



To: *Bursa de Valori București S.A.*
Autoritatea de Supraveghere Financiară

CURRENT REPORT 46/2025

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments.

Date of report	02.09.2025
Name of the Company	Simtel Team S.A.
Registered Office	Bucharest, District 6, 319L Splaiul Independentei, Bruxelles Office Building B
Email	investors@simtel.ro
Phone	+40 754 908 742
Website	www.simtel.ro/investitori
Registration nr. with Trade Registry	J2010000564406
Fiscal Code	RO 26414626
Subscribed and paid share capital	1,583,730 lei
Total number of shares	7,918,650
Symbol	SMTL
Market where securities are traded	Bucharest Stock Exchange, Main Segment, Standard Category

Important events to be reported: Casting of options regarding the increase of the share capital

The management of Simtel Team S.A. (the "Company" or „Group”) informs the market that the shareholders who are registered in the shareholders' register on the date of registration (03.09.2025) have a period of 10 calendar days, between **03.09.2025, 09.00 a.m.** and **14.09.2025, 06:00 p.m.**, to register with the Company their option:

- (i) to receive the free shares due to them, according to the allocation index of 0.0281715949056973 bonus shares for each share held on the registration date;
- (ii) to receive the nominal value due, for the total number of free shares to which they would be entitled, according to the allocation index of 0.0281715949056973 free shares for each share held on the record date.

The option can be expressed on **physical support** directly at the address or by postal and courier services to SIMTEL TEAM SA, 319L Splaiul Independentei Street, Brussels Office Building B, Entrance A, Ground Floor, District 6, Bucharest, Romania, with original signature, **or through email**, to investors@simtel.ro with extended electronic signature according to Law no. 455/2001. Irrespective of method of dispatch, the document will mention in clear "EGMS SHARE OPTION 07.08.2025".

SIMTEL TEAM S.A.

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Shareholders who do not take any action will be deemed to have chosen Option i), without receiving any cash distribution, being allocated 0.0281715949056973 free shares for each share held on the record date.

Shareholders who send their option by courier must ensure that such is received by the Company before the expiry date and time of the period for casting options, under the sanction of considering it as an unexpressed option.

The procedure and forms for expressing the option are attached to this current report.

Iulian NEDEA

Chairman of the Board of Directors

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PROCEDURE REGARDING THE EXPRESSION OF THE OPTION TO IMPLEMENT ITEM 2 ON THE AGENDA OF THE EGMS OF 07.08.2025

This procedure is drawn up and adopted in order to offer all shareholders from the registration date (03.09.2025), who may be different from the shareholders from the EGMS reference date (28.07.2025), the possibility to expressly choose between:

- (i) receive the free shares due to them, according to the allocation index of 0.0281715949056973 free shares for each share held on the registration date;
- (ii) receive the nominal value due, for the total number of free shares to which they would be entitled, according to the allocation index of 0.0281715949056973 free shares for each share held on the registration date.

The shareholders of the Company registered on the registration date (03.09.2025) have a period of 10 calendar days, starting with 03.09.2025, **09.00** and until 14.09.2025, **18.00**, to register with the Company one of the two mentioned options. (Shareholders who transmit their option by courier services must ensure that it is received by the company before the expiration date and time, under penalty of considering it as an unexpressed option).

Shareholders who do not take any action will be deemed to have chosen Option i), without receiving any cash distribution, being allocated 0.0281715949056973 free shares for each share held on the record date.

The expression of the option can be made on **physical support** directly at the address or by mail and courier services to **SIMTEL TEAM S.A.**, 319L Splaiul Independentei Street, Brussels Office Building, Building B Entrance A, Ground Floor, Sector 6, Bucharest, Romania, with the original signature, **or by e-mail**, at the address investors@simtel.ro, with the extended electronic signature incorporated according to Law no. 455/2001. Regardless of the shipping method, it will be clearly mentioned, in capital letters "EGMS SHARE OPTION 07.08.2025".

