

Synthesis report on the economic and financial indicators

1. Financial position - lei

	30.09.2025	30.09.2024	% Elements in total assets / total liabilities 2025	% Elements in total assets / total liabilities 2024	% 2025/ 2024
I. Total assets (TA) from which:	20,338,157	19,588,340	100.00	100.00	3.83
1. Fixed assets from which:	5,273,284	5,902,984	25.93	30.13	-10.67
1.1. land and landscaping	1,163,856	1,178,265	5.72	6.02	-1.22
1.2. constructions	2,408,853	2,676,863	11.85	13.66	-10.01
1.3. other fixed assets	1,686,335	2,033,616	8.29	10.38	-17.08
1.4. tangible fixed assets under construction	14,240	14,240	0.07	0.07	-
2. Current assets from which:	14,950,440	13,570,369	73.51	69.28	10.17
2.1. stocks	7,784,463	6,973,983	38.27	35.60	11.62
2.2. trading receivables and other receivables	7,077,235	5,262,132	34.80	26.87	34.49
2.3. cash register and bank accounts	88,742	1,334,254	0.44	6.81	-93.35
3. Other assets	114,433	114,987	0.56	0.59	-0.48
II. Total liabilities (TP) from which:	20,338,157	19,588,340	100.00	100.00	3.83
1.Total debts from which:	9,573,815	9,045,517	47.07	46.18	5.84
1.1. with payment under one year	7,610,946	6,133,398	37.42	31.31	24.09
1.2. with payment longer than one year	1,900,639	2,822,601	9.35	14.41	-32.66
1.3. Provisions for employee benefits	62,230	89,518	0.30	0.46	-30.48
2. Equity	10,764,342	10,542,823	52.93	53.82	2.10

From the comparative analysis of the balance sheet items, it was noticed a decrease by 10.67% of the fixed assets and a increase of the current assets by 10.17% compared to 2024. The weight of debt in total assets was only 47.07% period in which equity oscillated between 53.82% and 52.93% of total assets.



2. The overall result is the following:

- lei

Current no.	Overall result elements	30.09.2025	30.09.2024	2025/2024 (%)
1.	Total income	21,318,900	24,458,177	-12.84
1.1.	Exploitation income, from which	21,151,480	24,427,870	-13.41
1.1.1.	Sales income - turnover	21,172,790	25,301,712	-16.32
1.2.	Financial income	167,420	30,307	452.41
2.	Total expenses	21,572,542	24,782,609	-12.95
2.1.	Exploitation expenses, from which:	21,205,562	24,393,379	-13.07
2.1.1.	Expenses related to raw materials and materials	4,058,738	5,557,583	-26.97
2.1.2.	External expenses related to energy and water consumption	1,177,034	1,090,797	7.91
2.1.3.	Expenses related to staff	12,451,623	11,888,090	4.74
2.1.4.	Expenses with amortization	481,220	469,971	2.39
2.1.5.	Other exploitation expenses	3,378,077	5,884,823	-42.60
2.1.6.	Adjustments current asset	-	2,411	-
	Expenses	-	2,411	-
	Incomes	-	-	-
2.1.7.	Adjustments for provisions	(341,130)	(500,296)	-31.81
	Expenses	-	-	-
	Incomes	341,130	500,296	-31.81
2.2.	Financial expenses	366,980	389,230	-5.72
3.	Gross profit/loss (1-2) from which:	(253,642)	(324,432)	-21.82
3.1.	Exploitation profit/loss	(54,082)	34,491	-
3.2.	Financial profit/loss	(199,560)	(358,923)	-44.40
4.	Profit tax	-	-	-
5.	Net profit/loss	(253,642)	(324,432)	-21.82

From the analysis of the information mentioned above we notice a 16.32% decrease in turnover and total revenues by 12.84%, compared to 2024. Compared to the same period of the previous year, total expenses decreased by 12.95%.

3. Cash – Flow

At the end of the period, the cash has a decrease by (872,386) lei, compared to the beginning of the reporting period. The net cash on September 30th, 2025 is recording a decrease to the amount of (1,245,512) lei, compared to the same period of the previous year.

- lei

	30.09.2025	30.09.2024
Net cash from the exploitation activities	(848,127)	346,872
Net cash from the investment activities	(24,259)	(583,426)
Net cash from the financing activities	-	-
Net increase /decrease of cash and cash equivalent	(872,386)	(236,554)
Cash and cash equivalent at the beginning of the period	961,128	1,570,808
Cash and cash equivalent at the end of the period	88,742	1,334,254





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4. The overall result for the third quarter are as follow:

- lei

Current no.	Overall result elements	Trim. III 2025	Trim. III 2024	2025/2024 (%)
1.	Total income	6,208,806	6,590,895	-5.80
1.1.	Exploitation income, from which	6,190,382	6,582,275	-5.95
1.1.1.	Sales income - turnover	6,008,774	8,973,832	-33.04
1.2.	Financial income	18,424	8,620	113.74
2.	Total expenses	6,789,694	7,299,135	-6.98
2.1.	Exploitation expenses, from which:	6,665,767	7,152,778	-6.81
2.1.1.	Expenses related to raw materials and materials	1,127,770	923,210	22.16
2.1.2.	External expenses related to energy and water consumption	331,632	262,917	26.14
2.1.3.	Expenses related to staff	4,096,480	3,644,006	12.42
2.1.4.	Expenses with amortization	158,473	160,467	-1.24
2.1.5.	Other exploitation expenses	1,102,460	2,278,507	-51.61
2.1.6.	Adjustments current asset	-	2,411	-
	Expenses	-	2,411	-
	Incomes	-	-	-
2.1.7.	Adjustments for provisions	(151,048)	(118,740)	27.21
	Expenses	-	-	-
	Incomes	151,048	118,740	27.21
2.2.	Financial expenses	123,927	146,357	-15.33
3.	Gross profit/loss (1-2) from which:	(580,888)	(708,240)	-17.98
3.1.	Exploitation profit/loss	(475,385)	(570,503)	-16.67
3.2.	Financial profit/loss	(105,503)	(137,737)	-23.40
4.	Profit tax	-	(13,096)	-
5.	Net profit/loss	(580.888)	(695,144)	-16.44

Representative of the President of the Board of Administration,
Eng. HAMIDI HAISSAM



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Announcement regarding the availability of quarterly report

S.C. CONTED S.A., having its headquarters in Dorohoi locality, str. 1 Decembrie nr. 8, Botoșani County, registered at the Trade Register Office with no. J07/107/1991, sole registration code RO622445, informs that the quarterly report on 30.09.2025, drafted according to art. 69 of Law no. 24 of 21 March 2017, is available to the shareholders, investors and to the public, from 17.11.2025, on the website of the company - www.conted.ro, at the **Shareholding** section.

For additional information, call the phone number: 0231/610067, interior 106, contact: Mihai Elena.

The report can also be accessed at the link below:

**Representative of the President of the Board of Administration,
Eng. HAMIDI HAISSAM**

