

To: Bucharest Stock Exchange

Financial Supervisory Authority

CURRENT REPORT

according to ASF Regulation no.5/2018

Date of Report: November 12th 2025

Company Name: SOCEP SA

Headquarter: Constanta, New Port Dana 34

Telephone/Fax: 0241/693856; 0241/693759

Tax Registration Cod: RO 1870767

Order Number of the Trade Register: J1991000643131

Stock Market: BVB, first category, symbol SOCP

Share Capital: 63.972.750,40 lei divided into 639.727.504 uncertificated registered shares with nominal value of 0.10 lei / share

Events to report: convening notice for the EGMS of December 19th /20th 2025.

The Board of Directors of SOCEP S.A. Constanta, registered at the Constanta Trade Register Office under no. J1991000643131, CUI RO 1870767, represented by Mr. Dorinel Cazacu - President of the Board - in accordance with art. 117 of Law no. 31/1990, convenes the EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS for December 19th 2025 at 11.00 at the company's headquarters in the municipality of Constanta, Port Nou Premises, Dana 34, Constanta County, Protocol Room, 1st floor.

The shareholders registered in the shareholders' register at the end of December 10th 2025, the day established as the reference date, are entitled to participate and vote at the general meeting of shareholders.

Agenda

1. Approval of the Merger Project regarding the merger by absorption by SOCEP SA of SOCEFİN SRL with headquarters in Constanta municipality, Port Premises, Constanta county, with registration number in the Trade Register J13/684/2012 and unique registration code 30014539.
2. Approval of the merger by absorption by the absorbing company SOCEP SA of the absorbed company SOCEFİN SRL under the conditions of the Merger Project mentioned in point 1 above.
3. Approval of the date of December 31st 2025 as the date from which the merger by absorption will take effect.
4. Approval of the effects of the merger by absorption and their implementation, respectively the dissolution without liquidation of SOCEFİN SRL, as the absorbed company, its deletion from the Trade Register and from the financial administration

records and the universal transmission of its assets (assets and liabilities) to the absorbing company SOCEP SA.

5. Empowerment of the Chairman of the Board of Directors – Dorinel Cazacu, with the right of subdelegation, to take all measures, to carry out all administrative, economic, financial or legal operations, considered necessary or appropriate by him, to sign all documents, so that this decision is fulfilled and the merger becomes effective.
6. Approval of the amendment to the Articles of Association of SOCEP SA as follows:
 - 6.1. Amendment of Art.5 - General object of activity of the company, as follows:
 - 6.1.1. By completing the secondary activity object with the CAEN code 6421 - Activities of holding companies.
 - 6.1.2. Following the legislative amendments regarding the obligation of companies to update the scope of activity according to CAEN rev 3.

Article 5 will have the following content:

“Art.5 The general scope of activity of the company is:

- 0240 - Services activities ancillary to forestry*
- 2511 - Manufacture of metal constructions and components of metal structures*
- 3020 - Manufacture of rolling stock*
- 3311 - Repair and maintenance of articles made of metal*
- 3312 - Repair and maintenance of machinery*
- 3315 - Repair and maintenance of ships and boats, civil.*
- 3317 - Repair and maintenance of other transport equipment n.e.c.*
- 3319 - Repair and maintenance of other equipment*
- 3320 - Installation of industrial machinery and equipment*
- 3524 - Storage of gases, as part of supply services*
- 4360 - Intermediation services for special works construction*
- 4611 - Agents involved in the sale of agricultural raw materials, live animals, textile raw materials and semi-finished products*
- 4612 - Agents involved in the sale of fuels, minerals, metals and industrial chemicals*
- 4613 - Agents involved in the sale of fuels, minerals, metals and industrial chemicals*
- 4614 - Agents involved in the sale of machinery, industrial equipment, ships and aircraft*
- 4615 - Agents involved in the sale of furniture, household goods and hardware*
- 4616 - Agents involved in the sale of textiles, fur clothing, footwear and leather goods*
- 4617 - Agents involved in the sale of food, beverages and tobacco*
- 4618 - Agents involved in the sale of specialized products, n.e.c.*
- 4619 - Agents involved in the sale of miscellaneous products*
- 4621 - Wholesale of cereals, seeds, of animal feed and unmanufactured tobacco*
- 4664 - Wholesale of other machinery and equipment*
- 4672 - Wholesale of motor vehicle parts and accessories*
- 4681 - Wholesale of solid, liquid and gaseous fuels and derived products*
- 4682 - Wholesale of metals and metal ores*

