



TTS

(TRANSPORT TRADE SERVICES) S.A.
BUCURESTI – ROMANIA



Nr. Reg. Com.: J40/296/1997
Cod Fiscal: RO 9089452
Capital social subscris si varsat: 60 000 000 LEI

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CURRENT REPORT

according to Law no. 24/2017 on issuers of financial instruments and market operations and Regulation no. 5/2018 on issuers of financial instruments and market operations

Report date: January 10th 2024

Name of the issuing company: TTS (TRANSPORT TRADE SERVICES) S.A.

Registered office: 27 Vaselor street, district 2, Bucharest

Phone/fax number: +4 021/210.29.07, 021/210.35.43

Sole Registration Code with the Trade Register Office: 9089452

Order Number in the Trade Register: J40/296/1997

Share capital: RON 60.000.000

Regulated market on which the issued securities are traded: Bucharest Stock Exchange - Premium Tier (market symbol: TTS)

Important events to be reported:

TTS informs shareholders and investors on the publication of the **”TTS December 2023 Trading Bulletin – Liquidity and Market Capitalization”**.

December 2023, in brief:

- In December 2023, **TTS shares ranked 12th in the ranking of the most traded shares listed on the Bucharest Stock Exchange** (”Monthly Bulletin. DECEMBER 2023” published by BVB), with a **transaction value of RON 24,947,437 (5,455,540 USD)**, representing **1,2%** of the total value of the transactions registered by the shares included in the Premium Category.
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- **The median** daily volume of TTS shares traded in December 2023 was **37,374 shares (-14.4% Δ Dec-23 / Nov-23, +235.4% Δ Dec-23 / Dec-22)**, with **66.8%** higher than the liquidity threshold required for inclusion in the FTSE Russel Global SmallCap Index, which is equal to 22,408 shares, representing 0.05% of the free float (44,815,680 shares).
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- In December 2023, **950,433 TTS shares** were traded (**-28.5% Δ Dec-23 / Nov-23, -0.0% Δ Dec-23 / Dec-22**), **the daily average** being **52,802 shares (-16.6% Δ Dec-23 / Nov-23, +11.1% Δ Dec-23 / Dec-22)**.
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- The total traded value was **24,947,437 RON (-21.4% Δ Dec-23 / Nov-23, +134.7% Δ Dec-23 / Dec-22)**, **the daily average** being **RON 1,385,969 (-8.3% Δ Dec-23 / Nov-23, +156.4% Δ Dec-23 / Dec-22)**.

Please find attached the Bulletin in full.

Gabriel-Andrei ȚECHERĂ

Director of Corporate Governance and Investor Relations



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TTS Trading Bulletin December 2023 – Liquidity and Market Capitalization

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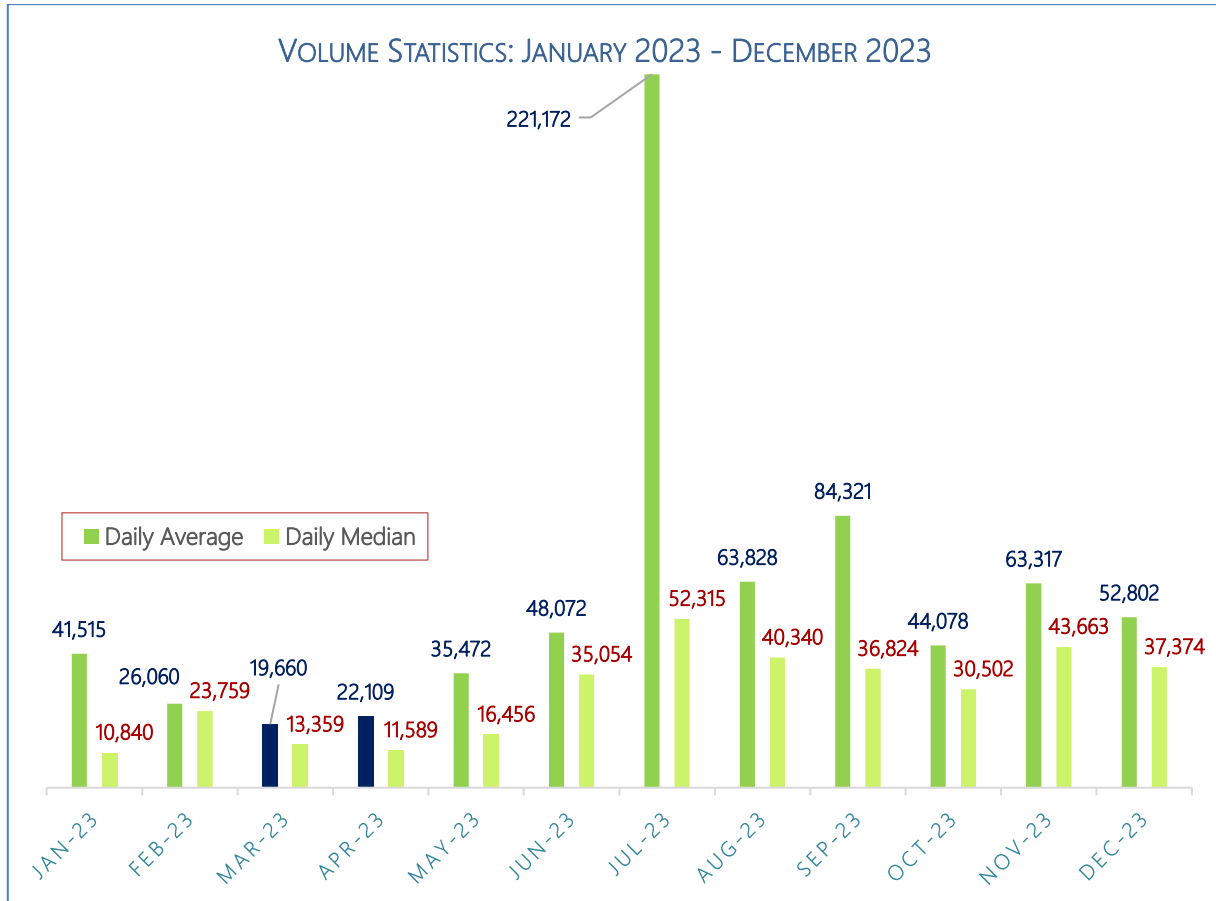
Sinthesis

