

To: Bucharest Stock Exchange (BSE)
The Financial Supervisory Authority (FSA) – Financial Investments and Instruments
Sector

Notification – Coupon 3rd payment

**In attention to the Bond Holders of Raiffeisen Bank S.A. RBRO27A,
ISIN: XS2511879160**

Bucharest, 13th of August 2025 – Raiffeisen Bank S.A. announces that on 18th of August 2025 the interest payment for the 3rd coupon will be made with regards to the RBRO27A bonds, ISIN XS2511879160, issued pursuant to the EUR 2,500,000,000 Euro Medium Term Note Programme.

The payment will be made by The Bank of New York Mellon, London Branch – The Paying Agent – on 18th of August 2025, to the RBRO27A Bond Holders registered at the Reference Date of 1st of August 2025 in the Bond Holders Registry kept by Clearstream Banking S.A.

Calculation example:

Nominal value for one bond: RON 525,000

Interest rate: 8.920%

Reference Period: 17.08.2024 – 17.08.2025

Number of days in the Calculation Period: 365

Number of days in the Reference Period: 365

Interest at 17.08.2025: $525,000 \text{ RON} \times 8,920\% \times 365 \text{ days} / 365 \text{ days} = \text{RON } 46,830.00$

Furthermore, the Issuer informs that the interest rate for the 4th coupon for RBRO27A bonds, ISIN XS2511879160, related to the period 17.08.2025 (including) – 17.08.2026 (excluding) – 365 days is 8.920% and the value of the next coupon will be RON 46,830.00.

Raiffeisen Bank S.A. remind the Bondholders that, in order to benefit of the application of the proper withholding rate, they must provide Raiffeisen Bank SA, directly or through the Paying Agent(s) and/or the Fiscal Agent and/or the intermediaries, with all information and documents

(in the appropriate form) necessary for the Issuer to determine the applicability of the withholding or deduction required by Romanian law. In case such information and/or documentation is missing, the maximum withholding tax rate shall apply (16%).

Bond Issue Details:

[RBRO27A Final Terms.pdf \(bvb.ro\)](#)

For additional information please contact: comunicare.externa@raiffeisen.ro

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Report date: 13th of August 2025

Name of the issuer: Raiffeisen Bank S.A.

Headquarters: FCC Office Building, Calea Floreasca, No. 246 D, Bucharest

Phone / Fax No: +40 21 306 1000 / +40 21 230 0700

Unique Registration Code with the Trade Register: 361820

Order number in the Trade Register: J1991000044406

Subscribed and paid-in share capital: RON 1 200 million

The regulated market where the instruments are traded: Bucharest Stock Exchange and
Luxemburg Stock Exchange