

**To: Bucharest Stock Exchange**

**Financial Supervisory Authority**

**CURRENT REPORT**

according to ASF Regulation no.5/2018

Date of Report: January 12<sup>th</sup> 2024

**Company Name:** SOCEP SA

**Headquarter:** Constanta, New Port Dana 34

**Telephone/Fax:** 0241/693856; 0241/693759

**Tax Registration Cod:** RO 1870767

**Order Number of the Trade Register:** J 13/643/1991

**Stock Market :** BVB, first category, symbol SOCP

**Share Capital:** 63.972.750,40 lei divided into 639.727.504 uncertificated registered shares with nominal value of 0.10 lei / share

**Events to report:** Issuance by the Financial Supervisory Authority of the Certificate of Registration of Financial Instruments (CIIF)

We inform shareholders and interested persons regarding the issuance by the Financial Supervision Authority of the Certificate of Registration of Financial Instruments (CIIF) no. AC - 743 - 5 / January 12<sup>th</sup> 2024.

The Certificate of Registration of Financial Instruments (CIIF) certifies the registration of the operation to increase the share capital with 293,504,746 new shares, which were issued in accordance with the Extraordinary General Resolution of the Shareholders on July 19<sup>th</sup> 2023.

Following the increase, the share capital of SOCEP S.A. subscribed is 63,972,750.40 lei and paid 43,645,878.86 lei divided into 639,727,504 registered, ordinary, dematerialized shares with a nominal value of 0.1 lei each.

Currently, the Company is in the process of finalizing the procedure regarding the increase of the share capital, taking steps in this regard in addition to Depozitarul Central SA, where the new shares are being registered.

General Manager,  
Dorinel Cazacu