- In December 2023, TTS shares ranked 12th in the ranking of the most traded shares listed on the Bucharest Stock Exchange ("[Monthly Bulletin. DECEMBER 2023](#)" published by BVB), with a transaction value of RON 24,947,437 (5,455,540 USD), representing 1,2% of the total value of the transactions registered by the shares included in the Premium Category.
 - The median daily volume of TTS shares traded in December 2023 was 37,374 shares (↓ -14.4% Δ Dec-23 / Nov-23, ↑ +235.4% Δ Dec-23 / Dec-22), with 66.8% higher than the liquidity threshold required for inclusion in the FTSE Russel Global SmallCap Index, which is equal to 22,408 shares, representing 0.05% of the free float (44,815,680 shares).
 - In December 2023, 950,433 TTS shares were traded (↓ -28.5% Δ Dec-23 / Nov-23, ↓ -0.0% Δ Dec-23 / Dec-22), the daily average being 52,802 shares (↓ -16.6% Δ Dec-23 / Nov-23, ↑ +11.1% Δ Dec-23 / Dec-22).
 - The total traded value was 24,947,437 RON (↓ -21.4% Δ Dec-23 / Nov-23, ↑ +134.7% Δ Dec-23 / Dec-22), the daily average being RON 1,385,969 (↓ -8.3% Δ Dec-23 / Nov-23, ↑ +156.4% Δ Dec-23 / Dec-22).
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Volume Statistics

Volume Statistics – December 2023

	Dec-23	Nov-23	Δ Dec-23 / Nov-23	Dec-22	Δ Dec-23 / Dec-22
Total	950,433	1,329,657	↓ -28.5%	950,512	↓ -0.0%
Daily Average	52,802	63,317	↓ -16.6%	47,526	↑ +11.1%
Daily Median	37,374	43,663	↓ -14.4%	11,143	↑ +235.4%



	Volume			Volume / Free float		
	Total	Daily Average	Daily Median	Total	Daily Average	Daily Median
Dec-23	950,433	52,802	37,374	2.12%	0.118%	0.083%
Nov-23	1,329,657	63,317	43,663	2.97%	0.141%	0.097%
Oct-23	969,720	44,078	30,502	2.16%	0.098%	0.068%
Sep-23	1,770,734	84,321	36,824	3.95%	0.188%	0.082%
Aug-23	1,404,208	63,828	40,340	3.13%	0.142%	0.090%
Jul-23	4,644,622	221,172	52,315	10.36%	0.494%	0.117%
Jun-23	961,442	48,072	35,054	2.15%	0.107%	0.078%
May-23	780,393	35,472	16,456	1.74%	0.079%	0.037%
Apr-23	397,961	22,109	11,589	0.89%	0.049%	0.026%
Mar-23	452,180	19,660	13,359	1.01%	0.044%	0.030%
Feb-23	521,208	26,060	23,759	1.16%	0.058%	0.053%
Jan-23	830,301	41,515	10,840	1.85%	0.093%	0.024%

