

In compliance with Law no. 24/2017 on issuers of financial instruments and market operations and Financial Supervisory Authority Regulation no. 5/2018 on issuers of financial instruments and market operations

Date of report: **June 18, 2024**

Name of issuer: **OMV Petrom S.A.**

Headquarters: **Bucharest, 22 Coralilor Street, District 1, („Petrom City”)**

Telephone/fax number: **+40 372 161930/ +40 372 868518**

Sole registration number at the Trade Register Office: **1590082**

Fiscal attribute: **RO**

Trade Register Number: **J 40/8302/1997**

Share capital: **RON 6,231,166,705.80**

Regulated market on which the issued shares are traded: **Bucharest Stock Exchange**

Significant event to be reported: New guidance for dividend distribution

Our Strategy 2030 is expected to generate significant free cash flows which support our investment plans and a highly competitive dividend. In this context, we are updating our dividend policy and provide a new dividend guidance.

The dividend policy is: “OMV Petrom S.A. (“the Company”) is committed to deliver a competitive shareholder return throughout the business cycle, including paying a **progressive dividend**, in line with financial performance and investment needs, considering the long-term financial health of the Company. In a favorable market environment and at management discretion, **special dividends may also be distributed**, provided that the Company’s investment plans are funded.”

The Company maintains the target to increase its **base dividend per share by 5% - 10%** per annum by 2030. Moreover, the Company provides a new guidance **to distribute total dividends (base and special) between 40-70% of the operating cash flow each year by 2030**. On average for 2022-2030, total dividends are expected to account for approximately **50% of the operating cash flows** (40% before), in a base case price scenario.

Christina Verchere
Chief Executive Officer
President of the Executive Board

Alina Popa
Chief Financial Officer
Member of the Executive Board