Evergent INVESTMENTS

Drive for performance

Current Report according to: Law 24/2017, FSA Regulation 10/2015, 9/2014 and 7/2020
Report date: December 15, 2025
Regulated market on which the issued securities are traded: *Bucharest Stock Exchange, Premium Category*

To: BUCHAREST STOCK EXCHANGE

FINANCIAL SUPERVISORY AUTHORITY
Financial Instruments and Investments Sector

We are reporting the following data as of the end of November 2025 (in RON):

- **Net result: 379.66 million**
- **Assets under management: 4,029.57 million**
- **EVER share price: 2.8000**
- **Net asset value per share: 4.1919**

Please find attached the EVERGENT Investments Assets and Liabilities Statement as of November 2025, in compliance with FSA Regulation 9/2014 and 7/2020 - Annex 10 - along with a brief analysis of the main variations registered in the value and structure of the assets under management.

Main monthly relevant evolutions by asset categories (in RON):

- listed shares: + 46.4 million
- AIF listed shares: + 4.7 million
- unlisted shares: - 0.5 million
- corporate bonds: + 0.2 million
- fund units: + 43.6 million
- monetary instruments: - 14.8 million

The main asset classes in the total value of the assets under management: listed shares including the AIF listed shares 69.8%, unlisted shares 8.4%, fund units 11.5%, monetary instruments 7.7%.

The net result, amounting to RON 379.66 million, consists of RON 259.57 million net profit and RON 120.09 million net gain on the sale of financial assets reflected in retained earnings - accounting treatment in accordance with IFRS 9.

Georgiana Dolgoș
Deputy CEO

Gabriel Lupașcu
Compliance Officer

In accordance FSA Regulation no 7/2020

STATEMENT OF ASSETS AND LIABILITIES OF EVERGENT Investments
Date of calculation 30/11/2025 - Monthly, balanta IFRS

		LEI	% total assets
1	**Intangible assets**	**357.510,59**	**0,009**
2	**Tangible assets**	**25.683.184,54**	**0,637**
3	**Investment property**	**0,00**	**0,000**
4	**Biological assets**	**0,00**	**0,000**
5	**Right-of-use asset from leasing contracts**	**3.683.084,91**	**0,091**
6	**Financial assets, of which:**	**3.625.936.300,37**	**89,983**
6.1	**Financial assets at amortized cost, of which:**	**13.385.263,90**	**0,332**
6.1.1	Bonds, of which:	13.385.263,90	0,332
6.1.1.1	Listed bonds, of which:	0,00	0,000
6.1.1.1.1	Corporate bonds	0,00	0,000
6.1.1.1.2	Municipal bonds	0,00	0,000
6.1.1.1.3	State bonds	0,00	0,000
6.1.1.2	Listed and not traded over the last 30 days bonds, of which:	11.833,50	0,000
6.1.1.2.1	Corporate bonds	0,00	0,000
6.1.1.2.2	Municipal bonds	11.833,50	0,000
6.1.1.2.3	State bonds	0,00	0,000
6.1.1.3	Unlisted bonds, of which:	13.373.430,40	0,332
6.1.1.3.1	Corporate bonds	13.373.430,40	0,332
6.1.1.3.2	Municipal bonds	0,00	0,000
6.1.2	Treasury Certificates, of which:	0,00	0,000
6.1.2.1	Discount Treasury Certificates	0,00	0,000
6.2	**Financial assets at fair value through profit or loss, of which:**	**550.522.695,49**	**13,662**
6.2.1	Shares, of which:	87.470.147,00	2,171
6.2.1.1	Listed shares	15.706.485,00	0,390

Str. Pictor Aman 94C, Bacău 600164, România, T: +40 234 576 740, Fax: +40 234 570 062, office@evergent.ro, www.evergent.ro
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Nr. Registru ASF: PJR09FIAIR/040003, **COD LEI**: 254900Y1O0025N04US14, **COD ISIN**: ROSIFBACNOR0