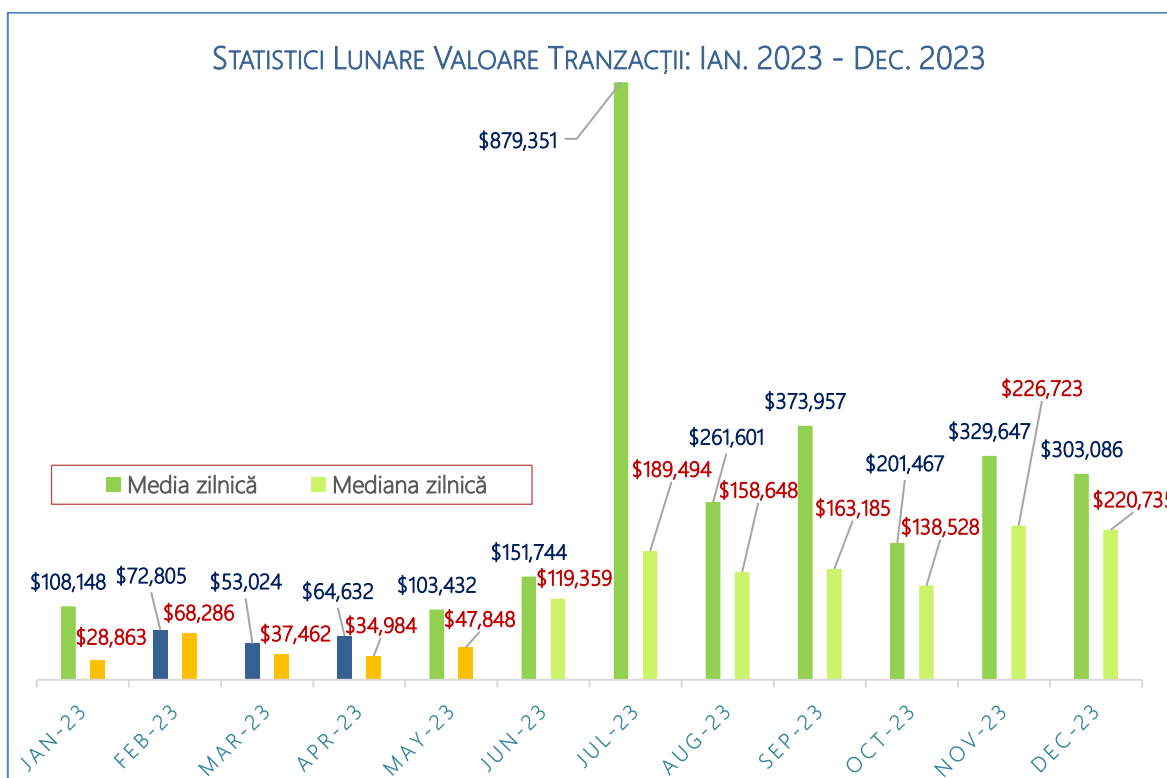
Value Statistics

Value Statistics (RON) – December 2023

	Dec-23	Nov-23	Δ Dec-23 / Nov-23	Dec-22	Δ Dec-23 / Dec-22
Total	24,947,437	31,752,858	↓ -21.4%	10,812,735	↑ +130.7%
Daily Average	1,385,969	1,512,041	↓ -8.3%	540,637	↑ +156.4%
Daily Median	998,483	1,034,303	↓ -3.5%	126,351	↑ +690.2%

Value Statistics (USD) – December 2023

	Dec-23	Nov-23	Δ Dec-23 / Nov-23	Dec-22	Δ Dec-23 / Dec-22
Total	5,455,540	6,922,582	↓ -21.2%	2,325,963	↑ +134.5%
Daily Average	303,086	329,647	↓ -8.1%	116,298	↑ +160.6%
Daily Median	220,735	226,723	↓ -2.6%	27,151	↑ +713.0%



	Value (RON)			Value (USD)		
	Total	Daily Average	Daily Median	Total	Daily Average	Daily Median
Dec-23	24,947,437	1,385,969	998,483	5,455,540	303,086	220,735
Nov-23	31,752,858	1,512,041	1,034,303	6,922,582	329,647	226,723
Oct-23	20,815,630	946,165	652,616	4,432,281	201,467	138,528
Sep-23	36,559,293	1,740,919	759,560	7,853,105	373,957	163,185
Aug-23	26,063,676	1,184,713	716,288	5,755,230	261,601	158,648
Jul-23	82,637,034	3,935,097	855,260	18,466,375	879,351	189,494
Jun-23	13,908,447	695,422	542,556	3,034,871	151,744	119,359
May-23	10,398,334	472,652	218,690	2,275,503	103,432	47,848
Apr-23	5,238,544	291,030	157,422	1,163,381	64,632	34,984
Mar-23	5,607,677	243,812	169,514	1,219,546	53,024	37,462
Feb-23	6,695,103	334,755	315,233	1,456,090	72,805	68,286
Jan-23	9,892,164	494,608	131,033	2,162,960	108,148	28,863

Market Capitalization

MktCap (mil. RON) – December 2023

	Dec-23	Nov-23	Δ Dec-23 / Nov-23	Dec-22	Δ Dec-23 / Dec-22
Total	1,620.0	1,494.0	↑ 8.4%	687.6	↑ 135.6%
Free float	1,210.0	1,115.9		513.6	

	MktCap (mil. RON)	
	Total	Free float
Dec-23	1,620.0	1,210.0
Nov-23	1,494.0	1,115.9
Oct-23	1,308.0	977.0
Sep-23	1,314.0	981.5
Aug-23	1,176.0	878.4
Jul-23	1,128.0	842.5
Jun-23	957.0	714.8
May-23	810.0	605.0
Apr-23	780.0	582.6
Mar-23	756.0	564.7
Feb-23	766.8	572.7
Jan-23	726.0	542.3