Str. Transilvaniei, nr.132, Cod postal 120012, Buzau | Cod fiscal: RO1158050 | Nr.inregistrare la Registrul Comertului : J1991000083106
Capital social subscris si varsat : 52.824.419,20 lei | Actiuni emise : 528.244.192 | Actiunile societatii sunt listate pe Bursa de Valori Bucuresti, simbol ROCE | Tel: +40(0)238711155 | Fax: +40(0)238710697 | E-mail: office@romcarbon.com | Website: www.romcarbon.com

No.1008/27.11.2025

CURRENT REPORT

Considering: the A.S.F. Regulation no.5/2018 on issuers of financial instruments and market operations; Law no.24/2017 on issuers of financial instruments and market operations, with amendments and additions; Law no.31/1990, on companies, republished with amendments later; the Articles of Association of the S.C. company ROMCARBON S.A.

Report date: **27.11.2025**
Name of the issuing entity: ROMCARBON S.A
Registered office: Buzau, str. Transilvaniei no. 132, Buzau county
Telephone number: 0238/723.115/ Fax number: 0238/710.697
Unique registration code: RO 1158050
Order number in the Trade Register: J1991000083106
Subscribed and paid-up capital: 52,824,419.20 lei
The regulated market on which the issued securities are traded: BVB Standard Category

Events to be reported: contracting loans from Banca Transilvania S.A.

ROMCARBON S.A. (”Company”) informs shareholders and investors that on 27.11.2025 it concluded, as Borrower, with Banca Transilvania S.A. as Lender, the investment credit agreement in the amount of EUR 3,165,605.00, the bridge credit ceiling agreement in the amount of EUR 5,426,752.00, and respectively the short-term credit agreement in the amount of 6,650,375 lei (VAT financing), in order to ensure the co-financing of the implementation of the project “ESTABLISHMENT OF A PLASTIC WASTE RECYCLING AND RECOVERY UNIT ”, co-financed from non-reimbursable funds.

With great consideration,

Chairman of the Board
and
General Manager

Huang Liang Neng