		LEI	% total assets
6.2.1.2	Listed shares not traded over the last 30 trading days	0,00	0,000
6.2.1.3	Unlisted shares, of which:	71.763.662,00	1,781
6.2.1.3.1	Unlisted shares	71.763.662,00	1,781
6.2.1.3.2	Unlisted shares from a member state	0,00	0,000
6.2.2	UCITS and/or AIF equity securities, of which:	463.052.548,49	11,491
6.2.2.1	Fund units, of which:	463.052.548,49	11,491
6.2.2.1.1	Listed fund units	0,00	0,000
6.2.2.1.2	Unlisted fund units	463.052.548,49	11,491
6.2.2.2	Shares, of which:	0,00	0,000
6.2.2.2.1	Listed shares	0,00	0,000
6.3	**Financial assets measured at fair value through other comprehensive income, of which:**	**3.062.028.340,98**	**75,989**
6.3.1	Shares, of which:	2.970.308.600,12	73,713
6.3.1.1	Listed shares	2.704.036.439,06	67,105
6.3.1.2	Listed shares not traded over the last 30 trading days	0,00	0,000
6.3.1.3	Untraded shares	266.272.161,06	6,608
6.3.1.4	New issued securities	0,00	0,000
6.3.2	UCITS and/or AIF equity securities, of which:	91.719.740,86	2,276
6.3.2.1	Fund units, of which:	0,00	0,000
6.3.2.1.1	Listed fund units	0,00	0,000
6.3.2.1.2	Unlisted fund units	0,00	0,000
6.3.2.2	Shares, of which:	91.719.740,86	2,276
6.3.2.2.1	Listed shares	91.719.740,86	2,276
6.3.3	Bonds	0,00	0,000
6.3.3.1	Listed bonds, of which:	0,00	0,000
6.3.3.1.1	Corporate bonds	0,00	0,000
6.3.3.1.2	Municipal bonds	0,00	0,000
6.3.3.2	Listed and untraded over the last 30 days bonds, of which:	0,00	0,000
6.3.3.2.1	Corporate bonds	0,00	0,000
6.3.3.2.2	Municipal bonds	0,00	0,000
6.3.3.3	Unlisted bonds, of which:	0,00	0,000
6.3.3.3.1	Corporate bonds	0,00	0,000
6.3.3.3.2	Municipal bonds	0,00	0,000

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		LEI	% total assets
7	**Availability (cash and current accounts), of which:**	**1.120.091,96**	**0,028**
7.1	Amounts in current accounts and financial investment services company accounts	3.104.056,82	0,077
7.2	Amounts under settlement	-1.983.964,86	-0,049
7.3	Amounts in transit	0,00	0,000
8	**Bank deposits**	**323.211.988,17**	**8,021**
9	**Other assets**	**49.223.067,81**	**1,222**
9.1	**Dividends or other receivables, of which:**	**46.912.556,24**	**1,164**
9.1.1	Dividends due from listed issuers	46.912.556,24	1,164
9.1.2	Shares distributed without cash contribution	0,00	0,000
9.1.3	Shares distributed with cash contribution	0,00	0,000
9.1.4	Amounts due from capital decreases	0,00	0,000
9.2	**Other assets, of which:**	**2.310.511,57**	**0,057**
9.2.1	Other financial assets measured at amortized cost	2.194.666,83	0,054
9.2.2	Other assets	115.844,74	0,003
10	**Accrued charges**	**359.624,87**	**0,009**
11	**Total assets**	**4.029.574.853,22**	**100,000**
12	**Total liabilities**	**453.608.437,57**	
12.1	**Financial liabilities measured at amortized cost**	**2.216.253,08**	
12.2	**Deferred tax liabilities**	**257.831.424,97**	
12.3	Loans	102.694.015,37	
12.4	**Other liabilities, of which:**	**90.866.744,15**	
12.4.1	Dividends payable to shareholders	73.375.240,45	
12.4.2	Amounts subscribed and not paid to the share capital increases of the issuers	0,00	
12.4.3	Other liabilities	17.491.503,70	
13	**Provisions for risks and expenses**	**0,00**	
14	**Deferred income**	**42.949,57**	
15	**Equity capital, of which:**	**3.578.871.228,05**	
15.1	Share capital	89.082.859,20	
15.2	Capital assimilated elements	374.033.865,71	
15.3	Other equity elements	19.521.155,36	
15.4	Capital bonuses	0,00	
15.5	Revaluation reserves	1.569.878.913,93	

