

CONPET S.A.
No. 1-3, Anul 1848 Street, Ploiesti, 100559, Prahova, Romania
Tax Identification Number 1350020
NACE Code 4950
Registered at Prahova Trade Registry under number J1991000006291
Subscribed and paid-up share capital 28,569,842.40 RON

No. 47867/ 13.11.2025

Financial results for the period January–September 2025

CONPET SA registered, within the first 9 months 2025, a turnover of 422.07 mRON, higher by 5.1% YoY, but slightly decreasing by 0.2%, as compared to the budget provisions.

On September 30th, 2025 the operating revenues increased by 4.2% compared to the same period in 2024, reaching 476.10 mRON (compared to 457.13 mRON in 2024). As compared to the budget provisions, the operating revenues increased by 0.5%.

The operating expenses were higher by 2.8% compared to the same period 2024, totaling 425.36 mRON (compared to 413.82 mRON in 2024), but below the level provided for in the budget by 3.0%.

The operating profit achieved in the first nine months of 2025 was 50.74 mRON, higher by 17.2% (7.43 mRON) YoY. As compared to the approved budget, the profit exceeded forecasts by 15.76 mRON.

The company registered a net profit of 47.95 mRON, by 46.6% (respectively 15.24 mRON) over the budgeted level. Compared to the same period in 2024, the net profit increased by 19.5% (7.83 mRON.)

Financial Results

Indicators (thousand RON)	9 months 2025	Revenues and Expenditure Budget 9 months 2025	9 months 2024	Variation % 9 months 2025/ Revenues and Expenditure Budget	Variation % 9 months 2025/2024	Quarter 2025 Q3	Quarter III 2024	Variation % Quarter III 2025/2024
Net Turnover	422,066	423,003	401,773	▼ 0.2%	▲ 5.1%	150,720	134,843	▲ 11.8%
Operating Revenues	476,099	473,565	457,126	▲ 0.5%	▲ 4.2%	170,716	151,789	▲ 12.5%
Operating Expenses	425,357	438,588	413,815	▼ 3.0%	▲ 2.8%	142,588	134,913	▲ 5.7%
EBITDA	113,967	97,279	102,330	▲ 17.2%	▲ 11.4%	50,035	36,882	▲ 35.7%
Operating Profit (EBIT)	50,742	34,977	43,311	▲ 45.1%	▲ 17.2%	28,128	16,876	▲ 66.7%
Total revenues	481,666	477,877	461,975	▲ 0.8%	▲ 4.3%	172,380	153,130	▲ 12.6%
Total expenses	425,693	438,795	414,079	▼ 3.0%	▲ 2.8%	142,644	134,988	▲ 5.7%
Gross Profit (EBT)	55,973	39,082	47,896	▲ 43.2%	▲ 16.9%	29,736	18,142	▲ 63.9%
Net Profit	47,947	32,706	40,118	▲ 46.6%	▲ 19.5%	25,379	14,427	▲ 75.9%

We mention that, the Interim Financial Statements concluded on 30.09.2025 have not been audited.

Director General
Jurist DUMITRACHE Mihaela - Anamaria
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Economic Director
Econ. Toader Sanda
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