

CURRENT REPORT

In accordance with Law No. 24/2017 republished and Regulation No. 5/2018 of the Financial Supervisory Authority (ASF)

Date of the report: **28.03.2024**

Name of the issuing company: **TERAPLAST S.A.**

Registered office: **Sărățel village, Șieu-Măgheruș commune, 1 Teraplast Way, Bistrița-Năsăud county**

Phone/Fax: **0263/238.202; 0263/231.221**

Trade Register Office Number: **J06/735/1992**

Tax identification number: **3094980**

Subscribed and paid-up share capital: **217.900.035,80 lei**

Regulated market for shares admitted to trading: **Bucharest Stock Exchange, standard category**

Stock symbol: **TRP**

Significant events to report: TeraPlast SA closes the Wolfgang Freiler Group transaction.

TeraPlast has finalized the acquisition of Wolfgang Freiler Group from the Uhl family in Austria.

TeraPlast SA ("TeraPlast") announces the shareholders and investors of the completion of the acquisition from the Uhl family ("Seller") in Austria of Wolfgang Freiler Group.

The signing of the closing agreement and the transfer of ownership rights took place on March 28, 2024, following the approval of the acquisition by the General Meeting of the TeraPlast Shareholders, held on March 11, 2024, regarding the stakes held by the Seller, directly and indirectly, in the entities comprising Wolfgang Freiler Group. Thus, TeraPlast takes over the two polyethylene pipes and plastic injection production units located in Hungary, managed by Polytech Industrie Kft., and Pro-Moulding Kft., the distribution activity managed by Austrian company Wolfgang Freiler GmbH & Co KG, and companies managing a Hungarian industrial park and related administrative activities, namely Sörgyári Ipari Park Kft., Itraco GmbH, and WF Kunststoff Handels GmbH.

TeraPlast paid EUR 16,530,000, to which an "earn-out" mechanism is added based on the consolidated EBITDA performance of Wolfgang Freiler Group in 2024. To cover the amount of EUR 16,530,000 related to the acquisition, an investment loan was contracted from Banca Transilvania, amounting to EUR 13 million. Any payments for the agreed earn-out will be made in 2025, after the financial statements for the year 2024 are finalized for Wolfgang Freiler Group companies.

Attached to this current report, the press release on this subject can be consulted.

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