

Summary
of the Issuer's Economic and Financial Indicators
MECANICA FINA S.A.
for the First Half-Year 2025
(Financial Statements as of 30 June 2025)

Mecanica Fina S.A., a company with a long-standing history in the Romanian market, currently operates in the real estate sector, carrying out activities related to the leasing of its owned properties, as well as property management services.

Through a proactive approach to managing its real estate portfolio in a fluctuating economic environment, Mecanica Fina S.A., as an owner of rental spaces, has responded to this dynamic context with increased adaptability, cost management flexibility, and a prudent approach to the administration of its real estate portfolio.

At the end of the first half of 2025, the company recorded, on an individual level, total revenues of RON 6.45 million and a net profit of RON 1.36 million.

On a consolidated level, total revenues amounted to RON 15.97 million, while net profit reached RON 3.75 million.

The key financial indicators recorded in the first six months of 2025, on both an individual and consolidated basis, are presented below:

Individual level

Balance Sheet (RON)	31.12.2024	30.06.2025	30.06.2025/ 31.12.2024	Share of Total Assets
NON-CURRENT ASSETS	229.843.269	231.542.116	0,74%	97,93%
CURRENT ASSETS	2.663.964	4.592.084	72,38%	1,94%
TOTAL ASSETS	232.508.884	236.428.520	1,69%	100,00%
EQUITY	178.820.170	180.175.579	0,76%	76,21%
LONG-TERM LIABILITIES	48.217.804	48.228.380	0,02%	20,40%
SHORT-TERM LIABILITIES	5.470.910	8.024.561	46,68%	3,39%
TOTAL LIABILITIES	53.688.714	56.252.941	4,78%	23,79%
TOTAL EQUITY AND LIABILITIES	232.508.884	236.428.520	1,69%	100,00%

Profit and Loss Account (RON)	30.06.2024	30.06.2025	30.06.2025/ 30.06.2024
NET TURNOVER	4.730.045	5.643.876	19,32%
OPERATING INCOME	4.834.743	5.669.853	17,27%
OPERATING EXPENSES	3.662.930	3.851.297	5,14%
OPERATING RESULT	1.171.813	1.818.556	55,19%
FINANCIAL INCOME	511.009	777.649	52,18%
FINANCIAL EXPENSES	643.709	1.022.245	58,81%

MECANICA FINA S.A.

Profit and Loss Account (RON)	30.06.2024	30.06.2025	30.06.2025/ 30.06.2024
FINANCIAL RESULT	-132.700	- 244.596	84,32%
TOTAL INCOME	5.345.752	6.447.502	20,61%
TOTAL EXPENSES	4.306.639	4.873.542	13,16%
GROSS RESULT (PROFIT/LOSS BEFORE TAX)	1.039.113	1.573.960	51,47%
NET RESULT FOR THE FINANCIAL YEAR	875.887	1.355.409	54,75%

Consolidated level

Balance Sheet (RON)	31.12.2024	30.06.2025	30.06.2025/ 31.12.2024
NON-CURRENT ASSETS	272.255.370	274.071.238	0,67%
CURRENT ASSETS	7.728.164	15.619.278	102,11%
PREPAYMENTS	298.816	597.131	99,83%
TOTAL ASSETS	279.983.534	290.287.647	3,68%
EQUITY	189.188.547	192.913.735	1,97%
LONG-TERM LIABILITIES	76.438.311	79.355.990	3,82%
SHORT-TERM LIABILITIES	12.983.992	16.587.164	27,75%
EQUITY AND LIABILITIES	279.983.534	290.287.647	3,68%

Profit and Loss Account (RON)	30.06.2024	30.06.2025	30.06.2025/ 30.06.2024
Revenue from current activities / Turnover	7.878.147	8.560.565	8,66%
Other operating income	67.118	163.131	143,05%
Revenue related to work in progress	6.198.373	7.221.089	16,50%
Revenue from internally generated fixed assets	84.335	25.645	-69,59%
Raw materials, consumables and merchandise	3.834.639	2.813.359	-26,63%
Staff costs	2.614.211	2.874.951	9,97%
Depreciation and impairment expenses	1.050.989	944.311	-10,15%
Other operating expenses	2.248.350	3.529.098	56,96%
Operating profit / (loss)	4.479.935	5.808.711	29,66%
Net result from financial activities	-869.297	-1.673.242	92,48%
Profit / (loss) before tax	3.610.638	4.135.468	14,54%
Net profit / (loss)	3.355.236	3.752.282	11,83%
Earnings per share attributable to equity holders of the parent company	0,88	1,01	14,77%

MECANICA FINA S.A.

NOTES REGARDING THE AVAILABILITY OF THE FIRST HALF-YEAR 2025 REPORT

*MECANICA FINA S.A., with its registered office at 5–25 Popa Lazar Street, District 2, Bucharest, Romania, registered with the Trade Register under no. J40/2353/1991, Tax Identification Code 655, informs investors about the availability of the semi-annual report for the first half of 2025, in accordance with the provisions of Law no. 24/2017 on issuers of financial instruments and market operations, republished, and ASF Regulation no. 5/2018 on issuers of financial instruments and market operations, as subsequently amended and supplemented. The report will be available starting with 27.08.2025 on the company's website at www.mecanicafina.ro/investitori, as well as on the Bucharest Stock Exchange website (www.bvb.ro), under the ticker symbol **MECE**. Additional information may be obtained at the e-mail address office@mecanicafina.ro. The report can also be accessed through the link below.*

*Chairman of the Board
Mollo Sergio*

MECANICA FINA S.A.

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