

RELEASE
regarding the availability of the Report for the third quarter of 2025

Rompetro Well Services S.A. (PTR) is one of the most important well services companies in Romania. It provides a wide range of services for oil and gas wells in Romania and Eastern Europe (cementing, stimulation, various pumping, pressure testing, instrumentation, well casing operations, etc.).

During the first nine months of the current year, the company adapted to the volatile market context and maintained its profitability, through a business strategy focused on identifying new opportunities and partnerships. In this regard, a contract was recently signed for cementing services in the project aimed at the construction of geothermal wells for Gerota Hospital.

Throughout 2025, the activity was negatively influenced by several factors independent of the company's current activity - the impact of recent fiscal measures, which reduced the level of investments in the market, the implementation of restructuring programs in the industry, which led to the postponement of orders related to ongoing contracts. Thus, the financial results reported for the third quarter recorded decreases, in line with the trends indicating, at a global level, a decrease of up to 6% in investments in the upstream sector.

The company continues to analyze opportunities for involvement in projects specific to the upstream market, as well as in future geothermal projects in Europe and locally.

For 2025, we estimate that the Company's flexibility related to the type of services provided, along with a strong financial position, including cash and cash equivalents, will allow for an increase in operational activity indicators.

The company continued to manage all its commitments, keeping a financial balance, ensuring cash availability for the full and timely payment of all commercial commitments, salary rights and budgetary debts.

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	Q III 2025	Q III 2024	Q II 2025	9M 2025	9M 2024
Operating income, of which:	14,579,960	18,092,325	17,718,649	47,022,498	54,751,507
Services provided	14,413,347	17,946,609	17,526,581	46,518,109	54,239,628
Operational costs	(15,960,553)	(17,492,444)	(16,785,933)	(47,900,065)	(51,148,638)
Operational result	(1,380,593)	599,881	932,716	(877,567)	3,602,869
EBITDA *)	(26,772)	1,811,023	2,073,347	2,846,118	7,229,073
Net financial income	734,333	722,464	755,005	2,290,431	2,551,222
NET RESULT	(533,422)	1,154,201	1,507,363	1,161,563	5,280,453

*) EBITDA = Operating result - value adjustments related to fixed assets and current assets - adjustments related to provisions

S.C. Rompetro Well Services S.A.

#2 bis Clopotei Street, 100189, Ploiesti, Prahova County, ROMANIA
 phone: + (40) 244 544321; fax: + (40) 244 522913; email: office.rws@rompetrol.com; www.rompetrol.com

Rompetrol Well Services S.A. informs investors about the availability of the Report for the third quarter of 2025. The report prepared in accordance with applicable legislation will be made available to the public *starting November 27, 2025, at 6:00 p.m.*, in writing, upon request, as well as in electronic format, on the Company's website: *rompetrolwellservices.com/ Investor Relations / Financial results and reports / Quarterly interim reports.*

Rompetrol Well Services S.A. was established in 1951 as a state-owned company under the Ministry of Petroleum and Chemistry, under the name "ICOTS - Cementing, Operations and Special Transport Enterprise". Since 1990, the company has become the commercial company Petros Ploiesti and has been listed on the Bucharest Stock Exchange since 1998. The Rompetrol Group (currently KMG International) took over the majority stake in 2000, currently holding a 73% stake.

GENERAL DIRECTOR,

Georgian Stefan Florea

The Report for the third quarter of 2025 can be accessed at the link below:

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