

No.1226/29.12.2025

CURRENT REPORT

Considering: the A.S.F. Regulation no.5/2018 on issuers of financial instruments and market operations; Law no.24/2017 on issuers of financial instruments and market operations, with amendments and additions; Law no.31/1990, on companies, republished with amendments later; the Articles of Association of the S.C. company ROMCARBON S.A.

Report date: **29.12.2025**

Name of the issuing entity: ROMCARBON S.A

Registered office: Buzau, str. Transilvaniei no. 132, Buzau county

Telephone number: 0238/723.115/ Fax number: 0238/710.697

Unique registration code: RO 1158050

Order number in the Trade Register: J1991000083106

Subscribed and paid-up capital: 52,824,419.20 lei

The regulated market on which the issued securities are traded: BVB Standard Category

Events to be reported: Singning the Addendum to the financing contract for the project "ESTABLISHMENT OF A RECYCLING AND RECOVERY UNIT FOR PLASTIC MATERIALS WASTE"

ROMCARBON S.A. informs shareholders and investors that it has signed, together with the Administration of the Environmental Fund ("AFM"), the Addendum to the Contract for financing the project "ESTABLISHMENT OF A RECYCLING AND RECOVERY UNIT FOR PLASTIC MATERIALS WASTE", an addendum based on which, taking into account the provisions of OUG. no.72/05.12.2025 regarding some measures for the implementation of the National Recovery and Resilience Plan of Romania, as well as for the completion of some normative acts, the financing of the above-mentioned project, with an eligible value of maximum 58,643,405.20 lei, will be ensured by AFM, with the same intensity of financial support of 60%, which further ensures the same non-refundable financing of the project of up to 35,186,043.20 lei.

We also mention the fact that, through the same additional act, the project implementation period was modified, according to O.U.G. no. 72/05.12.2025, until 31.12.2029 at the latest.

We remind you that the project "ESTABLISHMENT OF A RECYCLING AND RECOVERY UNIT FOR PLASTIC MATERIALS WASTE" was initially submitted for financing through PNRR/2024/C3/MMAP/S/I.1.D/Waste recycling facilities built and in operation, with a total value of 72,029,224.72 lei (VAT included), of which, non-refundable financing in the amount of 35,186,043.20 lei and the company's own contribution, in the amount of 36,843,181.52 lei (of which 13,385,818.38 lei, ineligible expenses, including VAT), from own and attracted resources. (Current report no. 346/14.04.2025)

With great consideration,

Chairman of the Board
and
General Manager

Huang Liang Neng