- 4683 - Wholesale of wood and construction materials and sanitary equipment
- 4685 - Wholesale of chemical products
- 4686 - Wholesale of other intermediate products
- 4687 - Wholesale of waste and scrap
- 4690 - Non-specialized wholesale
- 4711 - Retail sale in non-specialized stores with food, beverages or tobacco predominating
- 4782 - Retail sale of motor vehicle parts and accessories
- 4791 - Agents involved in non-specialized retail trade
- 4711 - Non-specialized retail trade with food, beverages and tobacco
- 4712 - Non-specialized retail trade with non-food products
- 4721 - Retail trade of fresh fruit and vegetables
- 4722 - Retail trade of meat and meat products
- 4723 - Retail trade of fish, crustaceans and molluscs
- 4724 - Retail trade of bread, pastry and confectionery
- 4725 - Retail trade of beverages
- 4726 - Retail trade of tobacco products
- 4727 - Retail trade of other food products
- 4740 - Retail trade of equipment IT and telecommunications
- 4751 - Retail trade of textiles
- 4752 - Retail trade of hardware, building materials, glassware and paints
- 4753 - Retail trade of carpets, rugs, wallpaper and other floor coverings
- 4754 - Retail trade of household appliances and goods
- 4755 - Retail trade of furniture, lighting equipment and other household goods n.e.c.
- 4761 - Retail sale of books
- 4762 - Retail sale of newspapers and stationery
- 4763 - Retail sale of sports equipment
- 4764 - Retail sale of games and toys
- 4769 - Retail sale of cultural and recreational goods n.e.c.
- 4771 - Retail sale of clothing
- 4772 - Retail sale of footwear and leather goods
- 4773 - Retail sale of pharmaceutical products
- 4774 - Retail sale of medical and orthopedic goods
- 4775 - Retail sale of cosmetics and perfumery products
- 4776 - Retail sale of flowers, plants and seeds; retail sale of pets and pet food
- 4777 - Retail sale of watches and jewellery
- 4778 - Retail sale of other new goods
- 4779 - Retail sale of second-hand goods
- 4782 - Retail sale of motor vehicle parts and accessories
- 4783 - Retail sale of motorcycles; retail sale of motorcycle parts and accessories
- 4791 - Non-specialized retail trade agents
- 4792 - Specialized retail trade agents

- 4931 - *Scheduled passenger land transport*
- 4932 - *Occasional passenger land transport*
- 4934 - *Funicular, cableway and ski lift passenger transport*
- 4939 - *Other passenger land transport n.e.c.*
- 4941 - *Freight transport by road*
- 4942 - *Moving services*
- 5010 - *Sea and coastal passenger transport*
- 5020 - *Sea and coastal freight transport*
- 5030 - *Inland waterway passenger transport*
- 5040 - *Inland waterway freight transport*
- 5210 - *Warehousing*
- 5221 - *Service activities supporting land transport*
- 5222 - *Activities of services related to water transport*
- 5225 - *Logistics services for transport*
- 5226 - *Other activities related to transport*
- 5231 - *Freight transport agency activities*
- 5232 - *Passenger transport agency activities*
- 5330 - *Postal and courier agency activities*
- 5520 - *Holiday and short-term accommodation facilities*
- 5540 - *Accommodation agency services*
- 5590 - *Other accommodation services*
- 5622 - *Other food service activities n.e.c.*
- 5640 - *Food and beverage service activities*
- 5920 - *Sound recording and music publishing activities*
- 6120 - *Telecommunications resale and brokerage activities*
- 6310 - *Data processing, web hosting and related activities*
- 6392 - *Other information service activities n.e.c.*
- 6421 - *Holding activities*
- 6811 - *Buying and selling of own real estate*
- 6820 - *Renting and subletting of own or leased real estate*
- 6920 - *Accounting and auditing activities; tax consultancy*
- 7010 - *Activities of central administrative offices and departments.*
- 7022 - *Business and management consultancy activities*
- 7320 - *Market research and public opinion polling activities*
- 7491 - *Patent brokerage and marketing services*
- 7499 - *Other professional, scientific and technical activities n.e.c.*
- 7711 - *Rental and leasing activities of cars and light road vehicles*
- 7712 - *Rental and leasing activities of heavy road vehicles*
- 7739 - *Rental and leasing activities of other machinery, equipment and tangible goods n.e.c.*
- 7740 - *Leasing of intangible assets (except copyrighted works)*
- 7751 - *Rental and leasing services of motor vehicles, motor caravans and trailers*

