to sign the decisions of the ordinary general meeting of the Company's shareholders and any other related documents, to represent the company and to carry out all the acts and formalities of publicity, registration and implementation of the decisions adopted by the ordinary general meeting of the Company's shareholders to any authorities or persons.

8. The approval of the date of 07.03.2024 as the record date and the date of 06.03.2024 as the ex-date, according to the provisions of art. 87, paragraph (1) of Law no. 24/2017 on issuers of financial instruments and market operations and the FSA Regulation no. 5/2018 on issuers of financial instruments and market operations.

With regard to point 3.1 on the agenda of the meeting, the Company's shareholders can make proposals for candidates until 29.01.2024, 4:30 p.m., which will be submitted to the Company's headquarters in Bucharest, 46-48 S. V. Rachmaninov str., sector 2 or by electronic mail with embedded extended electronic signature according to Law no. 455/2001 at the address vot.electronic@sifmuntenia.ro. The candidate proposals, together with the documents certifying the professional qualification and the existence of authorizations that allow the proposed candidate to administer the Company, will be published and updated on the Company's website (www.sifmuntenia.ro). The vote on points 3 and 3.1 on the agenda of the meeting is a secret vote.

The special power of attorney and secret ballots by mail, related to point 3.1 of the agenda, will be made available to shareholders starting on 30.01.2024.

Given that items 3 and 3.1 on the agenda are in opposition to each other, shareholders are advised to consider casting different votes on them.

The other provisions contained in the convening of the meeting originally published in the Official Gazette of Romania, Part IV, No. 159/12.01.2024, in the national newspaper "Ziarul Financiar" no. 6341/12.01.2024 and on the company's website at www.sifmuntenia.ro, remain applicable.

The materials related to the newly introduced item on the agenda of the meeting will be made available to the shareholders starting on 19.01.2024.

SIF MUNTENIA SA
Represented by its Asset Management Company
SAI MUNTENIA INVEST SA

Nicușor Marian BUICĂ
CEO

Compliance Officer
Claudia Jianu