



To

FINANCIAL SUPERVISORY AUTHORITY - Financial Instruments and Investments Sector
BUCHAREST STOCK EXCHANGE - Regulated market

REPORT Q3 2025 SEPARATE AND CONSOLIDATED

According to FSA Regulation no. 5/2018 (Appendix 13) on issuers and operations with securities

Report date: 13th November 2025
Name of the issuing company: COMPA S.A. Sibiu
Social headquarters: Sibiu, No.8, Henri Coandă Street, Postal Code 550234
Phone/fax number: +40269 237 878; + 40269 237 770
VAT no : RO 788767
Order Number in the Trade Register: J1991000129321
Share capital: RON 21.882.103,8
Regulated market on which the issued securities are traded: Bucharest Stock Exchange – Standard
Category (symbol CMP)
LEI Code 315700EXV87GJDVUUA14

Economic and Financial Indicators registered by Compa at 30.09.2025.

A. BETWEEN 01.01.2025-30.09.2025 COMPA REGISTERS THE FOLLOWING ECONOMIC AND FINANCIAL INDICATORS AT SEPARATE LEVEL.

1. The main balance sheet elements

INDICATOR	30/09/2025	30/09/2024	% 30.09.2025/30.09.2024
FIXED ASSETS	414,677,087	417,581,994	99.30
CURRENT ASSETS	217,870,755	220,590,602	98.77
DEBTS LESS THAN ONE YEAR	91,049,471	98,238,918	92.68
DEBTS OVER ONE YEAR	27,130,074	31,688,338	85.62
CAPITAL AND RESERVES	514,368,297	508,245,340	101.20

2. The main elements of the overall result

NAME INDICATOR	30/09/2025	30/09/2024	% 30.09.2025/30.09.2024
TURNOVER	387,040,847	486,257,119	79.60
GROSS PROFIT	317,428	10,597,082	3.00
NET PROFIT	-4,972,668	5,062,488	-98.23



3. The main economic financial indicators

Indicator	30/09/2025	30/09/2024	% 30.09.2025/30.09.2024
Current liquidity	2.39	2.25	106.22
Degree of indebtedness	0.05	0.06	83.33
Turnover turnover - customers	63.66	67.16	94.79
Turnover rate - fixed assets	0.93	1.16	80.17
Investment volume	18,149,729	19,161,856	94.72
EBITDA	35,565,436	48,714,179	73.01

B. BETWEEN 01.01.2025-30.09.2025 COMPA REGISTERS THE FOLLOWING ECONOMIC AND FINANCIAL INDICATORS AT CONSOLIDATED LEVEL.

1. The main balance sheet elements :

INDICATOR NAME	30/09/2025	30/09/2024	% 30.09.2025/30.09.2024
FIXED ASSETS	464,111,373	469,981,486	98.75
CURRENT ASSETS	226,765,762	228,471,918	99.25
DEBTS LESS THAN ONE YEAR	98,987,295	100,320,448	98.67
DEBTS LONGER THAN ONE YEAR	82,927,206	95,393,013	86.93
CAPITAL AND RESERVES	508,962,634	502,739,942	101.24

2. The main elements of the overall results

INDICATOR NAME	30/09/2025	30/09/2024	% 30.09.2025/30.09.2024
TURNOVER	407,029,114	503,657,349	80.81
GROSS PROFIT	274,181	8,145,872	3.37
NET PROFIT	-5,019,650	2,632,391	-190.69

3. The main economic financial indicators

INDICATOR NAME	30/09/2025	30/09/2024	% 30.09.2025/30.09.2024
CURRENT LIQUIDITY (current assets/current debts)	2.29	2.28	100.44
DEGREE OF INDEBTEDNESS (borrowed capital/comitted capital)	0.14	0.19	73.68
ROTATION RATE OF FLOWS -CUSTOMERS	63.60	65.35	97.32
ROTATION RATE OF FIXED ASSTES	0.87	1.07	81.31
New investments	18,484,187	27,585,716	67.01
EBITDA	38,985,824	43,674,403	89.26





compa
beyond expectations

The report for the at Q3 of the year 2025 – separate and consolidated – is not audited can be consulted in the link below, on the website www.compa.ro at Investor Relations / Legal Reports / 2025 section and on the issuer's profile on the website Bucharest Stock Exchange, www.bvb.ro, CMP symbol.

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