- 7752 - Rental and leasing services of other tangible and intangible assets (except financial)
- 7810 - Employment agency activities
- 7820 - Temporary employment agency activities and other human resources provision
- 8009 - Other protective activities n.e.c.
- 8121 - General cleaning of buildings
- 8122 - Specialized cleaning activities
- 8123 - Other cleaning activities
- 8230 - Exhibition, trade fair and congress organisation activities
- 8240 - Business support service activities n.e.c.
- 8291 - Activities of collection agencies and credit reporting bureaus
- 8292 - Packaging activities
- 8299 - Other business support service activities n.e.c.
- 8532 - Secondary, technical or vocational education
- 8561 - Tutoring and tutoring activities
- 8569 - Educational support service activities
- 8697 - Medical, dental and other health services activities
- 8791 - Home care services activities
- 9329 - Other recreational and entertainment activities n.e.c.
- 9531 - Repair and maintenance of motor vehicles
- 9540 - Repair and maintenance of computers, personal and household goods, motor vehicles and motorcycles
- 9640 - Intermediation activities for personal services
- 9691 - Personal services activities at home.”

6.2. Amendment of article 7 which will have the following content:

“Art.7. The company’s share capital is fully paid up, in the amount of 63,972,750.40 lei, being divided into a number of 639,727,504 registered shares, dematerialized with a nominal value of 0.1 lei each, of which:

- contribution in kind 25,322,412.60 lei*
- contribution in cash 38,650,337.80 lei, fully paid up.*

Shareholders participate in the benefits and bear the losses proportionally to the number of shares subscribed and fully paid up.”

7. Approval of the updated Articles of Association and authorization of the General Manager of SOCEP SA to sign the updated Articles of Association.
8. Approval of the date of January 16th 2026 as the registration date.
9. Approval of the date of January 15th 2026 as the ex-date, according to art. 2 of ASF Regulation no. 5/2018.
10. Authorization of Ms. Ileana Graur, lawyer, to submit to the Constanta Trade Register Office the decision of the Extraordinary General Meeting of Shareholders and to make the required remarks.

If, on December 19th2025, the quorum conditions provided by law are not met, the second meeting will take place at December 20th 2025 at the same time and place, the agenda remaining unchanged.

One or more shareholders representing, individually or together, at least 5% of the share capital have the right to introduce new items on the agenda, provided that each item is accompanied by a justification or a draft resolution proposed for adoption.

Proposals regarding the introduction of new items on the agenda, accompanied by copies of the identity documents of the shareholders, called Initiators, can be submitted to the headquarters of SOCEP SA until December 03rd 2025, 15:00, in a closed envelope, with the clearly written mention: *"For the EGMS of December 19th /20th 2025"*, or sent by e-mail with an extended electronic signature incorporated according to Law no. 455/2001 on electronic signature, until December 03rd 2025, 15:00, to the address socep@socep.ro mentioning in the subject *"For the EGMS of December 19th /20th 2025"*.

