



**To: THE FINANCIAL SUPERVISORY AUTHORITY  
BUCHAREST STOCK EXCHANGE S.A.**

**Current report**

**according to the provisions of Regulation no. 5/2018 on issuers and market operations and  
law no. 24/2017 on issuers of financial instruments and market operations**

**Reporting date: 14.11.2025**

**Company name: Chimcomplex S.A. Borzești**

**Address: Strada Industriilor nr. 3, Onești, județul Bacău**

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**Unique registration code: RO960322**

**Registration number with the Trade Register: J1991000493044**

**LEI (Legal Entity Identifier): 549300FCIHJZOG56WD36**

**Subscribed and paid-up share capital: 304,907,851 Lei**

**The market on which the securities are traded: Bucharest Stock Exchange, Regulated Market,  
Standard Category, symbol CRC**

**The event to be reported: Financial statements for the period ended 30.09.2025**

**Nine-month financial results**

**Chimcomplex maintains its strategic direction and investment capacity in one of the most  
challenging years for the European chemical industry**

**Bucharest, 14<sup>th</sup> of November 2025** – Chimcomplex (CRC), the leading producer and supplier of vital chemical substances in the region, announces its financial results for the nine months ended 30 September 2025 and confirms the continuity of its strategic projects in an industrial context marked by contraction at the European level, strong price pressure and disproportionate competition from outside the European Union.

Between January and September 2025, the company recorded revenues of 847.3 million lei, in a year when most European chemical companies reported significant declines in income and severe margin compression. Lower demand in the European market, reduced prices driven by non-EU imports and high energy costs influenced the results of all producers in the region, including those of Chimcomplex.

Domestic sales reached 299 million lei, 2 percent above the 2024 level despite the slowdown of the Romanian economy in 2025 and the negative impact on consumption generated by the measures adopted to reduce the budget deficit. External markets saw a decline due to strong competition from extra-European exporters that continue to offer prices below European production costs.

The petrochemical segment generated 44 percent of revenues (375.5 million lei), while chlor-alkali products accounted for 42.7 percent (361.7 million lei). The oxo-alcohol market remains affected by low-

priced imports from Asia, which led to the continuation of the temporary production shutdown. Reduced demand in the automotive and comfort sectors also influenced the volume of polyols sold.

At the international level, Europe remains the main market for Chimcomplex. At the same time, the South American market offered an important signal regarding the proper functioning of international trade mechanisms. In Brazil, the application of antidumping measures led to a 118 percent increase in Chimcomplex sales compared with the same period of 2024.

Cosmin Șoaită, CEO of Chimcomplex: *“In Europe, antidumping measures are still delayed, penalizing European producers. The result in Brazil shows that when the market operates within fair limits and reflects real production costs, Chimcomplex responds quickly and recovers sales. The 118 percent growth in this market shows our potential when competition is balanced. We are ready to turn the restoration of such conditions into profitability and to continue the strategic directions that strengthened the role of Chimcomplex in the region.”*

In the first nine months, the company made investments of 52.8 million lei, fully funded from its own resources. The Onești platform recorded investments of 32 million lei, and the Râmnicu Vâlcea platform 20.8 million lei. Two strategic projects are under implementation: the new polyepoxide production unit, with a total value of 504 million lei and scheduled for completion in 2027, and the 14 MWh photovoltaic park in Onești, which will be completed in 2026.

*“Chimcomplex once again received international recognition for sustainability performance. The company received the EcoVadis Silver Medal and ranks in the Top 15 percent of companies evaluated globally. The result confirms the strength of our management systems and our ongoing commitment to responsibility, transparency and sustainable development. The distinction shows that despite economic pressures in the industry, we maintain high standards in areas such as environment, ethics, human rights and sustainable procurement and continue to invest in a responsible business model,”* added Cosmin Șoaită.

Although operational results reflect price pressure and high costs of raw materials, gas and electricity, Chimcomplex has the necessary working capital and the support of creditors. The management team monitors operational efficiency through cost control and through the expansion of commercial relationships. Domestic sales exceed last year’s level, and efforts focus on strengthening the company’s presence in external markets.

## **About Chimcomplex**

Chimcomplex is the leading producer and supplier of vital chemicals in the region, specializing in polyols, chlorosodium and oxo-alcohols. It is a strategic company for the Romanian economy, the largest chemical plant, with 2 industrial platforms in Onești and Râmnicu Vâlcea. Chimcomplex is a company with a 70-year tradition, which develops quality products for a better life and a sustainable future. In 2024, Chimcomplex recorded a turnover of 1,495 million lei.

According to the financial calendar for 2025, the company CHIMCOMPLEX S.A. Borzesti, informs shareholders and investors that the financial statements for the period ended on 30.09.2025, can be consulted starting with 14.11.2025, at the company's headquarters in Onesti Municipality, Industriilor Street, no. 3, Bacau County or in electronic format are available on the company's website [www.chimcomplex.com](http://www.chimcomplex.com), as well as on the website of the Bucharest Stock Exchange [www.bvb.ro](http://www.bvb.ro), by accessing the link below.

**Chairman of the BoD,  
av.dr.ec. Vuza Stefan**