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		LEI	% total assets
15.6	Reserves	949.072.540,17	
15.7	Treasury shares	65.613.613,81	
15.8	Retained earnings	383.329.361,70	
15.9	Earnings of the period	259.566.145,79	
16	**Net assets**	**3.575.923.466,08**	
17	**Number of issued shares in circulation**	**853.054.466**	
18	**Net asset value per share**	**4,1919**	
19	**Number of companies in the portfolio, of which:**	**24**	
19.1	Companies admitted to trading on an EU trading venue	10	
19.2	Companies admitted to trading on a third country stock exchange	0	
19.3	Companies not admitted to trading	14	

* According to article 123 paragraph (3) of FSA Regulation 9/2014, regarding the NAV/share calculation, this position represents: 'The number of issued outstanding shares at that date, excluding the own shares bought back by the company'

PREPARED,
EVERGENT Investments SA

DEPOZITARY CERTIFICATION,
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ANNEX – according to Article 38 paragraph (4) of Law no. 243/2019

EVERGENT Investments portfolio assets which were assessed by valuation methods in accordance with International Valuation Standards, on 30.11.2025							
No.	Issuer	Fiscal Code	Symbol	Number of shares held	No/Evaluation Report date	Value	
						share	total
RON							
Shares listed on an inactive market							
1	NORD S.A. BUCURESTI	1558154	NORD	1.665.004,0000	1798 / 30.12.2024	10,9653	18.257.268,00
2	PROFESSIONAL IMO PARTNERS S.A. BUCURESTI	24599480	PPLI	24.307.608,0000	1799 / 30.12.2024	2,7919	67.864.411,00
3	MECANICA CEAHLAU SA PIATRA NEAMT	2045262	MECF	175.857.653,0000	1796 / 30.12.2024	0,0865	15.211.687,00
Unlisted shares (closed)							
1	AGROINTENS SA BUCURESTI	33857839		7.415.911,0000	590 / 30.04.2025	4,3342	32.142.336,00
2	CASA S.A. BACAU	8376788		16.064.022,0000	1791 / 30.12.2024	2,4109	38.728.751,00
3	DEPOZITARUL CENTRAL S.A. BUCURESTI	9638020		7.396.029,0000	1135 / 26.08.2025	0,1489	1.101.565,06
4	DYONISOS COTESTI S.A. COTESTI	7467373		772.824,0000	1793 / 30.12.2024	0,4974	384.425,00
5	EVER AGRIBIO S.A. Saucesti	46793311		1.504.773,0000	290 / 28.02.2025	7,5146	11.307.718,00
6	EVER IMO S.A. BUCURESTI	425818		13.717.345,0000	605 / 05.05.2025	5,2316	71.763.662,00
7	EVERLAND SA BACAU	33857820		9.506.250,0000	439 / 31.03.2025	10,2483	97.422.902,00
8	MWARE SOLUTIONS S.A. BUCURESTI	31021453		150.000,0000	1797 / 30.12.2024	67,5100	10.126.494,00
9	RULMENTI SA BIRLAD	2808089		2.408.645,0000	1801 / 30.12.2024	1,6545	3.985.103,00
10	STRAULESTI LAC ALFA S.A. BUCURESTI	36160878		3.880.307,0000	264 / 24.02.2025	18,3163	71.072.867,00

Explanatory note:

The valuation methods used for securities for which valuation methods have been chosen in accordance with the valuation standards in force, according to the law, based on a valuation report, presented in the Annex are detailed in “Asset Valuation and UNAV Calculation Policies and Procedures”.

EVERGENT Investments’ leverage effect and exposure value, calculated in accordance with the provisions of (EU) Regulation no.231/2013

Method type	Leverage	Exposure value (RON)
Gross method	1,0253 (or 102,53%)	3.666.426.514,00
Commitment method	1,0287 (or 102,87%)	3.678.617.481,00

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