Proposals regarding the introduction of new items on the EGMS agenda must be accompanied by copies of the Initiators' identity documents (identity card/bulletin in the case of individuals, respectively the registration certificate in the case of legal entities, account statement showing the quality of shareholder and the number of shares held) and it is also necessary that for each item there is a justification or a draft resolution proposed for adoption by the EGMS.

One or more shareholders representing, individually or together, at least 5% of the share capital have the right to present draft resolutions for the items included or proposed to be included on the agenda of the meeting.

Draft resolutions for the items included or proposed to be included on the agenda day of the EGMS, accompanied by copies of the Initiators' identity documents (ID card/identity card in the case of individuals, respectively the registration certificate in the case of legal entities) legal documents, account statement showing the quality of shareholder and the number of shares held), can be submitted to the headquarters of SOCEP SA until December 03rd 2025, 15:00, in a closed envelope, with the clearly written mention: *"For the EGMS of December 19th/20th2025"*, or sent by e-mail with the extended electronic signature incorporated according to Law no. 455/2001 on electronic signature, until December 03rd 2025, 15:00, to the address socep@socep.ro mentioning in the subject *"For the EGMS of December 19th/20th 2025."*

The company's shareholders, regardless of the level of participation in the share capital, may submit questions in writing regarding the items on the agenda, accompanied by copies of their identity documents (identity card/voucher for individuals, registration certificate for legal entities, bank statement showing the quality of shareholder), to the headquarters of SOCEP SA until December 16th2025, 12:00, in a closed envelope, with the clearly written mention: *"For the EGMS of December 19th/20th2025"*, or sent by e-mail with an extended electronic signature incorporated according to Law no. 455/2001 on electronic signature, until December 16th 2025, 12:00, to the address socep@socep.ro mentioning in the subject *"For the EGMS of December 19th/20th2025."*

Access for natural person shareholders, entitled to participate in the general meeting of shareholders, is permitted by simple proof of their identity, made with an identity document.

Shareholders may also be represented in the EGMS by persons other than shareholders, based on a special power of attorney granted for representation in a single general meeting or through a general power of attorney granted for representation in one or more general meetings. Shareholders who do not have legal capacity, as well as legal entities, may be represented by their legal representatives, who, in turn, may give other persons power of attorney for the respective General Meeting.

Powers of attorney may also be transmitted electronically by e-mail with an extended electronic signature incorporated according to Law no. 455/2001 regarding electronic signature, until December 17th2025, 11:00, to the address socep@socep.ro mentioning in the subject "*For the EGMS of December 19th/20th2025*" and will be submitted in original no later than December 17th2025, 11:00, either in Romanian or in English, at the company's headquarters, under penalty of losing the right to vote in the meeting. The special power of attorney forms can be picked up at the company's headquarters or downloaded from the website www.socep.ro, starting with November 19th2025. The special power of attorney form is also made available to shareholders in English.

SOCEP SA shareholders registered on the reference date in the shareholders' register issued by Depozitarul Central S.A. have the opportunity to vote by correspondence, before the EGMS, by using the Voting by correspondence Form. The Voting Form can be obtained, starting with November 19th2025, from the company's headquarters or from the website www.socep.ro.

In the case of voting by correspondence, the Voting Form, either in Romanian or in English, completed and signed and a copy of the shareholder's valid identity document (identity card/voting card in the case of individuals, respectively the registration certificate in the case of legal entities) can be sent to the headquarters of SOCEP SA no later than December 17th2025, 11:00 a.m., in a closed envelope, with the clearly written mention: "*For the EGMS of December 19th/20th 2025*".

Voting forms that are not received at the SOCEP S.A. registry office until the above-mentioned date and time cannot be taken into account for determining the quorum and majority in the EGMS. The correspondence voting form is also made available to shareholders in English.

The materials regarding the agenda as well as the draft resolutions will be made available to shareholders upon their request at the company's headquarters, the Shareholders' Legal Office or can be downloaded from the company's website www.socep.ro, starting with November 19th 2025.

President of the Directorate and CEO
Dorinel Cazacu