

STRATEGIC OBJECTIVES

- ✓ Increasing the efficiency of the asset management aiming to increase the value and quality of the assets under management;
- ✓ Increasing the performance of the listed portfolio
- ✓ Increasing the private equity investments

TYPE OF THE INVESTMENT COMPANY

EVERGENT Investments is a Retail Investors Alternative Investment Fund (R.I.A.I.F.) authorized by the Financial Supervisory Authority with the Authorization no. 101 of June 25, 2021.

MANAGEMENT

The company is self-managed in a unitary system. by a Board of Directors.

Executive management:

Catalin Iancu – CEO

Georgiana Dolgos – Deputy CEO

(FSA authorization no. 31 of March 27, 2025)

IDENTIFICATION DATA

FSA Register no.: PJR09FIAIR/040003

Bucharest Stock Exchange:EVER; ISIN: ROSIFBACNORO

Bloomberg FIGI: BBG000BMN556

Reuters RIC: ROEVER.BX

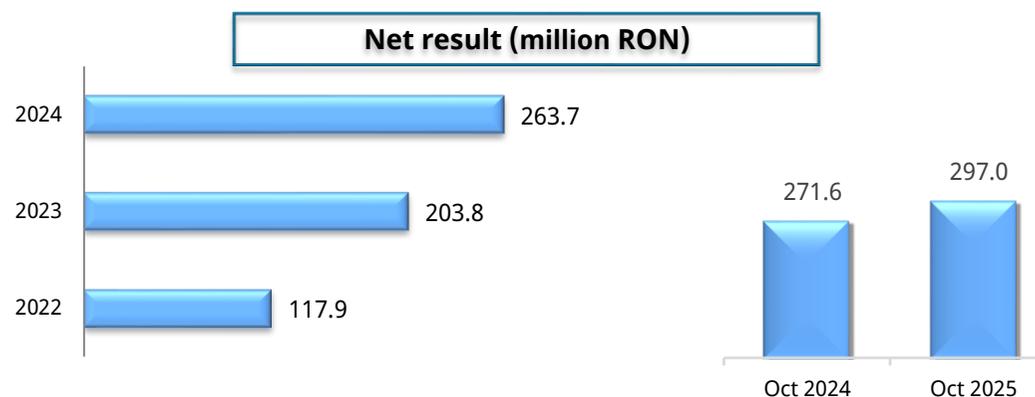
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CONTACT

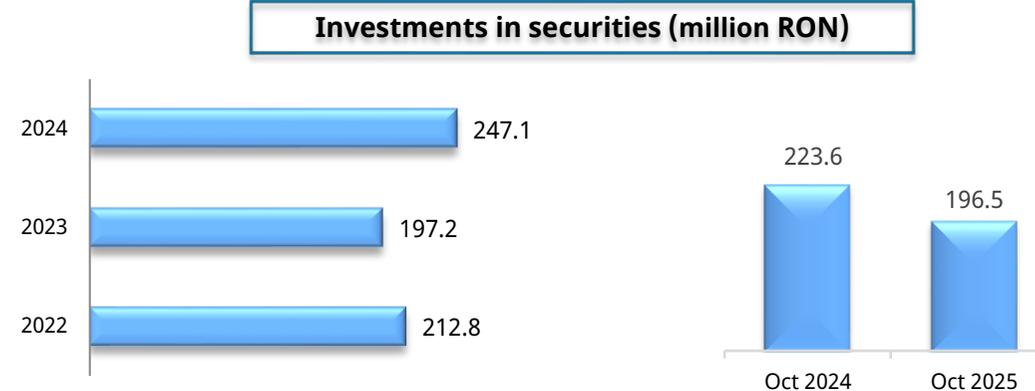
phone: 004 0234 576740; fax: 004 0234 570062

e-mail: office@evergent.ro; website: www.evergent.ro

SHAREHOLDERS	Residents weight in share capital %	Non-residents weight in share capital %	Total shareholder s
Individuals	40.36	0.35	5,735,617
Corporate	47.60	11.69	141
TOTAL	87.96	12.04	5,735,758



The net result consists of the net profit / (net loss) and the net gain from the sale of assets reflected in the retained earnings - accounting treatment in accordance with IFRS 9.



Assets under management

VALUES / STRUCTURE

Number of shares	890,828,592	
	RON	EUR**
Fair value	0.1	0.02
Share Capital	89,082,859.2	17,518,409
Market cap*	2,039,997,476	401,171,555
Total Assets	3,902,832,603	767,503,609
Net Assets Value	3,464,546,426	681,313,332

**EUR/RON = 5.0851 (www.bnr.ro)

RON/share	August 2025	September 2025	October 2025
NAV/share*	3.8661	3.9603	4.0357
Price EVER	1.9400	2.0000	2.2900

* The number of shares used in the calculation of the NAV/share&Market Cap. [858,473,484] has resulted by decreasing from the total number of shares the shares acquired under the ongoing buyback program / public share buyback offer (according to the applicable regulations).