In order to verify the validity of the option expression, the shareholders will submit together with the option exercise form the following documents:

For individuals:

- copy of the I.C., conformed to the original,
- bank statement,

For legal entities:

- copy of the Certificate of Ascertainment issued by the Trade Register or equivalent document from the country of origin translated into English or Romanian, issued no later than 30 days before the date of publication of the notice of convening the General Shareholders' Meeting, in original or in a true copy of the original, as well as a copy of the identity document of the legal representative (true to the original);
- copy of the identity card of the legal representative, conformed to the original;
- bank statement,

SIMTEL TEAM S.A.



- copy of the identity card of the proxy, conformed to the original, and the power of attorney issued by the company, if the representation is not made through the legal representative.
- The option forms will be published on the website after the EGMS.

Additional information can be obtained at the Company's headquarters or at the email address investors@simtel.ro.

IULIAN NEDEA

Chairman of the Board of Directors

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ANNEX 1 – Form for the exercise by legal entities of the option to increase the share capital based on item 2 of the EGMS agenda of 07.08.2025

Undersigned, [_____],

(To be filled in with the name of the legal person shareholder)

with its registered office located in [_____]

[_____] , registered with the Trade Register/similar entity for non-resident legal entities under no. [_____] , unique registration code/equivalent registration number for non-resident legal persons [_____] , legally represented by [_____],

(It will be filled in with the name and surname of the legal representative of the legal person shareholder, as they appear in the documents proving the quality of representative)

as a shareholder on 03.09.2025 of **SIMTEL TEAM S.A.**, with its registered office in 319L Splaiul Independentei Street, Brussels Office Building, Building B Entrance A, Ground Floor, Sector 6, Bucharest, Romania,

based on item 2 of the EGMS agenda of 07/08.08.2025, regarding the share capital increase, I exercise the following option:

a) [] to receive the nominal value due, for the total number of free shares to which I am entitled, according to the allocation index of 0.0281715949056973 free shares for each share held on the date of registration, by bank transfer to the account opened at

_____ in the name of the undersigned, having IBAN:

b) [] to receive the free shares due, according to the allocation index of 0.0281715949056973 Free shares for each share held on the registration date.

I, the undersigned, assume full and exclusive responsibility for what is contained in this document.

Date [_____]

Name and surname, signature: [_____]

SIMTEL TEAM S.A.

ANNEX 2 – Form for the exercise by individuals of the option to increase the share capital based on item 2 of the EGMS agenda of 07.08.2025

I, the undersigned, [_____],

(It will be filled in with the name and surname of the individual shareholder)

identified with B.I./C.I./passport series [_____], no. [_____],
released by [_____], on [_____],
NOC [_____], residing in [_____]

[_____],
through its legal representative [_____],

(It will be filled in with the name and surname of the legal representative of the natural person shareholder only for natural person shareholders without exercise capacity or with restricted exercise capacity)

identified with B.I./C.I./passport series [_____], no. [_____]
[_____], released by [_____], on [_____], NOC [_____]
[_____], residing in [_____]
[_____],

as a shareholder on 03.09.2025 of **SIMTEL TEAM S.A.**, with its registered office in 319L Splaiul Independentei Street, Brussels Office Building, Building B Entrance A, Ground Floor, Sector 6, Bucharest, Romania,

based on item 2 of the EGMS agenda of 07.08.2025, regarding the share capital increase, I exercise the following option:

- a) [] to receive the nominal value due, for the total number of free shares to which I am entitled, according to the 0.0281715949056973 free shares for each share held on the registration date, by bank transfer to the account opened at _____ i n the name of the undersigned, having IBAN: _____,
- b) [] to receive the free shares due, according to the allocation index of 0.0281715949056973 Free shares for each share held on the registration date.

I, the undersigned, assume full and exclusive responsibility for what is contained in this document.

Date [_____]

Name and surname, signature: [_____]

SIMTEL TEAM S.A.