

SC BERMAS SA based in Șcheia locality, Suceava county, informs the investors on the main financial results of the 3rd quarter of 2025.

Compared to the same period of 2024, the statement of the economic and financial indicators as of 30.09.2025 is as follows:

| <i>Nr. crt.</i> | <i>Name of the indicator</i> | <i>Realised 30.09.2024</i> | <i>Realised 30.09.2025</i> |
|-----------------|-------------------------------|----------------------------|----------------------------|
| 1 | TOTAL INCOME of which: | 37.192.439 | 38.182.238 |
| | - Operating income | 37.192.425 | 38.182.238 |
| | - Financial income | 14 | - |
| 2 | TOTAL CHARGES of which: | 34.111.177 | 35.336.234 |
| | - operating charges | 32.710.534 | 33.959.960 |
| | - financial charges | 1.400.643 | 1.376.274 |
| 3 | Gross result of which: | 3.081.262 | 2.846.004 |
| | - operating profit/loss | 4.481.891 | 4.222.278 |
| | - financial profit/loss | (1.400.629) | (1.376.274) |
| 4 | TURNOVER | 34.162.882 | 34.642.686 |
| 5 | Average number of employees | 193 | 190 |

| <i>LIQUIDITY AND WORKING CAPITAL</i> | <i>Row no.</i> | <i>30.09.2024</i> | <i>30.09.2025</i> |
|---|----------------|-------------------|-------------------|
| 1. Current liquidity rate (rd.02 / rd.03) | 01 | 2,21 | 2,28 |
| Current assets | 02 | 25.475.238 | 25.950.711 |
| Current liabilities | 03 | 11.533.161 | 11.399.964 |
| 2. Indebtness (rd. 05 / rd. 06)*100 | 04 | | |
| Borrowed capital (loans over 1 year) | 05 | | |
| Ownership equity | 06 | 24.925.500 | 24.768.791 |
| 3. Indebtness (rd. 08 / rd. 09)*100 | 07 | | |
| Borrowed capital (loans over 1 years) | 08 | | |
| Invested capital (borrowed capital + ownership equity) | 09 | 24.925.500 | 24.768.791 |
| 4. Accounts receivable turnover ratio (rd. 11 / rd. 12)*270 = days | 10 | 18 zile | 23 zile |
| Customers average balance | 11 | 2.235.644 | 2.966.782 |
| Turnover | 12 | 34.162.882 | 34.642.686 |
| 5. Fixed assets turnover ratio (rd.18 / rd.19) = rotations | 13 | 3,05 | 3,32 |
| Turnover | 14 | 34.162.882 | 34.642.686 |
| Fixed assets | 15 | 11.191.289 | 10.425.663 |

The Report of the Board of Directors and the Financial Statements for the period 01.01.2025 - 30.09.2025 can be found for consultation on the website of www.bermas.ro section "Financial" - "Quarterly financial statements" –“2025” starting from 17.11.2025 hours 18³⁰ as well as in the link below.

GENERAL MANAGER,
ec. Anisoii Elena