ASSETS STRUCTURE		% of total assets
Shares, of which		79.4
• listed		70.7
• unlisted		8.7
Non - UCITS Securities (fund units)		10.7
Monetary instruments (deposits. cash)		8.3
Other assets		1.6

SECTOR EXPOSURE (share portfolio)		% of total assets
Financial		41.5
Energy		21.0
Real estate		7.2
Industrial		5.9
Other		3.8

TOP COMPANIES		Weight > 1% of total assets
BANCA TRANSILVANIA		38.8
OMV PETROM		21.0
AEROSTAR		5.4
EVERLAND		2.5
TRANSILVANIA INVESTMENTS ALLIANCE		2.2
EVER IMO		1.8
STRAULESTI LAC ALFA		1.8
PROFESSIONAL IMO PARTNERS		1.8
TOTAL		75.3

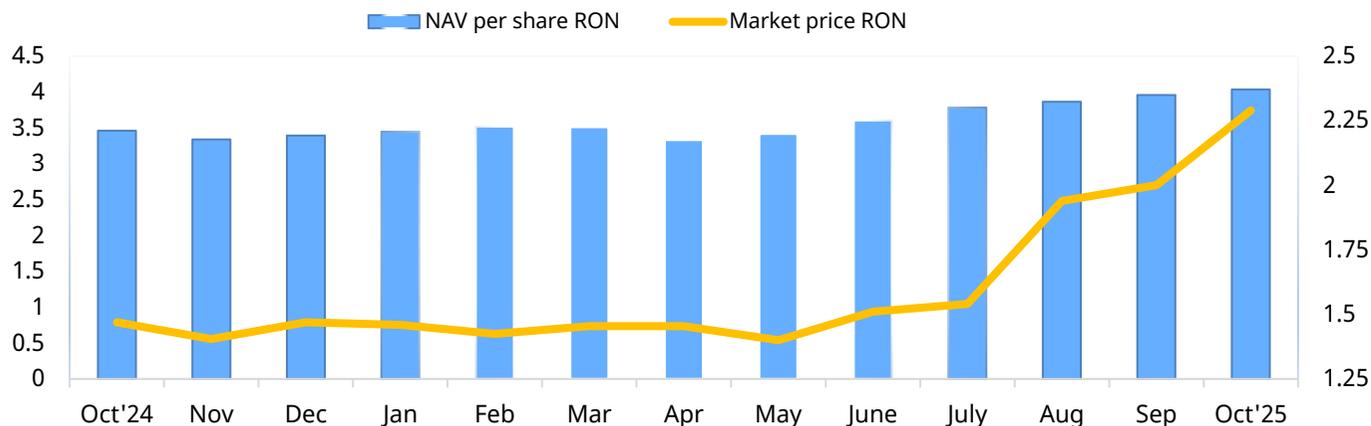
PERFORMANCE / RISK INDICATORS

Returns: EVER NAV/share. EVER share. BET FI

Returns on October 2025 (%)	EVER Share	BET-FI	EVER NAV/share
1 M	14.50	6.39	1.90
3 M	48.70	25.90	6.60
6 M	57.39	31.56	21.24
12 M	55.78	30.50	16.62

Risk Analysis (1Y. daily series): EVER share / BET-FI

Indicator	EVER share	BET-FI
Annualized volatility (%)	20.61	13.66
Beta	0.92	1.00



✓ The 20-day VaR (historical method) on total assets exposed to market risk is 9.51%, within the internal limit approved for the market risk profile assumed - medium risk (25%).

EVERGENT Private Equity Investments



"EVER IMO" – Bucuresti, ownership 100%

- ✓ Preparing a new real estate project in the North of the Capital, Intrarea Straulesti
- ✓ Preparation for Documentation for Detail Urbanism Plan and Building Permit in progress



"ATRIA URBAN RESORT"

developed by Straulesti Lac Alfa SA
ownership 50%

- ✓ Location: Bucharest, 242 Sos. Chitilei, sector 1
- ✓ 1365 apartments, land of 9ha, 4 phases
- ✓ Phase 1 (160 apartments): finished and sold
- ✓ Phase 2 (398 apartments): finished and sold
- ✓ Phase 3 (350 apartments):
 - 2.6% are pre-contracted
 - 52% sold



"VERANDA MALL"

developed by Professional IMO Partners SA
indirect ownership 37%

- ✓ Location: Bucharest, 23 Ziduri Mosi street
- ✓ Occupancy rate – 99% (contracts)



"BLUEBERRIES FARM" -

developed by Agointens SA
ownership 100%

- ✓ Locations: Vistea and Mandra villages in Brasov; Popesti and Ratesti village in Arges



"MECANICA CEHLAU" Piatra Neamt, ownership: 73%

- ✓ Manufactures and sells agricultural machines for working the soil, seeding, crop maintenance
- ✓ The program 'Rabla pentru Tractoare' was suspended, therefore the estimated sales were significantly affected.



"IASI REAL ESTATE PROJECT"

developed by Everland SA
ownership 100%

- ✓ Location: Iasi. 2 Primaverii street
- ✓ Zonal Urbanism Plan obtained



"mWare Solutions", ownership 10%

- ✓ Key player in the IT deep-tech sector that provides integrated Big Data, AI and digital solutions
- ✓ The company is currently adjusting its products for the AI market

