

To:

- **BUCHAREST STOCK EXCHANGE**
Fax: 021/256.92.76
- **FINANCIAL SUPERVISORY AUTHORITY**
Fax: 021/659.60.51

NOTICE

OIL TERMINAL SA (OIL) hereby informs shareholders and investors regarding the availability of the company's Report for Quarter III 2025, prepared in accordance with the provisions of Law no. 24/2017, republished, Article 69 and Article 130 of the Financial Supervisory Authority Regulation no. 5/2018, Annex no. 13, starting from 13.11.2025, as follows:

- in writing, upon request, at the company's headquarters in Constanța, 2 Caraiman Street, at the Shareholding-Communication Department;
- in electronic format on the company's website <http://relatia.oil-terminal.com/raportari-trimestriale/>;
- in electronic format on the BVB website, by accessing the link below.

The quarterly Report includes:

- Main events of the company's activity during the reporting period;
- Revised condensed interim financial statements as of 30.09.2025 and for the 9-month period ended September 30, 2025, prepared in accordance with MFP Order no. 2844/2016 for the approval of Accounting Regulations compliant with International Financial Reporting Standards, International Accounting Standard IAS 34 – "Interim financial reporting";
- The Directors' Report on the administration activity for the period January 1 – September 30, 2025;
- The Financial Auditor's Report.

The Report of OIL TERMINAL SA related to Quarter III 2025 shall remain publicly available for at least 5 years.

Main results

In the 9-month period ended 30.09.2025, OIL TERMINAL achieved a gross profit of 23.1% higher compared to the level approved in the revised Budget of Revenues and Expenses. In addition, the operating result (EBIT) increased by 10.2%, EBITDA increased by 14.5% and labor productivity in value terms (lei/person) increased by 2.9% compared to the level approved by the revised Budget of Revenues and Expenses.

For Quarter IV 2025, we estimate achieving a turnover within the budgeted limits for this period, incurring total preliminary expenses proportionally to the degree of achievement of total revenues, and achieving a gross profit at least at the level approved for 31.12.2025.

General Director **Financial Director** **Development Director** **Head of Shareholding-Communication Dept.**
Sorin CIUTUREANU **Adriana FRANGU** **Marieta STAȘI** **Georgiana DRAGOMIR**