

## CURRENT REPORT

As per Law no. 24/ 2017 and ASF Regulation no. 5/2018

Date of the report: 15.05.2024

Name of the issuing company: U.C.M. Resita S.A.

Registered office: Charles de Gaulle Square, No. 15, Charles de Gaulle Plaza Building, 3<sup>st</sup> Floor, Office Peles, Sector 1, Bucharest

Administrative headquarters: Resita, Golului Street, no. 1, 320 053, Caras-Severin County

Phone No.: 0355/409542; Fax: 0355/409542

Unique registration code: 1056654

Number at the Trade Register Office: J 40/13628/2011

Subscribed and paid-up capital: 10,993,390.40 lei

Regulated market where the issued securities are traded: Bucharest Stock Exchange

Important events to report: Report for the first quarter of 2024

S.C. U.C.M. Resita S.A. informs the general public about the availability of the Report for the first quarter of 2024.

The Report can be found, as of 15.05.2024, on the website <http://www.ucmr.ro> and the IRIS platform link.

As of the same date, the persons interested may, on written request, obtain a copy of these documents. The application will be submitted/sent directly to the administrative headquarters of the company (workstation) located in Resita, Golului Street, no. 1, 320053, Caras-Severin County or at fax number 0355/409542.

The financial statements of the company for the first quarter of 2024 are not audited.

In the table below is presented the situation of assets, liabilities and equity on March 31, 2024 compared to the beginning of the year 2024:

		Lei	
No.	Balance sheet items	01.01.2024	31.03.2024
1	Fixed assets	54,456,825	53,449,441
2	Current assets	101,600,916	102,172,382
3	Prepayments	6,599	3,719
	<b>TOTAL ASSETS</b>	<b>156,064,341</b>	<b>155,585,542</b>
4	Debts	440,480,352	448,323,673
5	Income in advance	30,810,198	1,641,564
6	Provisions	82,776,060	82,776,060
7	Owner's equity	(398,002,269)	(377,155,755)
	<b>TOTAL LIABILITIES</b>	<b>156,064,341</b>	<b>155,585,542</b>

The profit and loss account highlights the following indicators:

		Lei	
No.	Indicator name	31.03.2023	31.03.2024
1	<b>Turnover (2+3-4)</b>	<b>4,577,945</b>	<b>3,701,303</b>
2	Production sold	4,577,945	3,701,303
3	Revenues from sale of goods	-	-
4	Discounts granted	-	-
5	Changes in stocks: Credit balance	1,420,005	-
	Debtor balance		10,519,312
6	Capitalized production	-	-
7	<b>Exercise production (1+/-5+6)</b>	<b>5,997,950</b>	<b>(6,818,009)</b>
8	Other operating revenues, of which :	8,158	98,255,951
8a	Income from fixed assets held for sale	-	67,879,000
9	<b>Operating revenues, total (7+8)</b>	<b>6,006,108</b>	<b>91,437,942</b>
10	Financial revenues, total	142,146	120,426
11	<b>Total revenues (9+10)</b>	<b>6,148,254</b>	<b>91,558,368</b>

The expenses of the company are shown below:

		Lei	
No.	Indicator name	31.03.2023	31.03.2024
1	Expenses on raw material and consumables	1,888,219	89,413
2	Other external expenses (energy and water)	1,609,701	1,384,762
3	Expenses with the personnel	5,867,482	4,824,598
4	Adjustments	455,620	(8,622,263)
5	Other operating expenses, of which :	1,861,900	66,525,037
5a	Expenses on disposal of fixed assets held for sale	-	60,624,641
6	<b>Total operating expenses (rw. 1 la 5)</b>	<b>11,682,922</b>	<b>64,201,547</b>
7	Total financial expenses	174,698	37,394
8	<b>TOTAL EXPENSES</b>	<b>11,857,620</b>	<b>64,238,941</b>

The evolution of the results is shown below:

		Lei	
No.	Indicator name	31.03.2023	31.03.2024
1	Operating revenues	6,006,108	91,437,942
2	operating expenses	11,682,922	64,201,547
<b>3</b>	<b>Operating activities</b>	<b>(5,676,814)</b>	<b>27,236,395</b>
4	Financial revenues	142,146	120,426
5	Financial expenses	174,698	37,394
<b>6</b>	<b>Financial result</b>	<b>(32,552)</b>	<b>83,032</b>
7	The profit tax		6,472,912
<b>8</b>	<b>Net result for the financial year</b>	<b>(5,709,366)</b>	<b>20,846,515</b>

The net profit of 20,846,515 lei for the first quarter of 2024 obtained from the sale of the "Line of Business" materialized by the contract of 11.03.2024 will cover at the end of the year the losses carried forward, in accordance with the applicable legislation.

**UCM RESITA SA- în reorganizare, in judicial reorganisation, en redressement,**  
**Judicial Administrator,**  
**EURO INSOL SPRL and V.F. Insolventă SPRL Consortium**

